

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

2020

Open to Public Inspection

For calendar year 2020 or tax year beginning 07/01 **, 2020, and ending** 06/30 **, 20** 21

Name of foundation THE COMMONWEALTH FUND		A Employer identification number 13-1635260
Number and street (or P.O. box number if mail is not delivered to street address) ONE EAST 75TH STREET	Room/suite	B Telephone number (see instructions) (212) 606-3858
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10021		C If exemption application is pending, check here ▶ <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here . . . ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . ▶ <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here . . . ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 998,032,247	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	404,112			
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,491,134	5,815,819		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	66,625,552			
	b Gross sales price for all assets on line 6a 171,946,608				
	7 Capital gain net income (from Part IV, line 2)		51,326,054		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	(76,681)	639,021	0		
12 Total. Add lines 1 through 11	69,444,117	57,780,894	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,921,035	98,957		1,822,078
	14 Other employee salaries and wages	5,799,821			5,799,821
	15 Pension plans, employee benefits	5,601,050	71,788		3,585,320
	16a Legal fees (attach schedule)	17,450	17,109	0	341
	b Accounting fees (attach schedule)	45,300	0	0	45,300
	c Other professional fees (attach schedule)	5,422,007	4,956,018	0	465,352
	17 Interest		421,514		
	18 Taxes (attach schedule) (see instructions)	2,493,519	121,708	0	0
	19 Depreciation (attach schedule) and depletion	345,486	0	0	
	20 Occupancy	506,567	6,410		509,969
	21 Travel, conferences, and meetings	54,145			57,383
	22 Printing and publications	706,022			706,022
	23 Other expenses (attach schedule)	1,284,478	1,666,977	0	1,368,574
	24 Total operating and administrative expenses. Add lines 13 through 23	24,196,880	7,360,481	0	14,360,160
	25 Contributions, gifts, grants paid	22,037,186			22,238,468
26 Total expenses and disbursements. Add lines 24 and 25	46,234,066	7,360,481	0	36,598,628	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	23,210,051				
b Net investment income (if negative, enter -0-)		50,420,413			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	4,273,719	2,467,190	2,467,190
	2 Savings and temporary cash investments	33,611,204	56,112,177	56,112,177
	3 Accounts receivable ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable	0	0	0
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use	0	0	0
	9 Prepaid expenses and deferred charges	127,492	34,944	34,944
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment: basis ▶	0		
Less: accumulated depreciation (attach schedule) ▶	0	0	0	
12 Investments—mortgage loans	0	0	0	
13 Investments—other (attach schedule)	706,815,236	919,402,878	919,402,878	
14 Land, buildings, and equipment: basis ▶	9,918,277			
Less: accumulated depreciation (attach schedule) ▶	4,680,059	4,923,681	5,238,218	
15 Other assets (describe ▶ (SEE STATEMENT))	5,123,524	14,776,840	14,776,840	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	754,874,856	998,032,247	998,032,247	
Liabilities	17 Accounts payable and accrued expenses	2,417,891	1,594,136	
	18 Grants payable	17,654,592	17,722,005	
	19 Deferred revenue	0	0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ (SEE STATEMENT))	10,648,497	15,043,130	
	23 Total liabilities (add lines 17 through 22)	30,720,980	34,359,271	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	724,153,876	963,672,976	
	25 Net assets with donor restrictions	0	0	
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
29 Total net assets or fund balances (see instructions)	724,153,876	963,672,976		
30 Total liabilities and net assets/fund balances (see instructions)	754,874,856	998,032,247		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	724,153,876
2	Enter amount from Part I, line 27a	2	23,210,051
3	Other increases not included in line 2 (itemize) ▶ (SEE STATEMENT)	3	216,309,049
4	Add lines 1, 2, and 3	4	963,672,976
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	963,672,976

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AEOLUS	PURCHASE		
b ASPEX GLOBAL	PURCHASE		
c BEACH POINT	PURCHASE		
d BRANDYWINE	PURCHASE		
e (SEE STATEMENT)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 216,980			216,980
b 6,172,881			6,172,881
c 1,259,229			1,259,229
d		1,592,645	(1,592,645)
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a		0	216,980
b		0	6,172,881
c		0	1,259,229
d		0	(1,592,645)
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	51,326,054
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 – DO NOT COMPLETE.

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
	Reserved			
	Reserved			
	Reserved			
	Reserved			
	Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved	1	700,844
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	700,844
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	700,844
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	772,585
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	772,585
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	71,741
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 71,741 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		✓
1b		✓
1c		✓
2		✓
3		✓
4a	✓	
4b	✓	
5		✓
6	✓	
7	✓	
8a		
8b	✓	
9		✓
10		✓

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.COMMONWEALTHFUND.ORG	✓	
14	The books are in care of ► <u>JEFFRY HABER</u> Telephone no. ► <u>(914) 393-2420</u> Located at ► <u>ONE EAST 75TH STREET, NEW YORK, NY</u> ZIP+4 ► <u>10021</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year		<input type="checkbox"/>
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	✓
	Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	✓
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	✓
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN JONES ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
CARRIE L BYINGTON, MD ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
DAVID BLUMENTHAL, MD 1 EAST 75TH STREET, NEW YORK, NY 10021	PRESIDENT, 60.0	800,222	115,343	0
(SEE STATEMENT)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ERIC SCHNEIDER ONE EAST 75TH STREET, NEW YORK, NY 10021	SR VP, POL & RES, 50	369,484	106,609	0
BARRY SCHOLL ONE EAST 75TH STREET, NEW YORK, NY 10021	SR VP, COMMS, 50	367,153	127,988	0
SARA COLLINS ONE EAST 75TH STREET, NEW YORK, NY 10021	VP, COV & ACCESS, 50	283,329	93,877	0
LAURIE ZEPHYRIN ONE EAST 75TH STREET, NEW YORK, NY 10021	VP, DSR, 50	262,049	90,847	0
REGINALD WILLIAMS, II ONE EAST 75TH STREET, NEW YORK, NY 10021	VICE PRESIDENT, IHP, 50	278,575	90,929	0

Total number of other employees paid over \$50,000 ▶ 34

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PERELLA WEINBERG PARTNERS LP 767 FIFTH AVENUE, NEW YORK, NY 10153	OCIO SERVICES	2,114,834
CODE & THEORY, LLC 285 FULTON STREET, 62ND FLOOR, NEW YORK, NY 10007	DIGITAL COMMUNICATIONS CONSULTING	539,873
BAXTER SELECT EQUITY C/O SEI GLOBAL SERVICES 1 FREEDON VALLEY DRIVE, OAKS, PA 19456	INVESTMENT MANAGEMENT	444,086
TENSILE CAPITAL 150 E 52ND STREET, 17TH FLOOR, NEW YORK, NY 10022	INVESTMENT MANAGEMENT	397,504
BURNES COMMUNICATIONS 7910 WOODMONT AVENUE, SUITE 700, BETHESDA, MD 20814	MEDIA ENGAGEMENT CONSULTING	315,796
Total number of others receiving over \$50,000 for professional services		24

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 COMMUNICATIONS - THE FUND'S COMMUNICATIONS PROGRAM USES PRINT, BROADCAST, ONLINE, AND SOCIAL MEDIA TO BRING INFORMATION ON HEALTH EQUITY, HEALTH REFORM AND HEALTH SYSTEM (SEE STATEMENT)	3,720,385
2 INTERNATIONAL HEALTH POLICY AND PRACTICE INNOVATIONS - THE INTERNATIONAL HEALTH POLICY AND PRACTICE INNOVATIONS PROGRAM IS GUIDED BY THE BELIEF THAT THE U.S. CAN LEARN BY EXAMINING (SEE STATEMENT)	1,026,009
3 ADVANCING HEALTH EQUITY - THE COMMONWEALTH FUND'S ADVANCING HEALTH EQUITY PROGRAM IS A MAJOR NEW INITIATIVE TO ADVANCE EQUITY IN U.S. HEALTH CARE. ITS GOAL IS TO CONTRIBUTE TO (SEE STATEMENT)	877,575
4 HEALTH CARE COVERAGE, ACCESS & TRACKING - THE FUND'S HEALTH CARE COVERAGE AND ACCESS PROGRAM CONTINUES TO DELIVER UP-TO-DATE INFORMATION ON THE STATE OF HEALTH COVERAGE IN (SEE STATEMENT)	762,821

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	785,900,566
b	Average of monthly cash balances	1b	63,796,915
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	849,697,481
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	849,697,481
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	12,745,462
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	836,952,019
6	Minimum investment return. Enter 5% of line 5	6	41,847,601

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	41,847,601
2a	Tax on investment income for 2020 from Part VI, line 5	2a	700,844
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	700,844
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	41,146,757
4	Recoveries of amounts treated as qualifying distributions	4	13,710
5	Add lines 3 and 4	5	41,160,467
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	41,160,467

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	36,598,628
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	660,022
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	37,258,650
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,258,650

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				41,160,467
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			14,600,093	
b Total for prior years: 20 <u>16</u> , 20 <u>17</u> , 20 <u>18</u>		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015		0		
b From 2016		0		
c From 2017		0		
d From 2018		0		
e From 2019		0		
f Total of lines 3a through e	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>37,258,650</u>				
a Applied to 2019, but not more than line 2a			14,600,093	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2020 distributable amount				22,658,557
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				18,501,910
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018				
d Excess from 2019				
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
ANDREA LANDES, ONE EAST 75TH STREET, NEW YORK, NY 10021, 212-606-3800, GRANTS@CMWF.ORG

b The form in which applications should be submitted and information and materials they should include:
(SEE STATEMENT)

c Any submission deadlines:
LETTERS OF INQUIRY ARE ACCEPTED THROUGHOUT THE YEAR ON A ROLLING BASIS. RFP APPLICATIONS, WHEN AVAIL

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
(SEE STATEMENT)

Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> (SEE STATEMENT)				
Total			▶ 3a	22,238,467
b <i>Approved for future payment</i> (SEE STATEMENT)				
Total			▶ 3b	17,722,005

Schedule of Contributors

2020

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
 ▶ **Go to www.irs.gov/Form990 for the latest information.**

Name of the organization THE COMMONWEALTH FUND	Employer identification number 13-1635260
--	---

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE COMMONWEALTH FUND	Employer identification number 13-1635260
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SUSAN WINDWARD ----- MIDWEST TRUST, 507 CANYON BOULEVARD ----- BOULDER, CO 80302 -----	\$ ----- 404,112	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE COMMONWEALTH FUND	Employer identification number 13-1635260
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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----

Name of organization THE COMMONWEALTH FUND	Employer identification number 13-1635260
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Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.* Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

