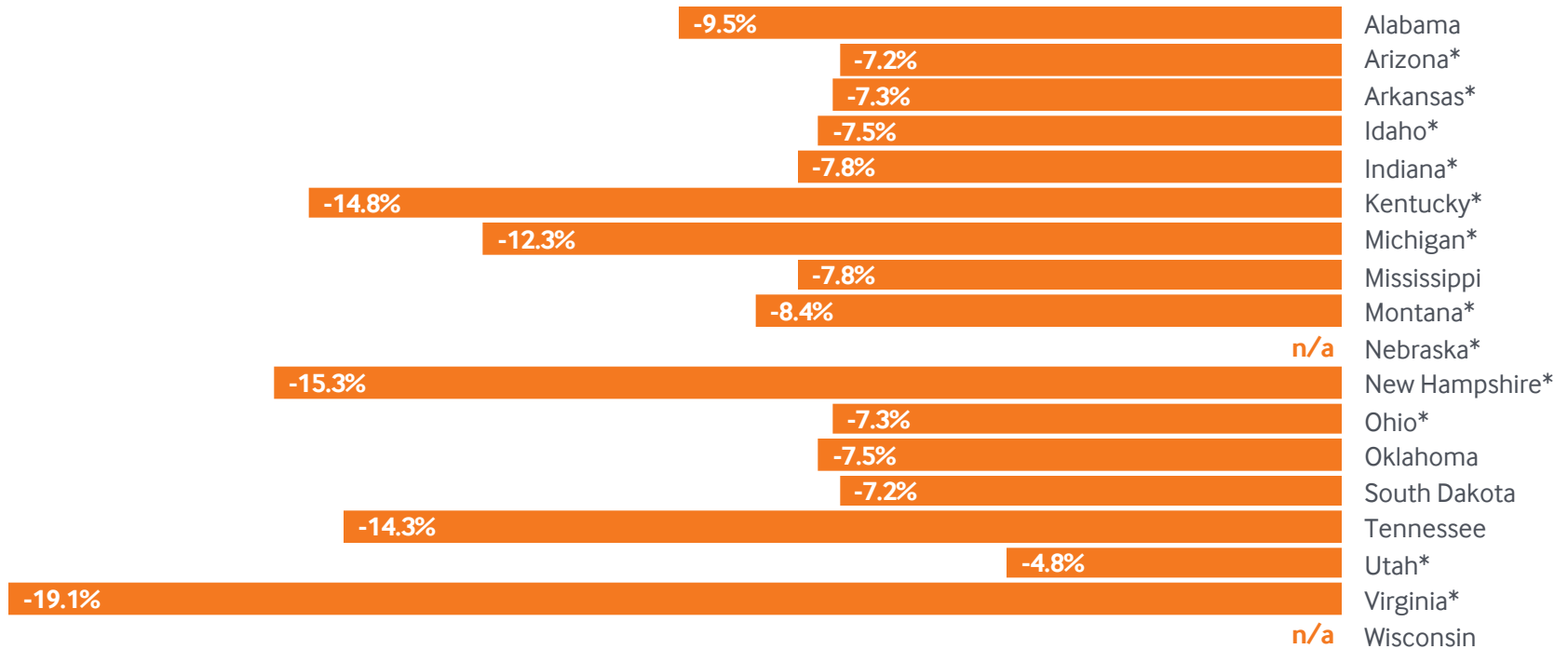


Percent Changes in Hospitals' Medicaid Revenue in States Implementing Medicaid Work Requirements Assuming Full Implementation in 2019

