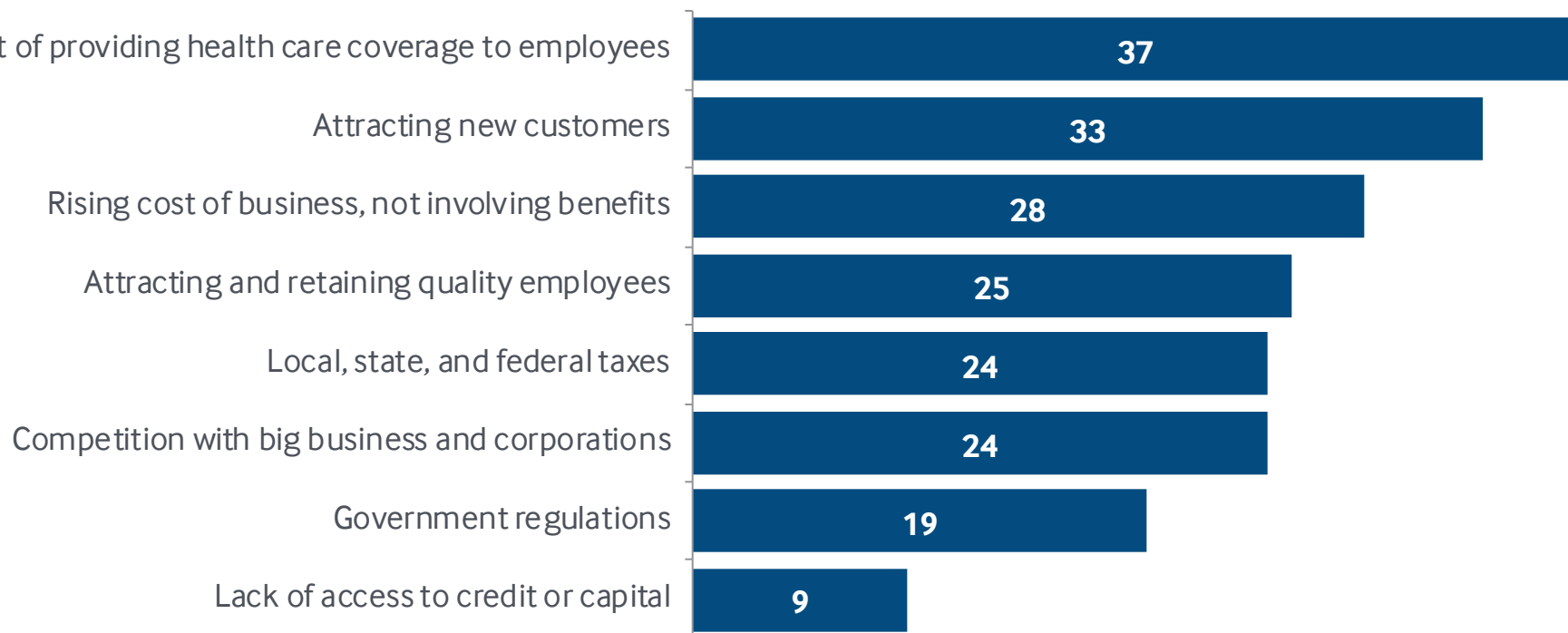


Top Problems for Small-Business Owners



Which one of these do you consider the biggest challenge facing your business?