Return Reference - Identifier	Explanation
PART IX-A - LINE 1 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	TRANSFORMATION TO THE ATTENTION OF CRITICAL STAKEHOLDER GROUPS, ESPECIALLY POLICY OFFICIALS AND LEADERS IN HEALTH CARE DELIVERY. THE FUND'S PUBLICATIONS AND WEB CONTENT ENRICH PUBLIC UNDERSTANDING OF HOW THE AFFORDABLE HEALTH CARE ACT AND OTHER FORCES ARE CHANGING HOW AMERICANS GET THEIR HEALTH CARE. THE TOTAL AUDIENCE SUBSCRIBED TO RECEIVE FUND EMAIL ALERTS IS OVER 180,000, AND MONTHLY WEBSITE VISITS SURPASSED 450,000 IN SEPTEMBER 2021. MEDIA FELLOWSHIP PROGRAMS IN INTERNATIONAL AND DOMESTIC HEALTH POLICY MANAGED BY THE ASSOCIATION OF HEALTH CARE JOURNALISTS SUPPORTS THE ONGOING TRAINING OF HEALTH REPORTERS AND EDITORS AND ENCOURAGES IN-DEPTH REPORTING ON ISSUES RELATED TO HEALTH SYSTEM PERFORMANCE AND CHANGE.
PART IX-A - LINE 2 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	OTHER HEALTH SYSTEMS, THEIR PERFORMANCE IN RELATION TO OURS, AND THEIR HEALTH CARE DELIVERY AND PAYMENT INNOVATIONS-PARTICULARLY THOSE THAT WE MIGHT CONSIDER ADOPTING. THE PROGRAM ACTIVITIES INCLUDE SURVEYS, RESEARCH, SPONSORSHIP OF THE HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY, AND CONVENING INTERNATIONAL POLICYMAKERS AND EXPERTS FOR CROSS-NATIONAL DIALOGUE AND EXCHANGE AROUND CONTEMPORARY HEALTH POLICY ISSUES FACED BY GOVERNMENTS AND HEALTH CARE SYSTEMS.
PART IX-A - LINE 3 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	EFFORTS TO DISMANTLE SYSTEMIC RACISM IN HEALTH CARE POLICY AND PRACTICE AND COUNTER INEQUITY IN TREATMENT, PATIENT EXPERIENCE, AND HEALTH OUTCOMES FOR BLACK PEOPLE, INDIGENOUS PEOPLE, AND PEOPLE OF COLOR. TO FOSTER ANTIRACISM IN HEALTH CARE, IT WILL BE ESSENTIAL TO CHANGE CULTURE, BELIEFS, AND ATTITUDES, TO SHOW HOW RACISM AND BIAS MANIFESTS ITSELF WITHIN MANAGEMENT, AMONG MEMBERS OF THE WORKFORCE, AND BETWEEN PATIENTS AND PROVIDERS. THE HEALTH EQUITY ACTION FUND WILL ALSO USE POLICY TO BRING ABOUT EQUITABLE ACCESS. THE PROGRAM WILL SPONSOR EFFORTS TO ENSURE FEDERAL AND STATE POLICIES RELATED TO HEALTH COVERAGE EXPLICITLY COMBAT RACISM AND ENSURE GOOD ACCESS TO HIGH-QUALITY SERVICES FROM COMMUNITY PROVIDERS THAT PRIORITIZE EQUITY.
PART IX-A - LINE 4 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	THE U.S. TO FEDERAL AND STATE POLICYMAKERS, CONSUMER GROUPS, THE MEDIA, AND OTHER KEY STAKEHOLDERS. THE FEDERAL GOVERNMENT HAS MADE A SIGNIFICANT INVESTMENT IN EXPANDED HEALTH INSURANCE COVERAGE AND INNOVATIONS IN THE DELIVERY OF CARE TO PATIENTS. THE FUND'S TRACKING INITIATIVE IS ASSESSING THE NATION'S PROGRESS TOWARD THESE GOALS AND EXAMINING WHETHER THE INVESTMENT IS PRODUCING HOPED-FOR GAINS. BUILDING ON THE SERIES OF HEALTH SYSTEM SCORECARDS FIRST LAUNCHED IN 2006, THE FUND IS PROVIDING POLICYMAKERS, PROVIDERS, AND THE PUBLIC WITH PERFORMANCE BENCHMARKS AND IMPROVEMENT TARGETS, WHILE HELPING TO INFORM FUTURE ACTION BY POLICYMAKERS AND HEALTH CARE STAKEHOLDERS.
FORM 990 PF, PART XV, LINE 2B - FORM AND INFORMATION	THE MISSION OF THE COMMONWEALTH FUND IS TO PROMOTE A HIGH-PERFORMING HEALTH CARE SYSTEM THAT ACHIEVES BETTER ACCESS, IMPROVED QUALITY, AND GREATER EFFICIENCY, PARTICULARLY FOR SOCIETY'S MOST VULNERABLE, INCLUDING LOW-INCOME PEOPLE, THE UNINSURED, AND PEOPLE OF COLOR. THE FUND CARRIES OUT THIS MANDATE BY SUPPORTING INDEPENDENT RESEARCH ON HEALTH CARE ISSUES AND MAKING GRANTS TO IMPROVE HEALTH CARE PRACTICE AND POLICY. IN ITS MORE THAN 100 YEARS, THE FUND HAS WORKED BY: * DEMONSTRATING PIONEERING APPROACHES AND EVALUATING THEIR RESULTS * CONVENING EXPERTS ACROSS BACKGROUNDS AND DISCIPLINES * PUBLISHING THE RESULTS OF OUR RESEARCH AND DISSEMINATING EVIDENCE APPLICANTS ARE REQUESTED TO PROVIDE A LETTER OF INQUIRY THROUGH THE ONLINE APPLICATION PORTAL ON THE FUND'S WEBSITE.
FORM 990 PF PART XV, LINE 2D - RESTRICTIONS AND LIMITATIONS	TO BE ELIGIBLE FOR A GRANT, ORGANIZATIONS SHOULD BE CONSIDERED TAX-EXEMPT, WITH 501(C)(3) TAX STATUS. THE FUND MAY AWARD GRANTS TO NON-CHARITIES, WHEN FUNDS ARE EARMARKED FOR CHARITABLE PURPOSES. THE FUND EXERCISES EXPENDITURE RESPONSIBILITY FOR GRANTS TO NON-CHARITIES AND GENERALLY DOES NOT ACCEPT UNSOLICITED REQUESTS FROM NON-CHARITIES. THE COMMONWEALTH FUND DOES NOT SUPPORT: * ENDOWMENT OR CAPITAL COSTS, INCLUDING CONSTRUCTION, RENOVATION, OR EQUIPMENT * BASIC BIOMEDICAL RESEARCH * CONFERENCES, SYMPOSIA, MAJOR MEDIA PROJECTS, OR DOCUMENTARIES, UNLESS THEY ARE A PRODUCT OF ONE OF THE FUND'S PROGRAMS * INDIVIDUALS OR SCHOLARSHIPS, OUTSIDE OF THE FUND'S EXISTING FELLOWSHIP PROGRAMS * CHURCHES OR OTHER RELIGIOUS ORGANIZATIONS UNLESS THE PROJECT FOR WHICH THEY ARE SEEKING FUNDING IS ENTIRELY SECULAR IN NATURE.

Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1)		Purchase			171,946,608	105,321,056				66,625,552
Total					171,946,608	105,321,056		0	0	66,625,552

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) ROYALTIES	102	102	
(2) FOREIGN CURRENCY EXCHANGE	(86,152)		
(3) OTHER	9,369	638,919	
TOTAL	(76,681)	639,021	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) PATTERSON BELKNAP - GENERAL CORPORATE	17,450	17,109		341
TOTAL	17,450	17,109	0	341

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) PKF O'CONNOR DAVIES - AUDIT	45,300			45,300
TOTAL	45,300	0	0	45,300

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) JEFFRY HABER, INC - ACCOUNTING, TAX, INVESTMENT	199,324			199,324
(2) JG GASTON - ACTUARIAL SERVICES	3,100			3,100
(3) ASPEN LEADERSHIP GROUP - CORPORATE STRATEGY	38,000			38,000
(4) PACHYDERM CONSULTING - IT	110,989			110,989
(5) ABRY ASF II - INVESTMENT MGMTT	780	780		
(6) AMBIENTA - INVESTMENT MGMT	2,156	2,156		
(7) ARCH VENTURE - INVESTMENT MGMT	15	15		
(8) BAXTER STREET II - INVESTMENT MGMT	444,086	444,086		
(9) BNY MELLON - CUSTODIAL	302,572	302,572		
(10) BREP EUROPE III - INVESTMENT MGMT	7,413	7,413		
(11) COLCHESTER GLOBAL BOND - INVESTMENT MGMT	77,477	77,477		
(12) DSM - INVESTMENT MGMT	164,317	164,317		
(13) EAGLE CAPITAL - INVESTMENT MGMT	167,453	167,453		
(14) GENERATION IM - INVESTMENT MGMT	147,540	147,540		
(15) GRAIN COMMUNICATIONS - INVESTMENT MGMT	1,611	1,611		
(16) INVESTURE EVERGREEN - INVESTMENT MGMT	270,827	270,827		
(17) KILTEARN GLOBAL EQUITY - INVESTMENT MGMT	212,414	212,414		
(18) OWNERSHIP CAPITAL - INVESTMENT MGMT	236,163	236,163		
(19) PERELLA WEINBERG - OCIO SERVICES	2,114,834	2,114,834		
(20) PFM HEALTHCARE - INVESTMENT MGMT	161,230	161,230		
(21) RHUMLINE - INVESTMENT MGMT	30,000	30,000		
(22) ROCKEFELLER INT'L EQUITY II - INVESTMENT MGMT	32,456	32,456		
(23) SANDERS CAPITAL - INVESTMENT MGMT	102,293	102,293		
(24) SHORENSTEIN REALTY NINE - INVESTMENT MGMT	13,957	13,957		
(25) SILVER LAKE - INVESTMENT MGMT	2,963	2,963		
(26) STONEPEAK - INVESTMENT MGMT	5,147	5,147		
(27) TENSILE - INVESTMENT MGMT	397,504	397,504		
(28) TIMBERCREEK CORE - INVESTMENT MGMT	60,810	60,810		
(29) BANK OF AMERICA - FEES AND CHARGES	58,385			57,748
(30) ROBIN OSBORN - PROGRAM CONSULTING	32,000			32,000
(31) VALUE STREAM - MATCHING GIFT PROCESSING	12,280			12,280
(32) ROOSA TIKKANEN - PROGRAM CONSULTING	4,926			4,926
(33) MAUREEN DEBOO - MATCHING GIFT PROCESSING	6,985			6,985
TOTAL	5,422,007	4,956,018	0	465,352

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) FOREIGN - FROM K-1S		121,708		
(2) FEDERAL EXCISE	2,493,519			
TOTAL	2,493,519	121,708	0	0

Part I, Line 19

Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year	Net investment income	Adjusted income
(1) BUILDING IMPROVEMENTS		7,856,917	3,581,667	SL			233,816		
(2) COMPUTERS AND RELATED		553,248	168,067	SL			54,421		
(3) FURNITURE, FIXTURES, EQUIPMENT		783,112	584,839	SL			34,749		
(4) WEBSITE		450,000	0	SL			22,500		
Total		9,643,277	4,334,573				345,486	0	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) TEMPORARIES	97,649			95,429
(2) EQUIPMENT AND SUPPLIES	61,772			61,256
(3) SOFTWARE AND MAINTENANCE	203,998			217,087
(4) TELECOMMUNICATIONS	100,861			101,804
(5) OFFICE SUPPLIES AND PAPER PRODUCTS	36,770			36,903
(6) POSTAGE, MESSENGER, FEDEX	14,116			15,914
(7) OTHER	251,304			243,243
(8) TELECOMMUTING	1,331			1,331
(9) MEETING EXPENSES	10,084			10,254
(10) D&O INSURANCE	20,163			20,163
(11) WEBSITE	254,568			330,303
(12) MEDIA RELATIONS	215,665			218,690
(13) OTHER COMMUNICATIONS	16,197			16,197
(14) FROM K-1S		1,666,977		
TOTAL	1,284,478	1,666,977	0	1,368,574

Description	Type	BOY Amount	EOY Amount	Fair Market Value
DSM CAPITAL PARTNERS	END OF YEAR MARKET VALUE	34,855,154	30,250,939	30,250,939
EAGLE CAPITAL MANAGEMENT	END OF YEAR MARKET VALUE	28,838,363	0	0
GENERATION IM GLOBAL EQUITY	END OF YEAR MARKET VALUE	55,632,225	72,089,024	72,089,024
KILTEARN GLOBAL EQUITY	END OF YEAR MARKET VALUE	17,811,340	27,631,515	27,631,515
OWNERSHIP CAPITAL GLOBAL EQUITY	END OF YEAR MARKET VALUE	30,172,309	36,596,017	36,596,017
RHUMBLINE MSCI ACWI EX-US	END OF YEAR MARKET VALUE	11,708,109	20,156,438	20,156,438
RHUMBLINE RUSSELL 1000 VALUE	END OF YEAR MARKET VALUE	16,131,295	19,253,731	19,253,731
ROCKEFELLER INT'L EQUITY II	END OF YEAR MARKET VALUE	10,255,468	67,013	67,013
RWC EMERGING MARKETS EQUITY	END OF YEAR MARKET VALUE	25,859,757	38,142,598	38,142,598
SANDERS CAPITAL	END OF YEAR MARKET VALUE	32,094,697	46,067,217	46,067,217
SELECT EQUITY	END OF YEAR MARKET VALUE	37,106,045	48,729,431	48,729,431
TENSILE CAPITAL PARTNERS	END OF YEAR MARKET VALUE	24,357,342	33,459,667	33,459,667
BEACH POINT DYNAMIC INCOME OFFSHORE	END OF YEAR MARKET VALUE	9,200,273	3,469,199	3,469,199
BRANDYWINE GLOBAL OPP FIXED INCOME	END OF YEAR MARKET VALUE	19,014,628	15,564,970	15,564,970
COLCHESTER BOND FUND	END OF YEAR MARKET VALUE	7,390,276	15,941,236	15,941,236
AEOLUS PROPERTY CATASTROPHE KEYSTONE	END OF YEAR MARKET VALUE	7,569,977	7,689,411	7,689,411
ASPEX GLOBAL	END OF YEAR MARKET VALUE	16,696,122	28,088,339	28,088,339
BLACKSTONE DISTRESSED SECURITIES	END OF YEAR MARKET VALUE	76,942	77,167	77,167
DCIG CAPITAL	END OF YEAR MARKET VALUE	10,818,663	19,836,988	19,836,988
FARALLON CAPITAL INSTITUTIONAL PARTNERS	END OF YEAR MARKET VALUE	1,006,733	513,327	513,327
HUDSON BAY INT'L	END OF YEAR MARKET VALUE	19,503,966	23,449,892	23,449,892
ISHANA CAPITAL OFFSHORE	END OF YEAR MARKET VALUE	9,822,416	9,119,328	9,119,328
MELODY SPECIAL SITUATIONS OFFSHORE	END OF YEAR MARKET VALUE	10,138,489	7,165,015	7,165,015
MOON CAPITAL GLOBAL EQUITY PARTNERS	END OF YEAR MARKET VALUE	5,348,239	0	0
MW EUREKA SRI	END OF YEAR MARKET VALUE	13,645,302	0	0
NOKOTA CAPITAL OFFSHORE	END OF YEAR MARKET VALUE	229,263	179,437	179,437
PFM HEALTHCARE	END OF YEAR MARKET VALUE	18,001,489	16,931,869	16,931,869
TYBOURNE EQUITY (OFFSHORE)	END OF YEAR MARKET VALUE	9,925,784	12,320,755	12,320,755
EIP GROWTH AND INCOME	END OF YEAR MARKET VALUE	6,293,551	4,312,373	4,312,373
1SHARES TRUST BARCLAYS TIPS ETF	END OF YEAR MARKET VALUE	6,374,967	0	0
TIMBER CREEK CORE GLOBAL REAL ESTATE	END OF YEAR MARKET VALUE	15,466,199	18,003,849	18,003,849
BLACKSTONE REAL ESTATE PARTNERS EUROPE III	END OF YEAR MARKET VALUE	606,437	556,585	556,585
BLACKSTONE REAL ESTATE PARTNERS INT'L II	END OF YEAR MARKET VALUE	4,893	4,893	4,893