Midpoint of high and low coverage loss estimates



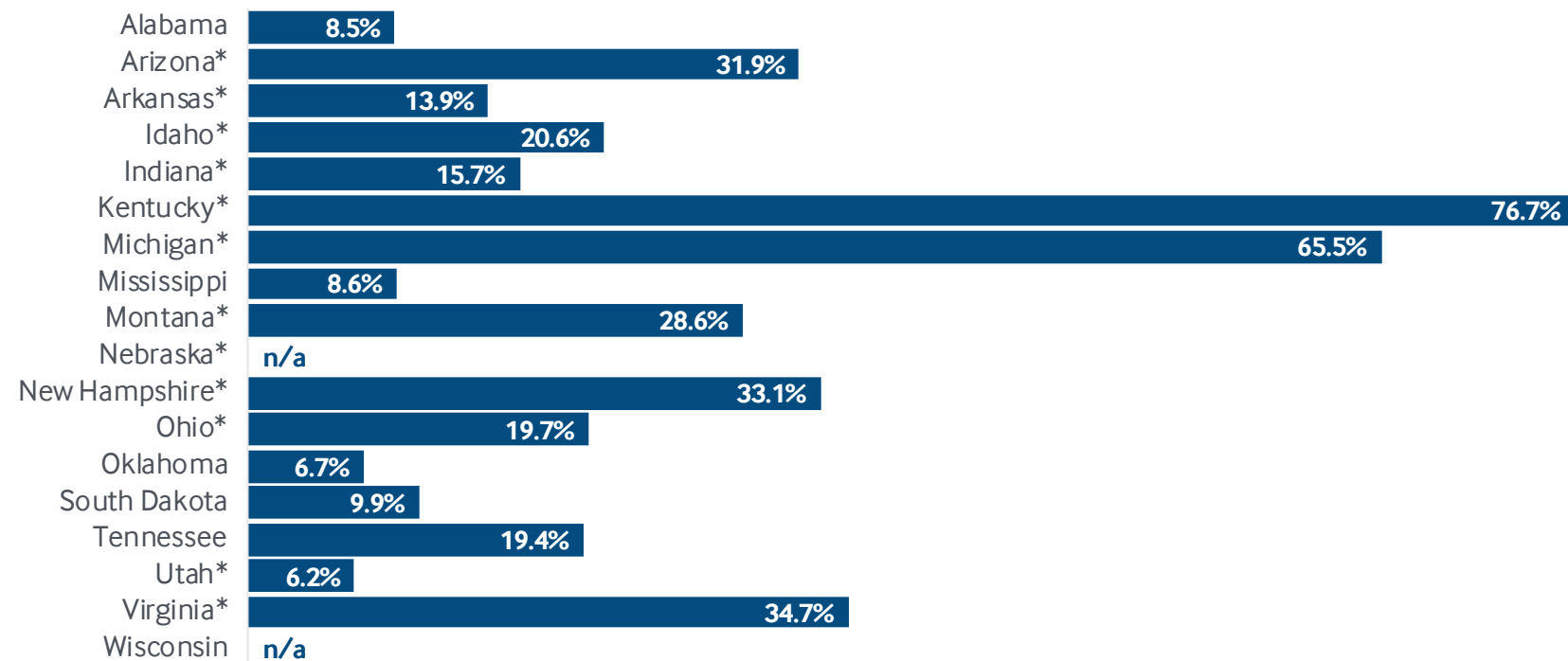
* States that expanded or plan to expand Medicaid under the Affordable Care Act.

n/a: We do not anticipate Medicaid coverage losses in the first year of the programs in Nebraska and Wisconsin because of the design of their programs.

Data: Dobson | DaVanzo simulation of the impact of Medicaid work requirements on hospitals using the Hospital Financial Simulation Model and Medicare Hospital Cost Report data; includes acute care hospitals that reported required Medicare hospital cost report data in 2017.

Percent Changes in Hospitals' Uncompensated Care Cost in States Implementing Medicaid Work Requirements Assuming Full Implementation in 2019