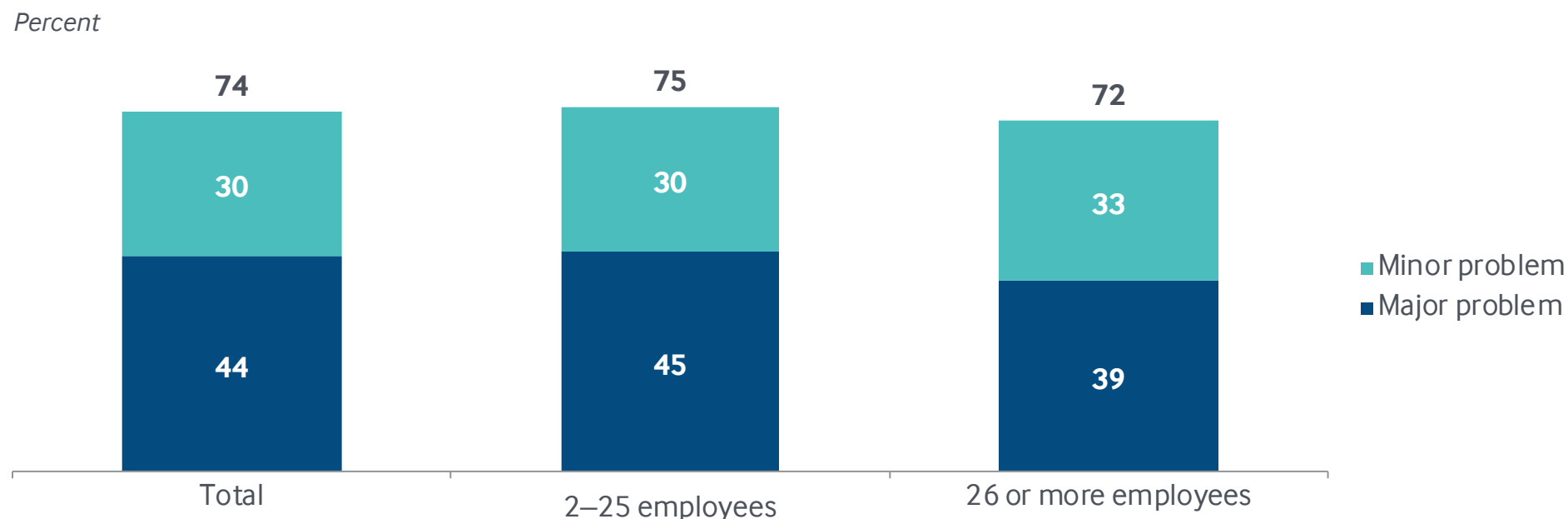
First- and second-choice answers combined (percent)



Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.

Cost of Providing Health Care Coverage Is an Issue for Small-Business Owners

 Thinking specifically about your business, is the cost of providing health care coverage to employees a major problem, a minor problem, not much of a problem, or not a problem at all?