Description	Type	BOY Amount	EOY Amount	Fair Market Value
BLACKSTONE REAL ESTATE PARTNERS V	END OF YEAR MARKET VALUE	371,108	207,289	207,289
BLACKSTONE REAL ESTATE PARTNERS VI	END OF YEAR MARKET VALUE	250,334	194,236	194,236
ENCAP ENERGY CAPITAL V-B	END OF YEAR MARKET VALUE	63,839	0	0
ENCAP ENERGY CAPITAL VI	END OF YEAR MARKET VALUE	46,739	25,833	25,833
ENCAP ENERGY CAPITAL VII-A	END OF YEAR MARKET VALUE	147,545	270,048	270,048
ENCAP ENERGY CAPITAL VIII	END OF YEAR MARKET VALUE	780,561	1,515,734	1,515,734
ENERVEST ENERGY X-B	END OF YEAR MARKET VALUE	2,809	4,209	4,209
ENERVEST ENERGY XI-B	END OF YEAR MARKET VALUE	7,481	8,473	8,473
NEW ENERGY CAPITAL INFRASTRUCTURE CREDIT	END OF YEAR MARKET VALUE	1,291,960	2,010,483	2,010,483
PRIVATE REAL ASSETS CO-INVESTMENTS	END OF YEAR MARKET VALUE	180,920	2,498,111	2,498,111
RESOURCE CAPITAL FUND V	END OF YEAR MARKET VALUE	157,953	127,396	127,396
SHORENSTEIN REALTY INVESTORS NINE	END OF YEAR MARKET VALUE	153,552	35,230	35,230
STONEPEAK INFRASTRUCTURE III	END OF YEAR MARKET VALUE	8,149,554	10,759,196	10,759,196
SUSTAINABLE ASSET FUND II (CAYMAN)	END OF YEAR MARKET VALUE	3,412,919	6,013,713	6,013,713
TRISTAN EUROPEAN PROPERTIES ISO 5	END OF YEAR MARKET VALUE	550,229	3,909,431	3,909,431
ABINGWORTH BIOVENTURES IV	END OF YEAR MARKET VALUE	98,678	104,744	104,744
ABINGWORTH BIOVENTURES V	END OF YEAR MARKET VALUE	478,645	326,234	326,234
ABRY ADVANCED SECURITIES	END OF YEAR MARKET VALUE	64,447	40,808	40,808
ABRY ADVANCED SECURITIES II	END OF YEAR MARKET VALUE	339,171	245,573	245,573
ABRY PARTNERS VI	END OF YEAR MARKET VALUE	101,309	106,360	106,360
ABRY PARTNERS VII	END OF YEAR MARKET VALUE	1,389,242	1,970,194	1,970,194
ABRY SENIOR EQUITY III	END OF YEAR MARKET VALUE	142,159	119,036	119,036
AMBIENTA III	END OF YEAR MARKET VALUE	1,102,632	3,462,467	3,462,467
ARCH VENTURES IX	END OF YEAR MARKET VALUE	14,668,375	19,463,800	19,463,800
ARCH VENTURES X	END OF YEAR MARKET VALUE	2,771,682	8,380,109	8,380,109
ARDENA	END OF YEAR MARKET VALUE	1,841,586	3,145,809	3,145,809
CENTRE LANE V	END OF YEAR MARKET VALUE	86,198	1,496,148	1,496,148
COLUMBIA IV	END OF YEAR MARKET VALUE	652,181	878,962	878,962
COLUMBIA V	END OF YEAR MARKET VALUE	2,150,366	2,991,844	2,991,844
CRESSEY VI	END OF YEAR MARKET VALUE	3,140,973	8,090,011	8,090,011
DOVER STREET VI	END OF YEAR MARKET VALUE	315,111	193,439	193,439
DOVER STREET VII	END OF YEAR MARKET VALUE	347,634	354,835	354,835
GHO	END OF YEAR MARKET VALUE	1,991,368	7,393,793	7,393,793
GRANITE VENTURES II	END OF YEAR MARKET VALUE	6,406,501	16,073,879	16,073,879
INVESTURE EVERGREEN 2013 STT	END OF YEAR MARKET VALUE	17,308,944	19,607,397	19,607,397

Description	Type	BOY Amount	EOY Amount	Fair Market Value
INVESTURE EVERGREEN 2014 TT	END OF YEAR MARKET VALUE	19,547,818	27,551,698	27,551,698
INVESTURE EVERGREEN 2015 STT	END OF YEAR MARKET VALUE	50,086,365	77,200,750	77,200,750
KKR DISLOCATION OPP	END OF YEAR MARKET VALUE	688,645	3,958,468	3,958,468
LINDSAY GOLDBERG III	END OF YEAR MARKET VALUE	32,408	39,523	39,523
OSP VALUE II	END OF YEAR MARKET VALUE	9,517,175	8,387,331	8,387,331
PEAKSPAN	END OF YEAR MARKET VALUE	977,416	3,324,838	3,324,838
PERMIT MORTGAGE SERIES J	END OF YEAR MARKET VALUE	7,389	89,149	89,149
POLARIS VENTURE V	END OF YEAR MARKET VALUE	2,876,699	3,250,649	3,250,649
POLARIS VENTURE VI	END OF YEAR MARKET VALUE	4,660,775	4,580,329	4,580,329
PROQUEST IV	END OF YEAR MARKET VALUE	72,748	0	0
RHO VENTURES V	END OF YEAR MARKET VALUE	2,299,888	1,356,290	1,356,290
RHO VENTURES VI	END OF YEAR MARKET VALUE	5,025,838	11,160,194	11,160,194
SHOREVIEW II	END OF YEAR MARKET VALUE	1,980,213	1,811,942	1,811,942
SILVER LAKE II	END OF YEAR MARKET VALUE	3,049	1,350	1,350
SILVER LAKE III	END OF YEAR MARKET VALUE	658,032	547,432	547,432
SOFINNOVA VII	END OF YEAR MARKET VALUE	325,738	0	0
STIRLING SQUARE	END OF YEAR MARKET VALUE	1,010,721	4,521,111	4,521,111
TA X	END OF YEAR MARKET VALUE	2,020	0	0
TA XI	END OF YEAR MARKET VALUE	5,963,917	5,150,163	5,150,163
VARDE	END OF YEAR MARKET VALUE	5,626	5,228	5,228
PWP DIRECT - FUTURES	END OF YEAR MARKET VALUE	69,875	0	0
PWP DIRECT - FIXED INCOME	END OF YEAR MARKET VALUE	11,991,761	25,390,900	25,390,900
PWP DIRECT - GOLD ETF	END OF YEAR MARKET VALUE	5,862,636	0	0
BCP V	END OF YEAR MARKET VALUE	227,066	126,894	126,894
BOY	END OF YEAR MARKET VALUE			
CERBERUS RESIDENTIAL LOAN	END OF YEAR MARKET VALUE	0	191,332	191,332
HCIF OFFSHORE	END OF YEAR MARKET VALUE	0	5,676,449	5,676,449
ECHO STREET	END OF YEAR MARKET VALUE	0	26,667,697	26,667,697
137 VENTURES V	END OF YEAR MARKET VALUE	0	2,325,741	2,325,741
ARCH VENTURE FUND XI	END OF YEAR MARKET VALUE	0	1,379,327	1,379,327
BEP LEGACY C	END OF YEAR MARKET VALUE	0	9,648	9,648
CENTEROAK	END OF YEAR MARKET VALUE	0	211,959	211,959
PEAKSPAN CO-INVEST	END OF YEAR MARKET VALUE	0	2,826,318	2,826,318
RALLY VENTURES IV	END OF YEAR MARKET VALUE	0	225,878	225,878
STELLEX	END OF YEAR MARKET VALUE	0	484,440	484,440

Description	Type	BOY Amount	EOY Amount	Fair Market Value
VALAR VII	END OF YEAR MARKET VALUE	0	1,380,987	1,380,987
VALAR VELOCITY 2	END OF YEAR MARKET VALUE	0	8,726,053	8,726,053
BLUE BEAR II	END OF YEAR MARKET VALUE	0	1,269,566	1,269,566
GRAIN COMMUNICATION	END OF YEAR MARKET VALUE	0	583,674	583,674
PWP - DIRECT EQUITY	END OF YEAR MARKET VALUE	0	11,138,399	11,138,399
STOCK DISTRIBUTIONS	END OF YEAR MARKET VALUE	0	158,124	158,124
TOTAL		706,815,236	919,402,878	919,402,878

Description of Investment	BOY Book Value	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Book Value	FMV Amount
BUILDING	275,000	275,000		275,000	275,000
BUILDING IMPROVEMENTS	4,067,657	7,856,917	3,815,483	4,041,434	4,041,434
COMPUTERS AND RELATED	385,181	553,248	222,488	330,760	330,760
FURNITURE, FIXTURES AND EQUIPMENT	195,843	783,112	619,588	163,524	163,524
WEBSITE	0	450,000	22,500	427,500	427,500
TOTAL	4,923,681	9,918,277	4,680,059	5,238,218	5,238,218

Description	Book Value BOY	Book Value EOY	Fair Market Value
RECEIVABLE FROM SECURITY SALES	4,151,776	13,916,558	13,916,558
TAXES REFUNDABLE	735,781	682,008	682,008
INTEREST AND DIVIDENDS RECEIVABLE	214,280	160,508	160,508
DISCOUNT ON GRANTS PAYABLE	21,687	17,766	17,766
TOTAL	5,123,524	14,776,840	14,776,840

Description	BOY Amount	EOY Amount
DEFERRED TAXES	696,586	3,139,720
POST RETIREMENT HEALTH CARE LIABILITY	9,951,911	11,903,410
TOTAL	10,648,497	15,043,130

Description	Amount
(1) UNREALIZED GAINS	216,309,049
TOTAL	216,309,049

(a) List and describe the kind(s) of property sold	(b) How acquired	(c) Date acquired	(d) Date sold	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains or Losses
DSM	PURCHASE			9,549,147			9,549,147			0	9,549,147
EAGLE	PURCHASE			11,426,965			11,426,965			0	11,426,965
EIP GROWTH AND INCOME	PURCHASE					358,434	(358,434)			0	(358,434)
GENERATION IM GLOBAL	PURCHASE			3,011,689			3,011,689			0	3,011,689
IR M SHORT CREDIT FUND	PURCHASE			2,595			2,595			0	2,595
ISHANA	PURCHASE			612,785			612,785			0	612,785
MADISON REAL ESTATE	PURCHASE			6,995			6,995			0	6,995
MELODY CREDIT FUND	PURCHASE					416,502	(416,502)			0	(416,502)
MOON CAPITAL	PURCHASE					711,051	(711,051)			0	(711,051)
MW EUREKA SRI FUND	PURCHASE			4,023,027			4,023,027			0	4,023,027
NOKOTA	PURCHASE					74,662	(74,662)			0	(74,662)
RHUMBLINE ACWII	PURCHASE					18,970	(18,970)			0	(18,970)
RHUMBLINE RUSSELL	PURCHASE			707,582			707,582			0	707,582
ROCKEFELLER	PURCHASE			1,422,565			1,422,565			0	1,422,565
RWC EMERGING MARKETS	PURCHASE			1,249,386			1,249,386			0	1,249,386
SANDERS CAPITAL	PURCHASE			3,781,344			3,781,344			0	3,781,344
SILVER LAKE PARTNERS II	PURCHASE			192,104			192,104			0	192,104
TIMBERCREEK	PURCHASE			1,715,300			1,715,300			0	1,715,300
TRISTAN	PURCHASE			7,721			7,721			0	7,721
PWP DIRECT	PURCHASE			609,729			609,729			0	609,729
ABRY ADVANCED SECURITIES	PURCHASE					1	(1)			0	(1)
BAXTER SELECT EQUITY	PURCHASE			726,704			726,704			0	726,704
CERBERUS	PURCHASE					1,896	(1,896)			0	(1,896)
COLCHES TER	PURCHASE			9,623			9,623			0	9,623
COLUMBIAN V (QP)	PURCHASE					51,751	(51,751)			0	(51,751)