Midpoint of high and low coverage loss estimates



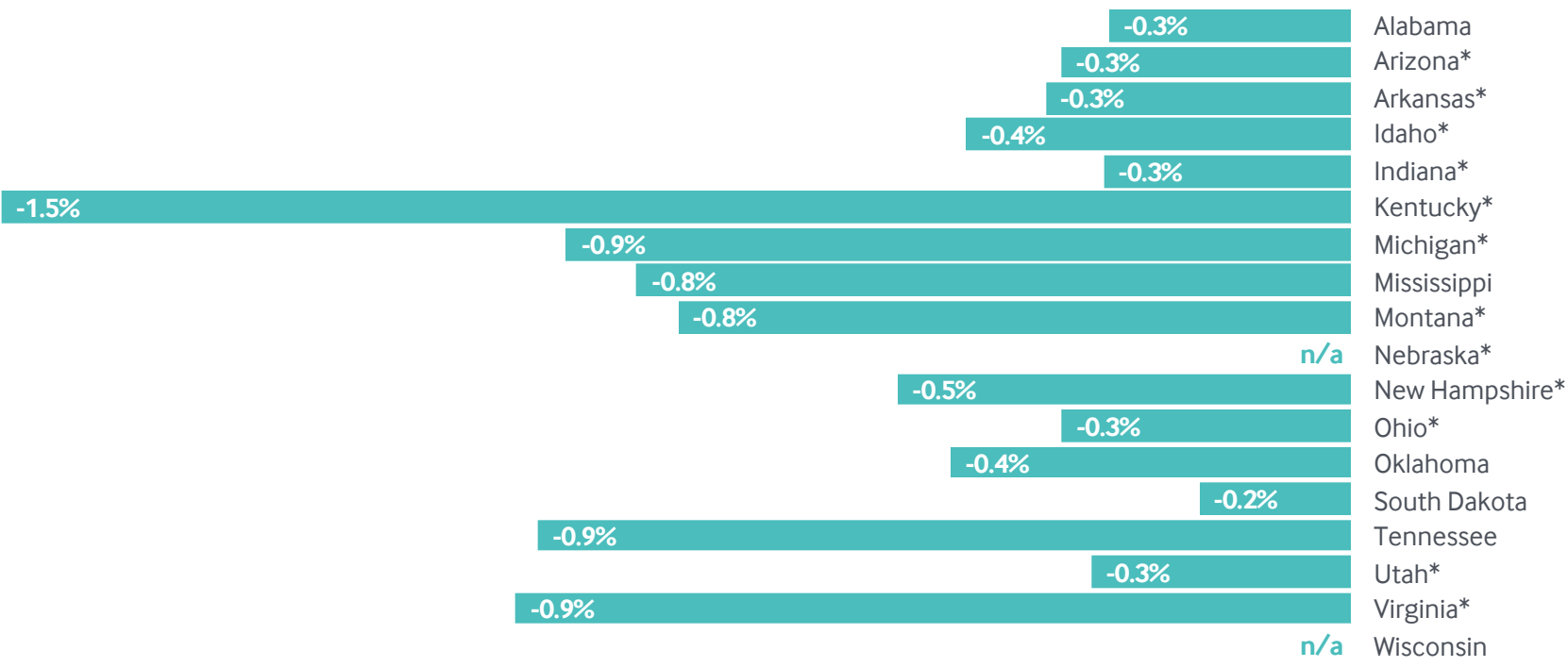
* States that expanded or plan to expand Medicaid under the Affordable Care Act.

n/a: We do not anticipate Medicaid coverage losses in the first year of the programs in Nebraska and Wisconsin because of the design of their programs.

Data: Dobson | DaVanzo simulation of the impact of Medicaid work requirements on hospitals using the Hospital Financial Simulation Model and Medicare Hospital Cost Report data; includes acute care hospitals that reported required Medicare hospital cost report data in 2017.

Percent Changes in Hospitals' Operating Margins in States Implementing Medicaid Work Requirements Assuming Full Implementation in 2019

Midpoint of high and low coverage loss estimates



* States that expanded or plan to expand Medicaid under the Affordable Care Act.

n/a: We do not anticipate Medicaid coverage losses in the first year of the programs in Nebraska and Wisconsin because of the design of their programs.

Data: Dobson | DaVanzo simulation of the impact of Medicaid work requirements on hospitals using the Hospital Financial Simulation Model and Medicare Hospital Cost Report data; includes acute care hospitals that reported required Medicare hospital cost report data in 2017.