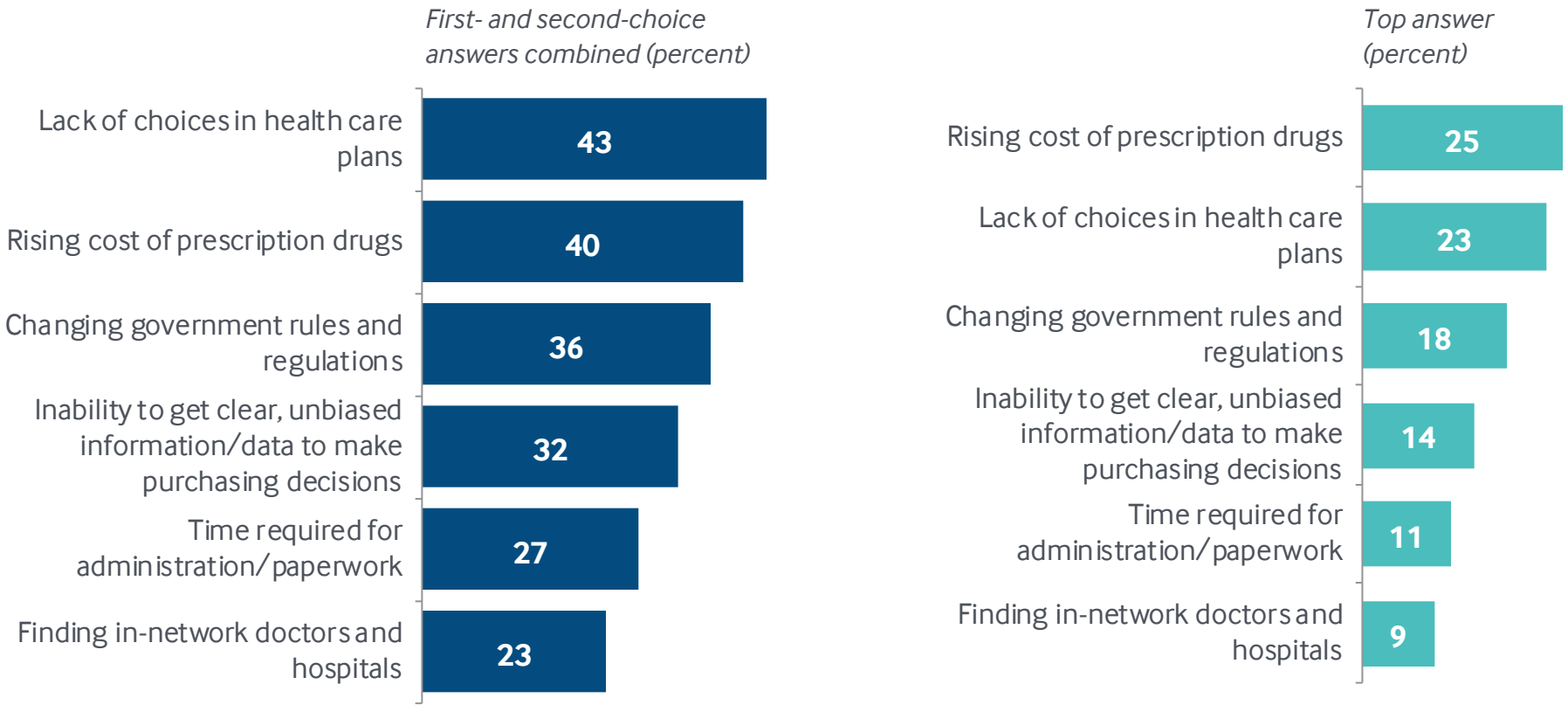


Note: The sample size for small-business owners with 2 to 25 employees is 352 respondents; the sample size for small-business owners with 26 or more employees is 148 respondents.
Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.

Biggest Challenges to Providing Health Care Coverage




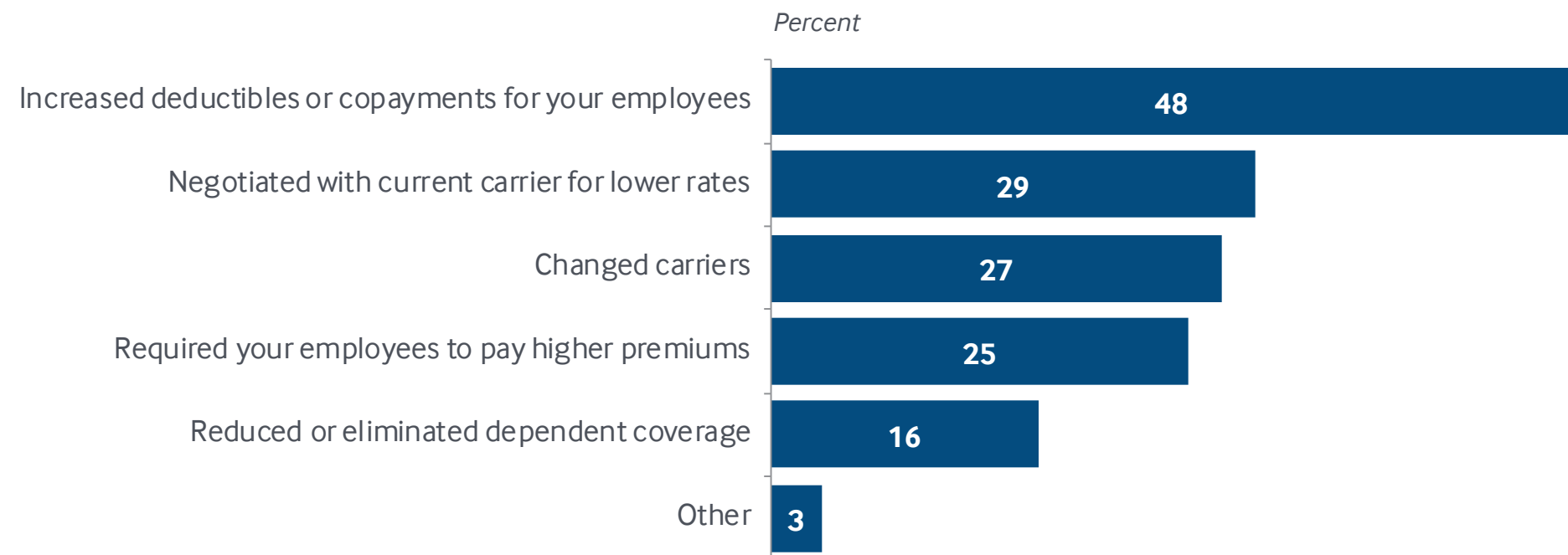
Outside of costs, which one of the following do you consider the biggest challenge when it comes to providing health care coverage to your employees?



Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.

Adjustments Made by Small-Business Owners

 Which of the following actions have you taken or adjustments have you made to decrease the cost of providing health care coverage to your employees?