(a) List and describe the kind(s) of property sold	(b) How acquired	(c) Date acquired	(d) Date sold	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains or Losses
DOVER VI	PURCHASE					150	(150)			0	(150)
DOVER VII	PURCHASE			297			297			0	297
INVESTURE EVERGREEN	PURCHASE					541	(541)			0	(541)
KILTEARN	PURCHASE					180,040	(180,040)			0	(180,040)
LAZARD GLOBAL	PURCHASE			63,117			63,117			0	63,117
MAMCORPORATE LOAN FUND	PURCHASE					307,427	(307,427)			0	(307,427)
NEW ENERGY CFCF II AIV-B	PURCHASE			2,025			2,025			0	2,025
OSP	PURCHASE			66,197			66,197			0	66,197
OWNERSHIP	PURCHASE					19,373	(19,373)			0	(19,373)
POLARIS V	PURCHASE			14,197			14,197			0	14,197
POLARIS VI	PURCHASE					5	(5)			0	(5)
RESOURCE CAPITAL FUND	PURCHASE					3,026	(3,026)			0	(3,026)
RHO V	PURCHASE			50,511			50,511			0	50,511
STONEPEAK CADENCE (CO-INV)	PURCHASE			992			992			0	992
TA XI	PURCHASE					4,330	(4,330)			0	(4,330)
TA XI ECM AIV	PURCHASE			11,072			11,072			0	11,072
TENSILE	PURCHASE			45,045			45,045			0	45,045
VARDE	PURCHASE					310	(310)			0	(310)
ABINGWORTH IV	PURCHASE			862			862			0	862
ABINGWORTH V	PURCHASE			533,983			533,983			0	533,983
ABRY ADVANCED SECURITIES II	PURCHASE			47,802			47,802			0	47,802
ABRY SENIOR EQUITY III	PURCHASE			6,173			6,173			0	6,173
ABRY VI	PURCHASE			46			46			0	46
ABRY VII	PURCHASE					104,491	(104,491)			0	(104,491)
BAXTER SELECT EQUITY	PURCHASE			883,382			883,382			0	883,382
BLACKSTONE CAPITAL V	PURCHASE					349	(349)			0	(349)
BLACKSTONE CAPITAL V-S	PURCHASE					75	(75)			0	(75)

(a) List and describe the kind(s) of property sold	(b) How acquired	(c) Date acquired	(d) Date sold	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains or Losses
BLACKSTONE CAPITAL (CAYMAN) V	PURCHASE					47,272	(47,272)			0	(47,272)
BREP EUROPE III	PURCHASE					3	(3)			0	(3)
BREP EUROPE III-NQ	PURCHASE					2,173	(2,173)			0	(2,173)
BREP INT'L II	PURCHASE			8			8			0	8
BREP INT'L II Q	PURCHASE					2,158	(2,158)			0	(2,158)
BREP V	PURCHASE			4,240			4,240			0	4,240
BREP VI	PURCHASE			46			46			0	46
CARLYLE IV	PURCHASE			67,649			67,649			0	67,649
CERBERUS	PURCHASE			213			213			0	213
COLCHES TER	PURCHASE			90,307			90,307			0	90,307
COLUMBIA IV (QP)	PURCHASE					3,618	(3,618)			0	(3,618)
COLUMBIA V (QP)	PURCHASE					3,902	(3,902)			0	(3,902)
DOVER VI	PURCHASE					53,344	(53,344)			0	(53,344)
DOVER VII	PURCHASE					171,432	(171,432)			0	(171,432)
FARALLO N	PURCHASE					186,647	(186,647)			0	(186,647)
GRANITE	PURCHASE			4,716			4,716			0	4,716
INVESTURE EVERGREEN	PURCHASE			8,972,811			8,972,811			0	8,972,811
KILTEARN	PURCHASE					998,097	(998,097)			0	(998,097)
LAZARD GLOBAL	PURCHASE					199,083	(199,083)			0	(199,083)
LINDSAY GOLDBERG III	PURCHASE					1,341	(1,341)			0	(1,341)
LINDSAY GOLDBERG III AIV	PURCHASE					606	(606)			0	(606)
MAM CORPORATE LOAN FUND	PURCHASE					505,760	(505,760)			0	(505,760)
OSP	PURCHASE			304,614			304,614			0	304,614
OWNERSHIP	PURCHASE			1,620,819			1,620,819			0	1,620,819
PERMIT	PURCHASE			468			468			0	468
POLARIS V	PURCHASE			227,417			227,417			0	227,417
POLARIS VI	PURCHASE			292,428			292,428			0	292,428
POLARIS VI AIV	PURCHASE			1,050			1,050			0	1,050
PROQUEST IV	PURCHASE					50,704	(50,704)			0	(50,704)

(a) List and describe the kind(s) of property sold	(b) How acquired	(c) Date acquired	(d) Date sold	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains or Losses
RESOURCE CAPITAL FUND	PURCHASE					405,976	(405,976)			0	(405,976)
RHO VI	PURCHASE			11,799			11,799			0	11,799
RHO VI-MSM (B)	PURCHASE					7	(7)			0	(7)
SHOREVIEW II	PURCHASE			1,543			1,543			0	1,543
SOFINNOVA VII	PURCHASE					123,333	(123,333)			0	(123,333)
STONEPEAK ASPEN REIT AGGR	PURCHASE			4,376			4,376			0	4,376
TAX	PURCHASE			94			94			0	94
TAXI	PURCHASE			592,551			592,551			0	592,551
TAXI DOAIV	PURCHASE			431,805			431,805			0	431,805
TAXI ECM AIV	PURCHASE					15,184	(15,184)			0	(15,184)
TAXI NS-A FEEDER	PURCHASE			661,502			661,502			0	661,502
TAXI PC AIV	PURCHASE					2,235	(2,235)			0	(2,235)
TENSILE	PURCHASE			1,101,174			1,101,174			0	1,101,174
VARDE	PURCHASE					309	(309)			0	(309)
ABRY SENIOR EQUITY III	PURCHASE			3			3			0	3
BLACKSTONE RGIS CAP V	PURCHASE			19			19			0	19
BREP EUROPE III	PURCHASE			192,559			192,559			0	192,559
BREP EUROPE III-NQ	PURCHASE			3,770			3,770			0	3,770
BREP INT'L II	PURCHASE					966	(966)			0	(966)
BREP (OFFSHORE) V	PURCHASE					151	(151)			0	(151)
BREP VI-NQ	PURCHASE					890	(890)			0	(890)
BREP (OFFSHORE) VI-Q	PURCHASE			22,509			22,509			0	22,509
COLUMBIA V (QP)	PURCHASE			20,222			20,222			0	20,222
DOVER VI	PURCHASE			2			2			0	2
DOVER VII	PURCHASE			99			99			0	99
ENERVEST X	PURCHASE			1,470			1,470			0	1,470
INVESTURE EVERGREEN	PURCHASE			170,143			170,143			0	170,143
LINDSAY GOLDBERG III AIV	PURCHASE					1,708	(1,708)			0	(1,708)
OSP	PURCHASE			430			430			0	430

(a) List and describe the kind(s) of property sold	(b) How acquired	(c) Date acquired	(d) Date sold	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains or Losses
TA XI DO AIV	PURCHASE					1	(1)			0	(1)
TA XINS-A FEEDER	PURCHASE					2	(2)			0	(2)
CERBERUS	PURCHASE					370	(370)			0	(370)
INVESTURE EVERGREEN	PURCHASE					29,593	(29,593)			0	(29,593)
PFM HEALTHCARE	PURCHASE					272,606	(272,606)			0	(272,606)
SUSTAINABLE II (CAYMAN)	PURCHASE					80,378	(80,378)			0	(80,378)
VARDE	PURCHASE					131	(131)			0	(131)
LESS UBIT	PURCHASE					4,900,845	(4,900,845)			0	(4,900,845)

Identifier	Description
Grantee Name	ABMJ CONSULTING LLC
Grantee Address	1581 CORNERSTONE DR, MISSOULA, MT 59802
Grant Date	10/22/19
Grant Amount	39,500
Grant Purpose	STATE FISCAL EFFECTS OF MEDICAID EXPANSION
Amount Expended	39,500
Any Diversion By Grantee?	NO
Dates of Reports	07/29/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	ATLAS CLARITY LLC
Grantee Address	32 6TH AVENUE, SAN FRANCISCO, CA 94118
Grant Date	03/15/21
Grant Amount	122,900
Grant Purpose	INTERNATIONAL BEST PRACTICES TO REDUCE MATERNAL MORTALITY RATES
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	4/21/21, 6/8/21, 6/23/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	AVALERE HEALTH LLC
Grantee Address	1350 CONNECTICUT AVE NW STE 900, WASHINGTON, DC 20036
Grant Date	11/21/19
Grant Amount	149,039
Grant Purpose	MEDICARE ADVANTAGE MARKET STUDY
Amount Expended	149,039
Any Diversion By Grantee?	NO
Dates of Reports	7/31/20, 11/5/20, 3/8/21, 3/15/21, 3/31/21, 4/7/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	AVALERE HEALTH LLC
Grantee Address	1350 CONNECTICUT AVE NW STE 900, WASHINGTON, DC 20036
Grant Date	07/09/19
Grant Amount	234,240
Grant Purpose	ANALYSIS OF MA SUPPLEMENTAL BENEFIT LANDSCAPE, DEVELOPMENT OF RECOMMENDATIONS, AND ENGAGEMENT WITH CMS
Amount Expended	234,240
Any Diversion By Grantee?	NO
Dates of Reports	11/4/20, 11/13/20, 11/18/20, 12/1/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	AVALERE HEALTH LLC
Grantee Address	1350 CONNECTICUT AVE NW STE 900, WASHINGTON, DC 20036
Grant Date	06/19/20
Grant Amount	49,000

Identifier	Description
Grant Purpose	DOMESTIC LANDSCAPE ANALYSIS ASSESSMENT.
Amount Expended	48,525
Any Diversion By Grantee?	NO
Dates of Reports	7/10/20, 8/3/20, 8/10/20, 11/16/20, 12/10/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	AVALERE HEALTH LLC
Grantee Address	1350 CONNECTICUT AVE NW STE 900, WASHINGTON, DC 20036
Grant Date	09/11/20
Grant Amount	89,949
Grant Purpose	SUPPORTING DEVELOPMENT OF THE HEALTH EQUITY FUND
Amount Expended	89,949
Any Diversion By Grantee?	NO
Dates of Reports	9/29/20, 10/12/20, 10/16/20, 10/28/20, 12/7/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	AVALERE HEALTH LLC
Grantee Address	1350 CONNECTICUT AVE NW STE 900, WASHINGTON, DC 20036
Grant Date	04/03/21
Grant Amount	169,870
Grant Purpose	CHANGES IN USE OF MEDICARE HOME HEALTH SERVICES DURING COVID-19 AND IMPLICATIONS FOR HIGH-NEED, HIGH-COST BENEFICIARIES
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	5/6/21, 5/11/21, 6/17/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	BAILIT HEALTH PURCHASING LLC
Grantee Address	56 PICKERING ST, NEEDHAM, MA 02492
Grant Date	05/26/21
Grant Amount	49,972
Grant Purpose	CREATING A TOOLKIT OF STATE STRATEGIES TO CONTAIN HEALTH CARE COSTS
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	06/23/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	BEACONFIRE RED
Grantee Address	2300 CLARENDON BLVD., SUITE 925, ARLINGTON, VA 22201
Grant Date	06/27/19
Grant Amount	50,000
Grant Purpose	SOW EXPANSION: TOOL TO ASSESS RETURNONINVESTMENT FOR COORDINATING MEDICAL CARE AND SOCIAL SERVICES, PHASE 3
Amount Expended	26,732
Any Diversion By Grantee?	NO
Dates of Reports	2021-02-09T00:00:00
Verification Date	

Identifier	Description
Results	NOT REQUIRED

Identifier	Description
Grantee Name	BOSTON GLOBE LIFE SCIENCES MEDIA LLC
Grantee Address	ONE EXCHANGE PLACE, SUITE 201, BOSTON, MA 02109
Grant Date	10/15/19
Grant Amount	135,000
Grant Purpose	PROMISE AND PERIL: HOW ARTIFICIAL INTELLIGENCE IS TRANSFORMING HEALTH CARE
Amount Expended	26,512
Any Diversion By Grantee?	NO
Dates of Reports	8/3/2020, 10/2/2020
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	BOSTON GLOBE LIFE SCIENCES MEDIA LLC
Grantee Address	ONE EXCHANGE PLACE, SUITE 201, BOSTON, MA 02109
Grant Date	05/22/21
Grant Amount	198,825
Grant Purpose	STAT HEALTH EQUITY REPORTING AND PODCAST
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	CENTER FOR HEALTHCARE MANAGEMENT
Grantee Address	NEUER WALL 50, HAMBURG, 20354, GM
Grant Date	06/19/20
Grant Amount	49,750
Grant Purpose	INTERNATIONAL LANDSCAPE ANALYSIS FOR ASSESSMENT
Amount Expended	49,750
Any Diversion By Grantee?	NO
Dates of Reports	7/2/20, 7/29/20, 8/6/20, 8/24/20, 8/31/20, 9/30/20, 10/27/20, 11/30/20, 12/15/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	DUTCH MINISTRY OF HEALTH WELFARE AND SPORT
Grantee Address	PO BOX 20350, DMO, A09.36, THE HAGUE, 2500 EJ, NL
Grant Date	04/09/19
Grant Amount	50,000
Grant Purpose	INTERNATIONAL HEALTH POLICY SURVEY, 2020, DUTCH MINISTRY
Amount Expended	44,031
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	HEALTH CARE CONFERENCE ADMINISTRATORS LLC
Grantee Address	37 TATOOSH KEY, BELLEVUE, WA 98006
Grant Date	02/11/21
Grant Amount	50,000

