Health Insurance Exchanges in the States: where are they?

Jon Kingsdale, Ph.D.

June 7, 2011



Reasonable Implementation Plan

- 2010: ID issues, gather data, educate & consult public, get grants & hire consultants
- 2011: Authorize exchange, develop goals & strategies, hire staff, auditors, counsel, etc & (of course) more grants
- 2012: Develop IT backbone, operating systems, risk adjustment model, QHP rating & RFPs, outreach plan, customer service specs, etc
- 2013: Contract with QHPs, connect & test systems, launch by October

State-based exchanges: field update

- 5-10 states moving forward, with speed and vision
- 10-15 actively "exploring" the legislative
 & policy terrain
- 20-30 still getting ready to get ready or actively resisting



Different "models" that states are considering for exchanges

	Procurement Strategy		
ration	MA CommCare CALI-	MA CommChoice FOR-	Utah SHOP
m Integration	WISCONSIN NI- under Gov Doyle	A ???	
Progra	Oregon		Missouri

What policy objectives are states considering for exchanges?

Qualify & sign up the uninsured

Facilitate easy, informed shopping

Reduce administrative costs

Enhance competition among health plans

Transition safety-net providers

Transform healthcare delivery