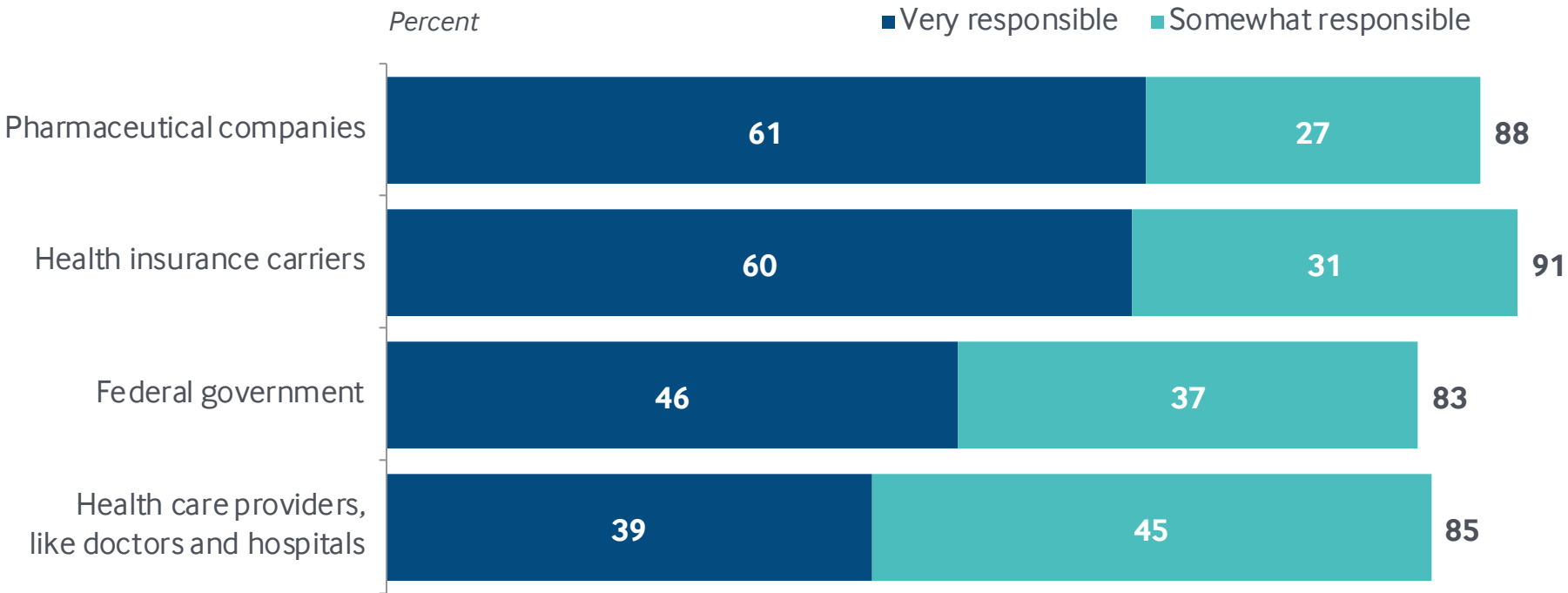


Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.

Blame for Rising Health Care Costs



Below are groups that some people might say are responsible for the rising costs of providing health care. For each group, please indicate how much responsibility you think they have for those rising costs.



Note: Segments may not sum to total because of rounding.