Identifier	Description
Grant Purpose	HEALTH EQUITY SUMMIT
Amount Expended	50,000
Any Diversion By Grantee?	NO
Dates of Reports	8/10/21, 9/27/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	HEALTH MANAGEMENT ASSOCIATES INC
Grantee Address	120 N WASHINGTON SQ STE 705, LANSING, MI 48933
Grant Date	11/12/19
Grant Amount	385,213
Grant Purpose	DESIGNING A COMPREHENSIVE POLICY EVALUATION TOOL TO ASSESS MEDICARE SAVINGS POLICIES
Amount Expended	213,135
Any Diversion By Grantee?	NO
Dates of Reports	7/27/20, 9/8/20, 9/25/20, 10/6/20, 11/18/20, 1/19/21, 2/10/21, 2/16/21, 3/12/21, 6/25/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	HEALTH MANAGEMENT ASSOCIATES INC
Grantee Address	120 N WASHINGTON SQ STE 705, LANSING, MI 48933
Grant Date	11/04/20
Grant Amount	45,255
Grant Purpose	REGULATORY CHANGES TO MEDICARE IN RESPONSE TO COVID-19 ISSUES, PHASE 2
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	12/16/20, 1/13/21, 1/21/21, 2/17/21, 3/30/21, 5/25/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	HEALTH VISTA LLC
Grantee Address	PO BOX 47141, CHICAGO, IL 47141-0141
Grant Date	11/13/18
Grant Amount	84,138
Grant Purpose	TRANSFORMING CARE
Amount Expended	67,538
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	HEALTHBEGINS LLC
Grantee Address	2600 W OLIVE AVENUE, SUITE #500, BURBANK, CA 91505
Grant Date	01/26/19
Grant Amount	133,936
Grant Purpose	A PILOT TO PROMOTE THE ADOPTION AND IMPLEMENTATION OF THE ROI CALCULATOR
Amount Expended	133,936
Any Diversion By Grantee?	NO
Dates of Reports	2020-12-07T00:00:00
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	HIGHWAY 136 CONSULTING LLC
Grantee Address	1057 PAPER MILL CT NW, WASHINGTON, DC 20007
Grant Date	03/05/21
Grant Amount	40,350
Grant Purpose	ASSESSING THE POLICY IMPLICATIONS OF PRESCRIPTION DRUG PRICING PROPOSALS
Amount Expended	10,000
Any Diversion By Grantee?	NO
Dates of Reports	3/22, 4/8, 4/16, 4/18, 4/23, 4/26, 4/30, 5/5, 6/17, 7/1, 7/30, 8/12/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	ISSUES RESEARCH INC
Grantee Address	7116 FALLS CREEK MAIN, DURANGO, CO 81301
Grant Date	01/29/20
Grant Amount	113,400
Grant Purpose	QUALITATIVE RESEARCH, EVALUATION, AND ADVISORY SERVICES TO SUPPORT HEALTH CARE DELIVERY SYSTEM REFORM
Amount Expended	62,212
Any Diversion By Grantee?	NO
Dates of Reports	9/30/2020, 3/2/2021, 5/31/2021, 6/7/2021, 6/30/2021
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	ISSUES RESEARCH INC
Grantee Address	7116 FALLS CREEK MAIN, DURANGO, CO 81301
Grant Date	11/13/18
Grant Amount	345,900
Grant Purpose	CASE STUDIES AND TOOLS TO SUPPORT THE SPREAD OF PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL
Amount Expended	324,676
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	JENNINGS POLICY STRATEGIES
Grantee Address	610 13TH STREET NW, STE 1150N, WASHINGTON, DC 20005
Grant Date	02/07/21
Grant Amount	100,000
Grant Purpose	FEDERAL STATE INFORMATION PROJECT (FSIP)
Amount Expended	40,000
Any Diversion By Grantee?	NO
Dates of Reports	3/23/21, 3/29/21, 6/29/21, 7/13/21, 7/19/21, 8/31/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	JOHNSON GROUP CONSULTING INC
Grantee Address	175 RED PINE RD, HINESBURG, VT 05461
Grant Date	02/11/21
Grant Amount	42,000

Identifier	Description
Grant Purpose	IMPROVING MATERNAL HEALTH THROUGH POLICY AND COVERAGE
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	04/29/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	KEITH POLICY SOLUTIONS LLC
Grantee Address	308 UPSHUR STREET NORTHWEST, WASHINGTON, DC 20011
Grant Date	02/18/21
Grant Amount	85,000
Grant Purpose	FEDERAL HEALTH CARE RULE MAKING AND LITIGATION
Amount Expended	28,333
Any Diversion By Grantee?	NO
Dates of Reports	3/24/21, 5/17/21, 7/7/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	KNG HEALTH CONSULTING LLC
Grantee Address	15245 SHADY GROVE RD STE 365, ROCKVILLE, MD 20850
Grant Date	04/03/21
Grant Amount	200,000
Grant Purpose	POST-ACUTE CARE USE IN MEDICARE DURING THE COVID-19 PANDEMIC: AN EXAMINATION OF DISPARITIES, OUTCOMES, AND SPENDING
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	5/11/21, 6/17/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	M2 HEALTH CARE CONSULTING LLC
Grantee Address	PO BOX 270168, LITTLETON, CO 80127
Grant Date	11/03/20
Grant Amount	150,200
Grant Purpose	MAKING TELEMATERNITY WORK: OPERATIONALIZING SUCCESSFUL TELEMATERNITY PROGRAMS THROUGH SUPPORTIVE STATE POLICY AND REIMBURSEMENT
Amount Expended	150,200
Any Diversion By Grantee?	NO
Dates of Reports	1/6/2021, 4/29/2021, 7/13/2021, 8/5/2021
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MANATT PHELPS & PHILLIPS LLP
Grantee Address	7 TIMES SQ, NEW YORK, NY 10036
Grant Date	08/20/19
Grant Amount	185,000
Grant Purpose	PRIMARY CARE FOR WOMEN: HOW REQUIREMENTS EVOLVE THROUGHOUT THE LIFE CYCLE
Amount Expended	185,000
Any Diversion By Grantee?	NO
Dates of Reports	7/16/20, 9/10/20
Verification Date	

Identifier	Description
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MANATT PHELPS & PHILLIPS LLP
Grantee Address	7 TIMES SQ, NEW YORK, NY 10036
Grant Date	01/09/20
Grant Amount	156,000
Grant Purpose	IMPLICATIONS OF FEDERAL MEDICAID CHANGES ON THE DELIVERY SYSTEM: PHASE 2
Amount Expended	156,000
Any Diversion By Grantee?	NO
Dates of Reports	8/11/20, 9/24/20, 9/29/20, 10/5/20, 11/3/20, 11/12/20, 11/24/20, 1/29/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MANATT PHELPS & PHILLIPS LLP
Grantee Address	7 TIMES SQ, NEW YORK, NY 10036
Grant Date	12/15/20
Grant Amount	25,000
Grant Purpose	INVESTING IN HEALTH: A VISION FOR FEDERAL ACTION
Amount Expended	25,000
Any Diversion By Grantee?	NO
Dates of Reports	1/5/21, 1/13/21, 1/19/21, 2/17/21, 2/25/21, 3/1/21, 3/9/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MANATT PHELPS & PHILLIPS LLP
Grantee Address	7 TIMES SQ, NEW YORK, NY 10036
Grant Date	02/07/21
Grant Amount	169,800
Grant Purpose	IMPLICATIONS OF FEDERAL MEDICAID CHANGES ON THE DELIVERY SYSTEM
Amount Expended	127,251
Any Diversion By Grantee?	NO
Dates of Reports	3/2/21, 4/16/21, 5/25/21, 7/6/21, 7/21/21, 8/19/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MANATT PHELPS & PHILLIPS LLP
Grantee Address	7 TIMES SQ, NEW YORK, NY 10036
Grant Date	02/07/21
Grant Amount	75,000
Grant Purpose	ASSESSING THE FISCAL IMPACT OF MEDICAID EXPANSION IN MISSISSIPPI
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	3/10/21, 4/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MANATT PHELPS & PHILLIPS LLP
Grantee Address	7 TIMES SQ, NEW YORK, NY 10036
Grant Date	04/18/21
Grant Amount	100,000

Identifier	Description
Grant Purpose	INVESTING IN HEALTH, PHASE II: PATHWAY TO IMPLEMENTATION
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	5/17/21, 5/27/21, 6/15/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MATHEMATICA POLICY RESEARCH INC
Grantee Address	PO BOX 2393, PRINCETON, NJ 08543-2393
Grant Date	08/06/20
Grant Amount	197,793
Grant Purpose	ESTIMATING THE COSTS OF MATERNAL MORBIDITY IN THE U.S.
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	01/15/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	MCCABE MESSAGE PARTNERS LLC
Grantee Address	1825 CONNECTICUT AVENUE NW #300, WASHINGTON, DC 20009
Grant Date	03/05/19
Grant Amount	25,000
Grant Purpose	COMMUNICATIONS PLAN FOR SIX FOUNDATION COLLABORATIVE
Amount Expended	25,000
Any Diversion By Grantee?	NO
Dates of Reports	01/05/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	NATHANSON HAUCK
Grantee Address	601 13TH STREET, ELEVENTH FLOOR NORTH, WASHINGTON, DC 20005
Grant Date	06/22/19
Grant Amount	120,000
Grant Purpose	FEDERAL INSIGHT AND ENGAGEMENT 2019-2020
Amount Expended	120,000
Any Diversion By Grantee?	NO
Dates of Reports	07/01/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	NATHANSON HAUCK
Grantee Address	601 13TH STREET, ELEVENTH FLOOR NORTH, WASHINGTON, DC 20005
Grant Date	07/07/20
Grant Amount	120,000
Grant Purpose	ENGAGING FEDERAL POLICYMAKERS 2020-2021
Amount Expended	120,000
Any Diversion By Grantee?	NO
Dates of Reports	10/6/20, 12/21/20, 2/2/21, 2/19/21, 5/11/21, 6/30/21, 7/12/21, 7/14/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	NATHANSON HAUCK
Grantee Address	601 13TH STREET, ELEVENTH FLOOR NORTH, WASHINGTON, DC 20005
Grant Date	06/23/21
Grant Amount	120,000
Grant Purpose	ENGAGING FEDERAL POLICYMAKERS 2021-2022
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	NAVHEALTH INC
Grantee Address	3865 WILSON BLVD, SUITE 225, ARLINGTON, VA 22203
Grant Date	11/03/20
Grant Amount	40,000
Grant Purpose	ANALYSIS OF THE COVID-19 PANDEMIC'S IMPACT ON MEDICARE BENEFICIARIES
Amount Expended	40,000
Any Diversion By Grantee?	NO
Dates of Reports	12/22/20, 12/28/20, 2/8/21, 3/24/21, 3/29/21, 4/2/21, 5/11/21, 8/12/21, 8/25/21, 8/26/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	PEAR TREE COMMUNICATIONS INC
Grantee Address	3035 LINCOLN BLVD, CLEVELAND HEIGHTS, OH 44118
Grant Date	11/10/20
Grant Amount	282,899
Grant Purpose	IDENTIFYING PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL: TRANSFORMING CARE AND OTHER QUALITATIVE RESEARCH
Amount Expended	63,703
Any Diversion By Grantee?	NO
Dates of Reports	2/15/21, 2/26/21, 3/2/21, 3/17/21, 4/1/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	PEAR TREE COMMUNICATIONS INC
Grantee Address	3035 LINCOLN BLVD, CLEVELAND HEIGHTS, OH 44118
Grant Date	11/14/17
Grant Amount	48,153
Grant Purpose	TRANSFORMING CARE
Amount Expended	45,898
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	PEAR TREE COMMUNICATIONS INC
Grantee Address	3035 LINCOLN BLVD, CLEVELAND HEIGHTS, OH 44118
Grant Date	11/12/19
Grant Amount	300,154

Identifier	Description
Grant Purpose	IDENTIFYING PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL: CASE STUDIES AND TRANSFORMING CARE NEWSLETTER
Amount Expended	299,768
Any Diversion By Grantee?	NO
Dates of Reports	7/1/20, 8/1/20, 9/1/20, 9/3/20, 10/1/20, 12/1/20, 12/14/20, 1/14/21, 1/19/21, 3/2/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	PERRY UNDEM LLC
Grantee Address	4800 HAMPDEN LANE, SUITE 200, BETHESDA, MD 20814
Grant Date	05/08/21
Grant Amount	162,918
Grant Purpose	EXPLORING THE HEALTH AND SOCIAL NEEDS OF PEOPLE OF COLOR AGES 65 AND OLDER
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	06/24/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	ROCKEFELLER ARCHIVE CENTER
Grantee Address	15 DAYTON AVE, SLEEPY HOLLOW, NY 10591-1598
Grant Date	08/23/19
Grant Amount	78,000
Grant Purpose	TRANSFER AND MAINTENANCE OF THE COMMONWEALTH FUND'S ARCHIVES, YEAR 24
Amount Expended	78,000
Any Diversion By Grantee?	NO
Dates of Reports	07/17/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	ROCKEFELLER ARCHIVE CENTER
Grantee Address	15 DAYTON AVE, SLEEPY HOLLOW, NY 10591-1598
Grant Date	09/23/20
Grant Amount	45,000
Grant Purpose	TRANSFER AND MAINTENANCE OF THE COMMONWEALTH FUND'S ARCHIVES, YEAR 25
Amount Expended	45,000
Any Diversion By Grantee?	NO
Dates of Reports	1/28/21, 7/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SAEIDAN INC
Grantee Address	5011 BROWNDDEER LANE, RANCHO PALOS VERDES, CA 90275
Grant Date	08/06/20
Grant Amount	91,810
Grant Purpose	STRENGTHENING MEDICARE THROUGH A MORE ENGAGED BENEFICIARY EXPLORING THE ROLE OF LICENSED AGENTS (BROKERS) IN THE MEDICARE PLAN-SELECTION PROCESS
Amount Expended	90,210
Any Diversion By Grantee?	NO
Dates of Reports	8/27/20, 9/25/20, 10/1/20, 10/8/20, 10/15/20, 11/5/20, 12/7/20, 3/12/21, 4/12/21, 4/27/21
Verification Date	

Identifier	Description
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SAEIDAN INC
Grantee Address	5011 BROWNDEER LANE, RANCHO PALOS VERDES, CA 90275
Grant Date	04/23/21
Grant Amount	49,710
Grant Purpose	MEDICARE COMMISSION ANALYSIS & COMMONWEALTH FUND MEDICARE DATA HUB ARTIFACTS
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	6/8/21, 6/29/21, 7/1/21, 7/13/21, 7/15/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SCIENTIFIC INSTITUTE FOR QUALITY OF HEALTHCARE
Grantee Address	RABOUD U NIJMEGEN MED CTR, P.O. BOX 9101 114, NIJMEGEN, 6500 HB, NL
Grant Date	01/17/19
Grant Amount	40,256
Grant Purpose	EXPANSION OF 2019 COMMONWEALTH FUND INTERNATIONAL HEALTH POLICY SURVEY TO INCLUDE THE NETHERLANDS
Amount Expended	42,555
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SSRS
Grantee Address	1 BRAXTON WAY, SUITE 125, GLEN MILLS, PA 19342
Grant Date	07/13/20
Grant Amount	763,823
Grant Purpose	INTERNATIONAL HEALTH POLICY SURVEY, 2021
Amount Expended	43,583
Any Diversion By Grantee?	NO
Dates of Reports	11/3, 11/24, 12/1, 12/14, 12/30/20, 2/23, 3/8, 3/18, 4/21, 5/13, 6/10, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SSRS
Grantee Address	1 BRAXTON WAY, SUITE 125, GLEN MILLS, PA 19342
Grant Date	11/10/20
Grant Amount	511,721
Grant Purpose	COVERAGE TRACKING ABS SURVEY
Amount Expended	409,378
Any Diversion By Grantee?	NO
Dates of Reports	4/26/21, 6/18/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SSRS
Grantee Address	1 BRAXTON WAY, SUITE 125, GLEN MILLS, PA 19342
Grant Date	04/05/19

Identifier	Description
Grant Amount	579,584
Grant Purpose	INTERNATIONAL HEALTH POLICY SURVEY, 2020
Amount Expended	579,584
Any Diversion By Grantee?	NO
Dates of Reports	7/15/20, 8/21/20, 9/9/20, 1/22/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SSRS
Grantee Address	1 BRAXTON WAY, SUITE 125, GLEN MILLS, PA 19342
Grant Date	02/28/20
Grant Amount	50,000
Grant Purpose	EXPANSION OF 2020 COMMONWEALTH FUND INTERNATIONAL HEALTH POLICY SURVEY TO INCLUDE NORWAY
Amount Expended	50,000
Any Diversion By Grantee?	NO
Dates of Reports	02/03/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SSRS
Grantee Address	1 BRAXTON WAY, SUITE 125, GLEN MILLS, PA 19342
Grant Date	05/01/20
Grant Amount	95,450
Grant Purpose	EXPANSION OF 2020 COMMONWEALTH FUND INTERNATIONAL HEALTH POLICY SURVEY TO INCLUDE COVID-19
Amount Expended	95,450
Any Diversion By Grantee?	NO
Dates of Reports	01/22/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SSRS
Grantee Address	1 BRAXTON WAY, SUITE 125, GLEN MILLS, PA 19342
Grant Date	11/12/19
Grant Amount	834,694
Grant Purpose	THE COMMONWEALTH FUND 2020 BIENNIAL HEALTH INSURANCE SURVEY
Amount Expended	834,694
Any Diversion By Grantee?	NO
Dates of Reports	7/1/20, 10/6/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	SSRS
Grantee Address	1 BRAXTON WAY, SUITE 125, GLEN MILLS, PA 19342
Grant Date	01/09/20
Grant Amount	600,000
Grant Purpose	COMMONWEALTH FUND 2020 ELECTION YEAR POLL
Amount Expended	295,000
Any Diversion By Grantee?	NO
Dates of Reports	10/1/20, 10/22/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	TCC GROUP INC
Grantee Address	333 7TH AVE., 9TH FLOOR, NEW YORK, NY 10001
Grant Date	06/24/20
Grant Amount	25,000
Grant Purpose	ASSESSMENT OF LEARNING COLLABORATIVES IN THE HIGH-NEED HIGH-COST (HNHC) PROGRAM
Amount Expended	25,000
Any Diversion By Grantee?	NO
Dates of Reports	9/24/2020, 12/18/2020, 1/8/2021
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/14/15
Grant Amount	1,808,493
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2016-17
Amount Expended	1,808,493
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	05/22/15
Grant Amount	50,000
Grant Purpose	ADVISORY GROUP FUNDS
Amount Expended	48,734
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/12/16
Grant Amount	1,807,368
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2017-18
Amount Expended	1,807,368
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/11/17
Grant Amount	1,834,315
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2018-19

Identifier	Description
Amount Expended	1,834,315
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/25/17
Grant Amount	50,000
Grant Purpose	2017 - 2018 AUTHORIZATION TO SUPPORT COMMONWEALTH FUND STAKEHOLDER DATA
Amount Expended	46,186
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	07/11/17
Grant Amount	125,000
Grant Purpose	HARKNESS FELLOWSHIP 20TH ANNIVERSARY EVENT
Amount Expended	74,593
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	11/14/17
Grant Amount	214,166
Grant Purpose	AUTHORIZATION TO SUPPORT ACQUISITION OF SCORECARD DATA FROM EXTERNAL SOURCES, 2017-18
Amount Expended	198,028
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/10/18
Grant Amount	1,486,675
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2019-20
Amount Expended	1,486,675
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	06/30/18
Grant Amount	25,000
Grant Purpose	SMALL GRANTS FOR GALAS AND GENERAL OPERATING SUPPORT
Amount Expended	24,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	07/10/18
Grant Amount	100,000
Grant Purpose	AUTHORIZATION TO SUPPORT PROGRAM EVALUATION
Amount Expended	100,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/05/19
Grant Amount	500,000
Grant Purpose	AUTHORIZATION, HEALTH CARE IN AMERICA YEAR 2
Amount Expended	487,718
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/05/19
Grant Amount	1,250,242
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2020-21
Amount Expended	375,422
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	09/12/19
Grant Amount	50,000
Grant Purpose	AUTHORIZATION FOR GALA AND GENERAL SUPPORT AWARDS, 2019-20
Amount Expended	49,700
Any Diversion By Grantee?	NO

Identifier	Description
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	11/12/19
Grant Amount	200,000
Grant Purpose	SYMPOSIUM FOR HARVARD AND YALE MINORITY HEALTH POLICY AND LEADERSHIP FELLOWS
Amount Expended	88,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	11/12/19
Grant Amount	600,000
Grant Purpose	AUTHORIZATION TO SUPPORT A PUBLIC OPINION SURVEY ON ELECTION-YEAR HEALTH ISSUES
Amount Expended	600,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	11/12/19
Grant Amount	210,000
Grant Purpose	AUTHORIZATION TO SUPPORT ACQUISITION OF SCORECARD DATA FROM EXTERNAL SOURCES, 2020-2021
Amount Expended	150,571
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	01/09/20
Grant Amount	72,000
Grant Purpose	COMMONWEALTH FUND PROGRAM ADVISORY FUNDS 2020
Amount Expended	68,830
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021

Identifier	Description
Grant Date	01/29/20
Grant Amount	150,000
Grant Purpose	KITCHEN CABINET: POLITICAL AND POLICY ADVISING FOR THE 2020 ELECTION
Amount Expended	150,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/13/20
Grant Amount	1,000,000
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE
Amount Expended	102,823
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/13/20
Grant Amount	400,000
Grant Purpose	INTERNATIONAL SYMPOSIUM ON HEALTH CARE POLICY, FALL 2020
Amount Expended	25,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	05/20/20
Grant Amount	39,900
Grant Purpose	STUDY SERIES ON ISSUES FOR MEDICARE BENEFICIARIES THAT HAVE BEEN AMPLIFIED DURING THE COVID-19 PANDEMIC
Amount Expended	34,900
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	06/11/20
Grant Amount	150,000
Grant Purpose	MEDICAID RFP AUTHORIZATION
Amount Expended	150,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21

Identifier	Description
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	06/19/20
Grant Amount	1,500,000
Grant Purpose	COVID-19 RESPONSE FUND
Amount Expended	1,499,917
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	07/13/20
Grant Amount	250,000
Grant Purpose	AUTHORIZATION FOR ANALYSIS OF INTERNATIONAL HEALTH SYSTEM RESPONSES TO COVID 19
Amount Expended	246,511
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	08/05/20
Grant Amount	20,000
Grant Purpose	STUDY SERIES ON MEDICARE SOLVENCY
Amount Expended	18,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	08/06/20
Grant Amount	100,000
Grant Purpose	AUTHORIZATION FOR GALA AND GENERAL SUPPORT AWARDS, 2020-21
Amount Expended	100,000
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	09/26/20

Identifier	Description
Grant Amount	75,000
Grant Purpose	PROGRAM ADVISORY FUNDS 2021
Amount Expended	27,740
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	09/26/20
Grant Amount	150,000
Grant Purpose	AUTHORIZATION TO SUPPORT PROGRAM EVALUATION
Amount Expended	67,061
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	09/26/20
Grant Amount	117,650
Grant Purpose	GENERAL SUPPORT AND MEMBERSHIP GRANTS
Amount Expended	117,650
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	02/07/21
Grant Amount	150,000
Grant Purpose	2021 KITCHEN CABINET: HEALTH EQUITY AND THE NEW ADMINISTRATION AND CONGRESS
Amount Expended	75,000
Any Diversion By Grantee?	NO
Dates of Reports	3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	02/18/21
Grant Amount	150,000
Grant Purpose	2021 INTERNATIONAL HEALTH SYMPOSIUM
Amount Expended	0
Any Diversion By Grantee?	NO
Dates of Reports	3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	04/13/21
Grant Amount	1,250,000
Grant Purpose	2022-23 HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE
Amount Expended	1,523
Any Diversion By Grantee?	NO
Dates of Reports	03/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	05/08/21
Grant Amount	200,000
Grant Purpose	VIDEO CONTENT AUTHORIZATION
Amount Expended	0
Any Diversion By Grantee?	NO
Dates of Reports	06/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	05/22/21
Grant Amount	150,000
Grant Purpose	HARKNESS SENIOR FELLOWS SMALL GRANT PROGRAM
Amount Expended	0
Any Diversion By Grantee?	NO
Dates of Reports	06/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	06/30/21
Grant Amount	200,000
Grant Purpose	DELIVERING VITAL HEALTH SERVICES: AUTHORIZATION TO STUDY THE IMPACT OF FEDERAL COVID-19 POLICY ON THE COURSE OF THE U.S. PANDEMIC
Amount Expended	124,697
Any Diversion By Grantee?	NO
Dates of Reports	06/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	06/30/21
Grant Amount	125,000