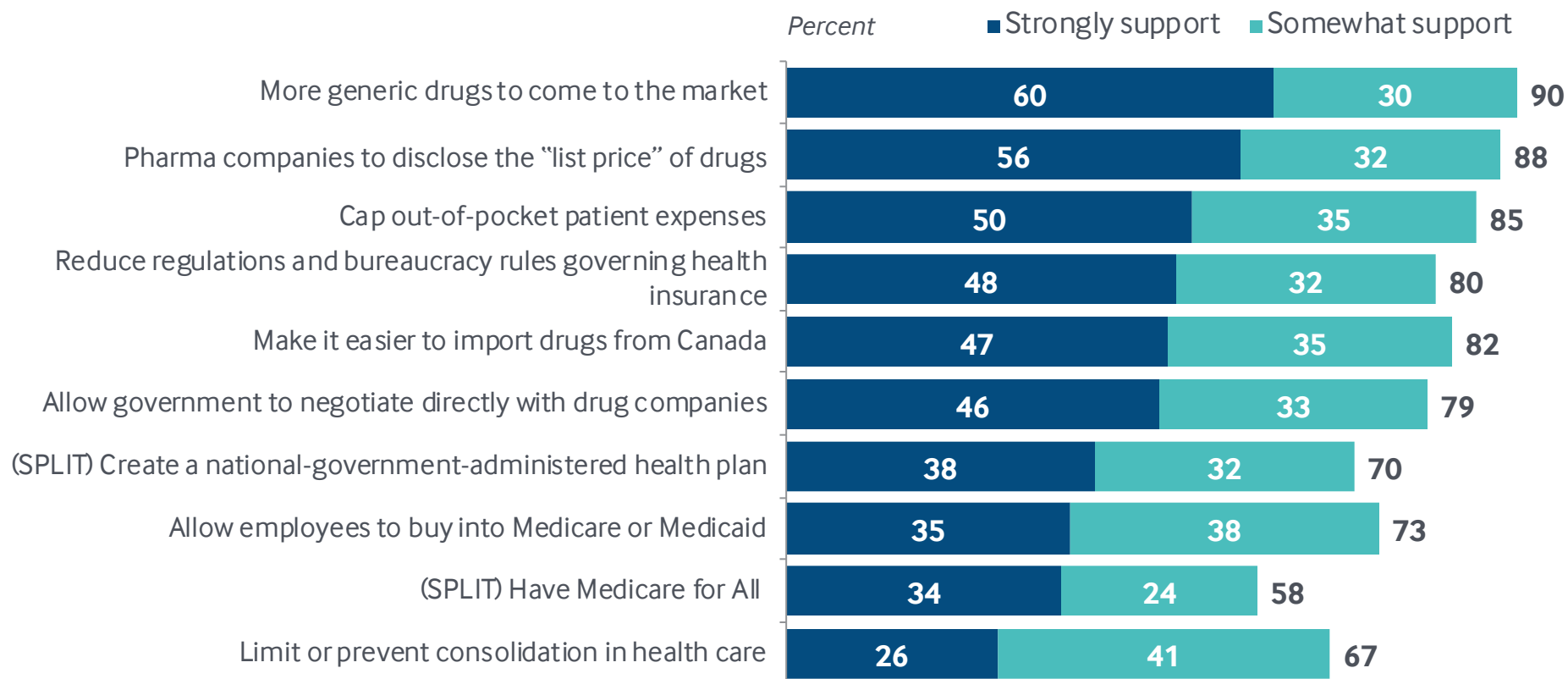
Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.

Proposals to Control Health Care Costs



Below are suggestions some people have made to reform health care in this country.

For each solution, please indicate whether you support it or oppose it.