Identifier	Description
Grant Purpose	INSTAGRAM BUDGET AUTHORIZATION
Amount Expended	0
Any Diversion By Grantee?	NO
Dates of Reports	06/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	06/30/06
Grant Amount	1,290,427
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE - REAUTHORIZATION
Amount Expended	1,071,606
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	THE COMMONWEALTH FUND
Grantee Address	1 E 75TH ST, NEW YORK, NY 10021
Grant Date	07/01/18
Grant Amount	150,000
Grant Purpose	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE - HOME COUNTRY TAX PAYMENTS
Amount Expended	18,835
Any Diversion By Grantee?	NO
Dates of Reports	9/30/20, 12/31/20, 3/31/21, 6/30/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	VOX MEDIA
Grantee Address	1201 CONNECTICUT AVENUE NORTHWEST, WASHINGTON, DC 20036
Grant Date	04/05/19
Grant Amount	323,000
Grant Purpose	MEDIA PARTNERSHIP TO EXAMINE INTERNATIONAL MODELS OF UNIVERSAL HEALTH COVERAGE
Amount Expended	148,929
Any Diversion By Grantee?	NO
Dates of Reports	09/03/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	VOX MEDIA
Grantee Address	1201 CONNECTICUT AVENUE NORTHWEST, WASHINGTON, DC 20036
Grant Date	10/16/20
Grant Amount	198,975
Grant Purpose	INTERNATIONAL EXAMPLES OF RESPONSES TO COVID-19
Amount Expended	198,975
Any Diversion By Grantee?	NO
Dates of Reports	11/20/2020, 1/27/2021, 1/29/2021, 4/1/2021, 4/12/2021, 4/30/2021, 7/15/2021
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WAKELY CONSULTING GROUP
Grantee Address	17757 US HIGHWAY 19N, SUITE 310, CLEARWATER, FL 33764
Grant Date	06/26/15
Grant Amount	40,000
Grant Purpose	ACTUARIAL SUPPORT UNDER TWO BOARD GRANTS
Amount Expended	39,964
Any Diversion By Grantee?	NO
Dates of Reports	01/11/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WAXMAN CONSULTING INC
Grantee Address	1900 M STREET, NW, 3RD FLOOR, WASHINGTON, DC 20036
Grant Date	07/09/19
Grant Amount	315,250
Grant Purpose	ADDRESSING HIGH PRESCRIPTION DRUG PRICES: ADVANCING POLICY SOLUTIONS AND LOOKING AHEAD TO SOLVE COMPLICATED PROBLEMS
Amount Expended	250,000
Any Diversion By Grantee?	NO
Dates of Reports	8/4/2020, 8/5/2020, 5/31/2021
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WESTAT INC
Grantee Address	1600 RESEARCH BLVD, ROCKVILLE, MD 20850-3129
Grant Date	11/10/20
Grant Amount	488,650
Grant Purpose	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WESTAT INC
Grantee Address	1600 RESEARCH BLVD, ROCKVILLE, MD 20850-3129
Grant Date	11/13/18
Grant Amount	354,362
Grant Purpose	SUPPORT FOR A RESEARCH UNIT TO UPDATE THE HEALTH SYSTEM SCORECARDS AND ANALYZE VARIATIONS IN HEALTH SYSTEM PERFORMANCE
Amount Expended	353,421
Any Diversion By Grantee?	NO
Dates of Reports	08/11/20
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WESTAT INC
Grantee Address	1600 RESEARCH BLVD, ROCKVILLE, MD 20850-3129
Grant Date	11/12/19
Grant Amount	350,442

Identifier	Description
Grant Purpose	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING
Amount Expended	350,442
Any Diversion By Grantee?	NO
Dates of Reports	7/24/2020, 7/7/2021
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WESTAT INC
Grantee Address	1600 RESEARCH BLVD, ROCKVILLE, MD 20850-3129
Grant Date	07/07/20
Grant Amount	161,319
Grant Purpose	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING - MEDICARE RESOURCE CENTER
Amount Expended	161,319
Any Diversion By Grantee?	NO
Dates of Reports	7/10/2020, 7/15/2020, 8/4/2020, 8/24/2020, 8/25/2020, 10/1/2020, 10/12/2020, 11/6/2020, 7/7/2021
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WYNNE HEALTH GROUP LLC
Grantee Address	300 NEW JERSEY AVE NW, SUITE 900, WASHINGTON, DC 20001
Grant Date	06/30/20
Grant Amount	69,000
Grant Purpose	TRACKING AND TARGETED ANALYSIS OF FEDERAL AND STATE HEALTH POLICY ISSUES 2020-2021
Amount Expended	69,000
Any Diversion By Grantee?	NO
Dates of Reports	9/1, 16, 22, 11/6, 12/3, 12/7/20, 1/7, 8, 2/22, 3/15, 17, 19, 29, 4/2, 26, 6/16, 7/29/21
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WYNNE HEALTH GROUP LLC
Grantee Address	300 NEW JERSEY AVE NW, SUITE 900, WASHINGTON, DC 20001
Grant Date	06/02/19
Grant Amount	98,000
Grant Purpose	TRACKING AND TARGETED ANALYSIS OF MEDICARE AND HEALTH CARE COST POLICY DEVELOPMENT
Amount Expended	98,000
Any Diversion By Grantee?	NO
Dates of Reports	7/20/2020, 8/7/2020, 8/27/2020
Verification Date	
Results	NOT REQUIRED

Identifier	Description
Grantee Name	WYNNE HEALTH GROUP LLC
Grantee Address	300 NEW JERSEY AVE NW, SUITE 900, WASHINGTON, DC 20001
Grant Date	06/23/21
Grant Amount	90,400
Grant Purpose	TRACKING AND TARGETED ANALYSIS OF FEDERAL AND STATE HEALTH POLICY ISSUES 2021-2022
Amount Expended	
Any Diversion By Grantee?	NO
Dates of Reports	N/A
Verification Date	
Results	NOT REQUIRED

Identifier	Description
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Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
KATHRYN D HASLANGER	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
LAURA WALKER	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
LOIS QUAM	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
MARGARET HAMBURG, MD	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
MARK D SMITH, MD	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
MAUREEN BISOGNANO	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
MICHAEL V DRAKE, MD	ONE EAST 75TH STREET, NEW YORK, NY 10021	CHAIRMAN, 5.0	0	0	
MITCHELL J BLUTT, MD	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 3.5	0	0	
SHEILA P BURKE	ONE EAST 75TH STREET, NEW YORK, NY 10021	VICE CHAIRMAN, 2.5	0	0	
SIMON STEVENS	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
VIVIAN S LEE, MD, MBA	ONE EAST 75TH STREET, NEW YORK, NY 10021	DIRECTOR, 2.5	0	0	
ELIZABETH FOWLER	ONE EAST 75TH STREET, NEW YORK, NY 10021	EXECUTIVE VICE PRESIDENT, PROGRAMS (THROUGH 02/28/21), 60.0	311,763	65,050	
KATHLEEN REGAN	ONE EAST 75TH STREET, NEW YORK, NY 10021	EXECUTIVE VICE PRESIDENT AND CHIEF OPERATING OFFICER, 60.0	500,000	96,881	0
MELINDA ABRAMS	ONE EAST 75TH STREET, NEW YORK, NY 10021	EXECUTIVE VICE PRESIDENT FOR PROGRAMS (STARTING 03/01/21), 60.0	309,050	116,367	0

Name and Address	Relationship	Foundation status	Purpose	Amount
AARP FOUNDATION 601 E ST NW WASHINGTON, DC, 20049	NONE	PC	STATE SCORECARD ON LONG-TERM SERVICES AND SUPPORTS, 4TH EDITION	167,000
ABMJ CONSULTING LLC 1581 CORNERSTONE DR MISSOULA, MT, 59802	NONE	NC	STATE FISCAL EFFECTS OF MEDICAID EXPANSION	7,900
ACADEMYHEALTH 1150 17TH ST NW STE 600 WASHINGTON, DC, 20036	NONE	PC	ACADEMYHEALTH NATIONAL HEALTH POLICY CONFERENCE	5,000
ACADEMYHEALTH 1150 17TH ST NW STE 600 WASHINGTON, DC, 20036	NONE	PC	GENERAL SUPPORT	10,000
ACADEMYHEALTH 1150 17TH ST NW STE 600 WASHINGTON, DC, 20036	NONE	PC	NATIONAL HEALTH POLICY CONFERENCE SPONSORSHIP	20,000
ACLU FOUNDATION 125 BROAD STREET NEW YORK, NY, 10004	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	90
ALLIANCE FOR HEALTH POLICY 1444 EYE ST NW STE 910 WASHINGTON, DC, 20005-6573	NONE	PC	POLICY EDUCATION AND CONVENING FOR FEDERAL POLICYMAKERS 2021	190,000
ALLIANCE FOR HEALTH POLICY 1444 EYE ST NW STE 910 WASHINGTON, DC, 20005-6573	NONE	PC	NONPARTISAN HEALTH POLICY EDUCATION AND CONVENING FOR FEDERAL POLICYMAKERS	95,587
AMERICA SCORES NEW YORK 520 8TH AVE., STE. 201C NEW YORK, NY, 10018	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	35
AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE 1200 NEW YORK AVE NW WASHINGTON, DC, 20005	NONE	PC	DAVID AND BETTY HAMBURG AWARD FOR SCIENCE DIPLOMACY	10,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF LOUISIANA PO BOX 56157 NEW ORLEANS , LA, 70156	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
AMERICAN MUSEUM OF THE MOVING IMAGE 36-01 35TH AVENUE ASTORIA, NY, 11106	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
AMERICANS FOR OXFORD INC 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY, 10110	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	4,500
ART OMI INC 1405 COUNTY RTE 22 C/O KIT FRASER GHENT NEW YORK, NY, 12075	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	750
ASIAN AMERICAN FEDERATION 120 WALL ST FL 3 NEW YORK, NY, 10005	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
ASIAN AMERICAN FEDERATION OF NEW YORK 120 WALL ST FL 3 NEW YORK, NY, 10005	NONE	PC	COVID-19 EMERGENCY RELIEF	25,000
ATLAS CLARITY LLC 32 6TH AVENUE SAN FRANCISCO, CA, 94118	NONE	NC	INTERNATIONAL BEST PRACTICES TO REDUCE MATERNAL MORTALITY RATES	86,000
AURICLE COMMUNICATIONS/WFMU 43 MONTGOMERY STREET JERSEY CITY, NJ, 07302	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	234
AVALERE HEALTH LLC 1350 CONNECTICUT AVE NW STE 900 WASHINGTON, DC, 20036	NONE	NC	MEDICARE ADVANTAGE MARKET STUDY	89,039
AVALERE HEALTH LLC 1350 CONNECTICUT AVE NW STE 900 WASHINGTON, DC, 20036	NONE	NC	ANALYSIS OF MA SUPPLEMENTAL BENEFIT LANDSCAPE, DEVELOPMENT OF RECOMMENDATIONS, AND ENGAGEMENT WITH CMS	47,240
AVALERE HEALTH LLC	NONE	NC	DOMESTIC LANDSCAPE	48,525