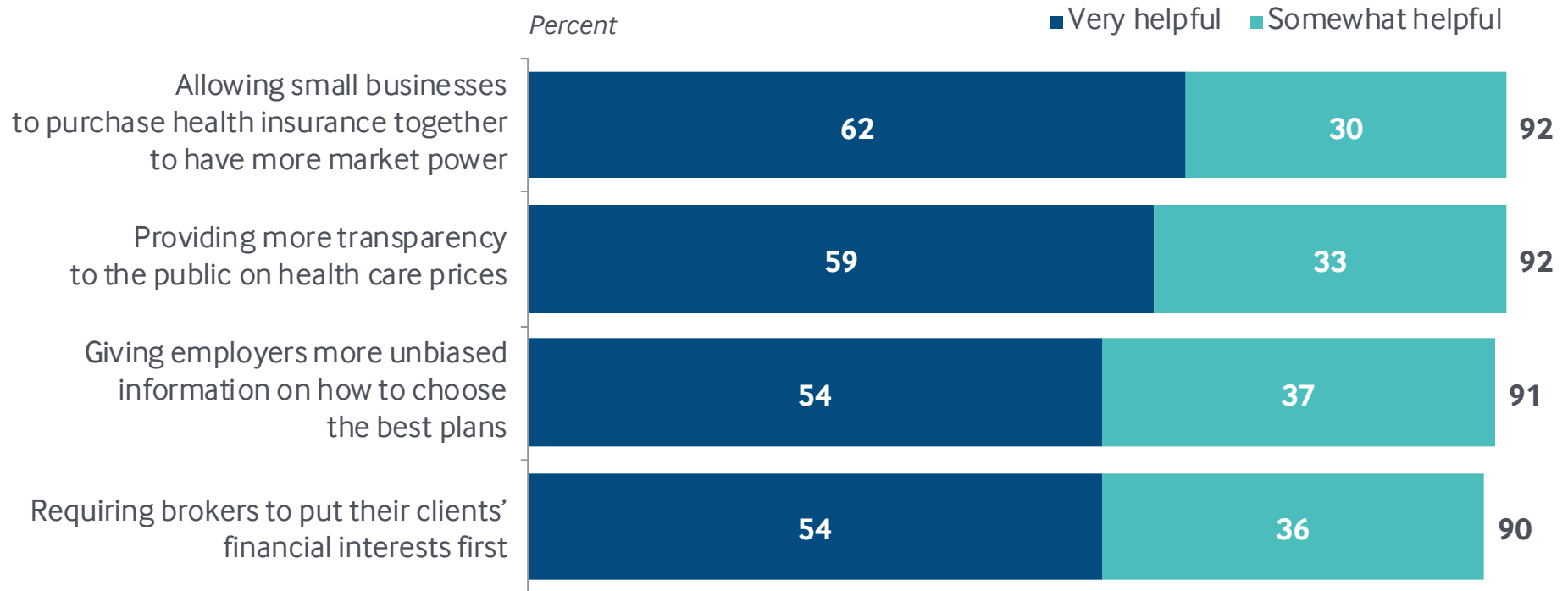


Note: A split sample divides respondents into two groups in order to gauge responses when there are variations of an option.

Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.

Proposals to Control Health Care Costs for Your Business

 Thinking about your own business, for each of the following solutions please indicate whether that solution would be helpful for you to reduce health care costs.

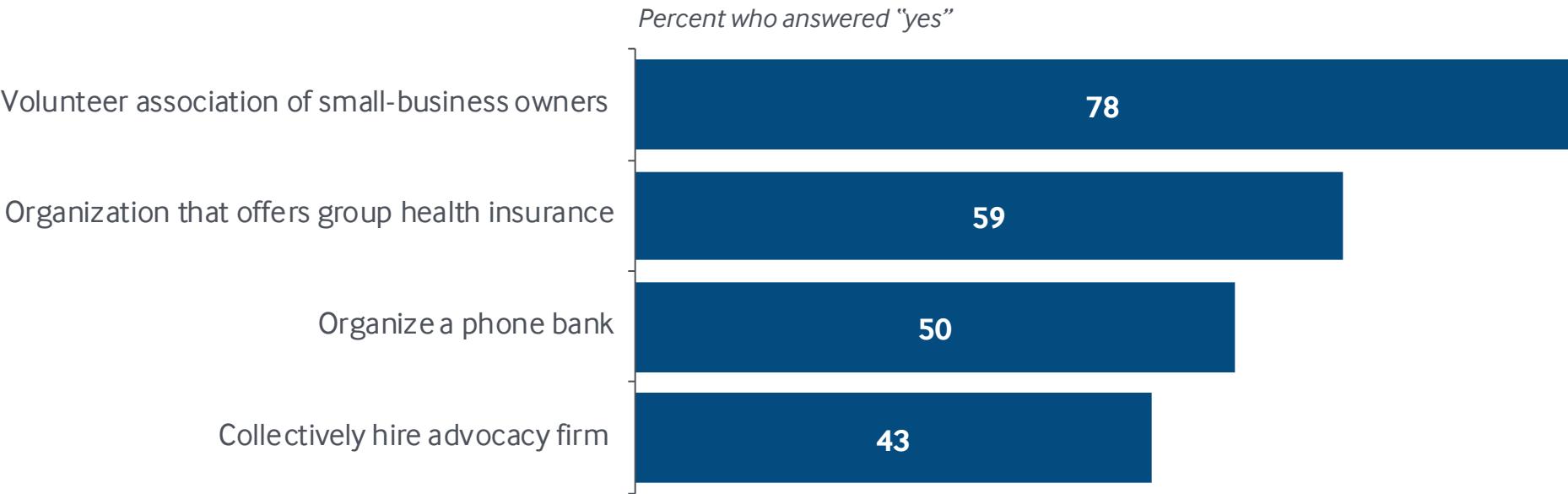


Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.

Small-Business Owners Banding Together



Below are some types of ways you would be able to join with other small-business owners in your community and state in order to push for changes in the health care system to make health care more affordable. Please indicate for each method whether or not you would be willing to participate in that way.



Data: Authors' analysis of online nationwide poll of 500 small-business owners who provide health coverage to their employees, Apr. 4–10, 2019.