Name and Address	Relationship	Foundation status	Purpose	Amount
1350 CONNECTICUT AVE NW STE 900 WASHINGTON, DC, 20036			ANALYSIS ASSESSMENT.	
AVALERE HEALTH LLC 1350 CONNECTICUT AVE NW STE 900 WASHINGTON, DC, 20036	NONE	NC	SUPPORTING DEVELOPMENT OF THE HEALTH EQUITY FUND	89,949
AVALERE HEALTH LLC 1350 CONNECTICUT AVE NW STE 900 WASHINGTON, DC, 20036	NONE	NC	CHANGES IN USE OF MEDICARE HOME HEALTH SERVICES DURING COVID-19 AND IMPLICATIONS FOR HIGH-NEED, HIGH-COST BENEFICIARIES	100,000
BAILIT HEALTH PURCHASING LLC 56 PICKERING ST NEEDHAM, MA, 02492	NONE	NC	CREATING A TOOLKIT OF STATE STRATEGIES TO CONTAIN HEALTH CARE COSTS	35,000
BALLET METROPOLITAN INC 322 MOUNT VERNON AVE. COLUMBUS, OH, 43215	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,750
BALTIMORE ANIMAL RESCUE AND CARE SHELTER 2490 GILES ROAD BALTIMORE, MD, 21225	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
BAY AREA COMMUNITY LAW FOUNDATION 558 CAPP ST. SAN FRANCISCO, CA, 94110	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
BEACONFIRE RED 2300 CLARENDON BLVD., SUITE 925 ARLINGTON, VA, 22201	NONE	NC	SCOPE OF WORK EXPANSION: TOOL TO ASSESS RETURN ON INVESTMENT FOR COORDINATING MEDICAL CARE AND SOCIAL SERVICES, PHASE 3	3,076
BENNINGTON COLLEGE 1 COLLEGE DR. BENNINGTON, VT, 05201-6003	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	20,000
BERKLEE COLLEGE OF MUSIC 1140 BOYLSTON STREET BOSTON, MA, 02215	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	27,500
BERKLEE COLLEGE OF MUSIC 1140 BOYLSTON STREET BOSTON, MA, 02215	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	25,000
BETH ISRAEL DEACONESS MEDICAL CENTER INC 330 BROOKLINE AVE ROSE 3 BOSTON, MA, 02215	NONE	PC	OURNOTES: A NEW STRATEGY TO IMPROVE CARE FOR COMPLEX PATIENTS	82,269
BIPARTISAN POLICY CENTER INC 1225 EYE ST NW STE 1000 WASHINGTON, DC, 20005	NONE	PC	REVIEW OF FEDERAL BARRIERS TO PROMOTE HIGH-QUALITY, COMPREHENSIVE PRIMARY HEALTH CARE FOR MEDICAID BENEFICIARIES	49,000
BIPARTISAN POLICY CENTER INC 1225 EYE ST NW STE 1000 WASHINGTON, DC, 20005	NONE	PC	LOOSENING COVID-19 SOCIAL DISTANCING INTERVENTIONS: LEVERAGING LESSONS LEARNED FROM ABROAD	5,000
BIRTH FROM THE EARTH INC 15 LIVINGSTON AVE YONKERS, NY, 10705	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	600
BLACK COALITION FOR SAFE MOTHERHOOD 101 W NEWTOWN PLACE NEWARK, DE, 19702	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	600
BOSTON GLOBE LIFE SCIENCES MEDIA LLC ONE EXCHANGE PLACE, SUITE 201 BOSTON, MA, 02109	NONE	NC	PROMISE AND PERIL: HOW ARTIFICIAL INTELLIGENCE IS TRANSFORMING HEALTH CARE	54,000
BOSTON PSYCHOANALYTIC SOCIETY AND INSTITUTE 169 HERRICK RD NEWTON, MA, 02459	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	500
BRANDEIS UNIVERSITY 415 SOUTH ST WALTHAM, MA, 02454	NONE	PC	IMPACT OF COVID-19 ON MEDICAID BENEFICIARIES RECEIVING HOME AND COMMUNITY-BASED SERVICES	96,000
BRIGHAM AND WOMEN'S HOSPITAL INC 75 FRANCIS ST	NONE	PC	LOWERING DRUG COSTS BY ADDRESSING PATENT QUALITY AND INCREMENTAL DRUG	120,000

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BOSTON, MA, 02115			INNOVATION	
BRIGHAM AND WOMEN'S HOSPITAL INC 75 FRANCIS ST BOSTON, MA, 02115	NONE	PC	ENGAGING PRIMARY CARE PROVIDERS IN COVID-19 VACCINE DELIVERY: FILLING VACCINE DESERTS AND PAVING THE ROAD AHEAD	128,457
BRIGHAM AND WOMEN'S HOSPITAL INC 401 PARK DRIVE BOSTON, MA, 02215	NONE	PC	COSTA RICAN PRIMARY HEALTH CARE LEARNING TOUR	6,268
BRIGHAM AND WOMEN'S HOSPITAL INC 75 FRANCIS ST BOSTON, MA, 02115	NONE	PC	TRENDS IN PRIMARY AND SPECIALTY CARE USE AMONG HIGH-NEED, HIGH-COST (HNHC) PATIENTS	49,706
BROADWAY CARES/EQUITY FIGHTS AIDS INC 165 W. 46TH ST, STE. 1300 NEW YORK, NY, 10036	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
BRONX HOUSE-EMANUEL CAMPS 49 WEST 38TH STREET 5TH FLOOR NEW YORK, NY, 10018	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON, DC, 20036-2188	NONE	PC	EVALUATING ADMINISTRATIVE AND CONGRESSIONAL DRUG PRICING PROPOSALS	20,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON, DC, 20036-2188	NONE	PC	FEDERAL POLICY OPTIONS TO REALIZE THE FULL POTENTIAL OF ALL-PAYER CLAIMS DATABASES	11,924
BROOKLINE COMMUNITY MENTAL HEALTH CENTER 41 GARRISON RD BROOKLINE, MA, 02445	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,000
BROOKLINE COMMUNITY MENTAL HEALTH CENTER 41 GARRISON RD BROOKLINE, MA, 02445	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	10,000
BUCKLEY COUNTRY DAY SCHOOL 2 I. U. WILLETS ROAD ROSLYN, NY, 11576	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
CAMDEN COALITION OF HEALTH CARE PROVIDERS 800 COOPER STREET, 7TH FLOOR CAMDEN, NJ, 08102	NONE	PC	STRATEGIC COMMUNICATIONS AND TOOLS TO ACCELERATE ADOPTION OF COMPLEX CARE INTERVENTIONS	39,419
CANDID 32 OLD SLIP, 24TH FLOOR NEW YORK, NY, 10005	NONE	PC	GENERAL SUPPORT	17,000
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVENUE NE WASHINGTON, DC, 20017	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
CAROL EMMOTT FOUNDATION 4931 SW 76TH AVENUE, #229 PORTLAND, OR, 97225	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	15,000
CAROL EMMOTT FOUNDATION 4931 SW 76TH AVENUE, #229 PORTLAND, OR, 97225	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	2,500
CATALYST FOR PAYMENT REFORM INC 1344 OXFORD ST BERKELEY, CA, 94709	NONE	PC	CREATING NEW MODELS FOR AGGREGATING HEALTH CARE PURCHASING VOLUME	36,087
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	AHCJ REPORTING FELLOWSHIPS ON HEALTH CARE PERFORMANCE	100,000
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	AHCJ REPORTING FELLOWSHIPS ON HEALTH CARE PERFORMANCE 2019-2020, PHASE 5	100,000
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	AHCJ INTERNATIONAL HEALTH STUDY FELLOWSHIP - 2019-20	22,800
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM	NONE	PC	2020 HEALTH JOURNALISM EVENTS	45,000

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10 NEFF HALL COLUMBIA, MO, 65211				
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	SUPPORTING A CORE CURRICULUM ON HEALTH EQUITY (ASSOCIATION OF HEALTH CARE JOURNALISTS)	31,000
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	2021 HEALTH JOURNALISM EVENTS	36,000
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ, 08619	NONE	PC	ADVANCING PRIMARY CARE INNOVATION IN MEDICAID MANAGED CARE: PHASE 3	135,768
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ, 08619	NONE	PC	ADVANCING PRIMARY CARE INNOVATION IN MEDICAID MANAGED CARE: PHASE II	64,911
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ, 08619	NONE	PC	DEVELOPMENT OF THE BETTER CARE PLAYBOOK, PHASE FIVE	82,000
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ, 08619	NONE	PC	STATE MATERNAL HEALTH EQUITY POLICY MAPPING PROJECT	6,593
CENTER FOR HEALTH POLICY DEVELOPMENT 1233 20TH STREET NW, SUITE 303 WASHINGTON, DC, 20036	NONE	PC	ENGAGING AND SUPPORTING STATE EMPLOYEE HEALTH PLANS IN A PEER TO PEER LEARNING COLLABORATIVE ON HEALTH CARE COSTS	65,000
CENTER FOR HEALTHCARE MANAGEMENT NEUER WALL 50 HAMBURG, NONE GM	NONE	NC	INTERNATIONAL LANDSCAPE ANALYSIS FOR ASSESSMENT	49,750
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET, FL 22 NEW YORK, NY, 10038	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET, FL 22 NEW YORK, NY, 10038	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	500
CHARITY GLOBAL INC 40 WORTH STREET, SUITE 829 NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,020
CHILDREN'S HEALTH FUND 475 RIVERSIDE DRIVE, SUITE 630 NEW YORK, NY, 10115	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	7,500
CHILDREN'S HOSPITAL BOSTON 300 LONGWOOD AVE BOSTON, MA, 02115	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
CHILDREN'S HOSPITAL CORPORATION 300 LONGWOOD AVE BOSTON, MA, 02115	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,000
CHURCH OF THE HOLY APOSTLES 296 NINTH AVENUE NEW YORK, NY, 10001	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
CITY COLLEGE FUND 160 CONVENT AVENUE, SH154 NEW YORK, NY, 10031	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
CITY HARVEST 6 EAST 32ND STREET, FLOOR 5 NEW YORK, NY, 10016	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	315
CO LAB THEATER GROUP PO BOX 727 NEW YORK, NY, 10108	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
COALITION FOR THE HOMELESS 129 FULTON ST	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300

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NEW YORK, NY, 10038				
COLUMBIA COUNTY HISTORICAL SOCIETY 5 ALBANY AVENUE KINDERHOOK, NY, 12106	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,200
COLUMBIA-GREENE HOSPITAL FOUNDATION 71 PROSPECT AVE HUDSON, NY, 12534	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,000
COMMONWEAL PO BOX 316 SAN RAPHAEL, CA, 94924	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
COMMUNITY ORIENTED CORRECTIONAL HEALTH SERVICES INC 1901 OLYMPIC BOULEVARD WALNUT CREEK, CA, 94596	NONE	PC	MEDICAID'S ROLE IN PROMOTING THE HEALTH OF PEOPLE INVOLVED IN THE CRIMINAL JUSTICE SYSTEM	15,000
COMMUNITY SOLUTIONS INTERNATIONAL INC 125 MAIDEN LANE SUITE 16C NEW YORK, NY, 10038	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	10,000
CONGRESSIONAL HISPANIC CAUCUS INSTITUTE INC 911 2ND ST NE WASHINGTON, DC, 20002	NONE	PC	EMPOWERING HEALTHY LATINO COMMUNITIES IN THE TIME OF COVID-19	40,000
CORNELL UNIVERSITY 341 PINE TREE RD ITHACA, NY, 14850	NONE	PC	REAP: A RACIAL EQUITY AND POLICY FRAMEWORK FOR HEALTH	60,000
COUNCIL ON FOUNDATIONS INC 2121 CRYSTAL DRIVE STE 700 ARLINGTON, VA, 22202	NONE	PC	GENERAL SUPPORT	25,000
DAVID A WINSTON HEALTH POLICY FELLOWSHIP 1341 G STREET, NW, 11TH FLOOR WASHINGTON, DC, 20005	NONE	PC	DAVID A WINSTON HEALTH POLICY FELLOWSHIP HEALTH BALL	5,000
DC CENTRAL KITCHEN INC 425 2ND STREET NORTHWEST WASHINGTON, DC, 20001	NONE	PC	ALEXANDER MOORE COVID-19 EMERGENCY RELIEF	25,000
DEMOCRACY NOW PRODUCTIONS INC 207 WEST 25TH STREET, FL 11 NEW YORK, NY, 10001	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
DOWNTOWN WOMEN'S CENTER 442 S SAN PEDRO ST LOS ANGELES, CA, 90013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
DREPUNG LOSELING MONASTERY INC 1781 DRESDEN DR. NE BROOKHAVEN, GA, 30319	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
DUKE UNIVERSITY OFFICE OF THE PRESIDENT 207 ALLEN BUILDING DURHAM, NC, 27706	NONE	PC	OVERCOMING THE IMPEDIMENTS TO BIOSIMILAR ADOPTION IN THE UNITED STATES - WHAT CAN BE LEARNED FROM THE SUCCESS OF OTHER COUNTRIES?	75,000
DUKE UNIVERSITY OFFICE OF THE PRESIDENT 207 ALLEN BUILDING DURHAM, NC, 27706	NONE	PC	INFORM THE PUBLIC DEBATE ABOUT THE CAUSES AND CONSEQUENCES OF HEALTHCARE COSTS AND COST GROWTH AT THE STATE LEVEL	31,461
DUKE UNIVERSITY OFFICE OF THE PRESIDENT 207 ALLEN BUILDING DURHAM, NC, 27706	NONE	PC	SUPPORTING STATES IN BUILDING AN EQUITABLE SYSTEM FOR VACCINE DISTRIBUTION AND ACCESS	250,000
DUKE UNIVERSITY 207 ALLEN BUILDING OFFICE OF THE PRESIDENT DURHAM, NC, 27706	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	7,500
DUTCH MINISTRY OF HEALTH WELFARE AND SPORT PO BOX 20350, DMO, A09.36 THE HAGUE, NONE NL	NONE	NC	INTERNATIONAL HEALTH POLICY SURVEY, 2020, DUTCH MINISTRY	(39,569)
EDUCATION & RESEARCH FUND	NONE	PC	USING STATE UNEMPLOYMENT	35,000

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OF THE EMPLOYEE BENEFIT RESEARCH INSTITUTE 1100 13TH ST NW STE 878 WASHINGTON, DC, 20005			INSURANCE CLAIMS REPORTS TO ESTIMATE LOSS OF EMPLOYMENT-BASED HEALTH BENEFITS	
ENGENDERHEALTH INC 440 9TH AVE FL 13 NEW YORK, NY, 10001	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,750
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL, 36104	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL, 36104	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	2,025
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL, 36104	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL, 36104	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	309
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL, 36104	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL, 36104	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,455
EVANGELICAL LUTHERAN CHURCH OF AMERICA 8765 W HIGGINS RD CHICAGO, IL, 60631	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	25,000
EVERYTOWN FOR GUN SAFETY SUPPORT FUND INC PO BOX 3886 NEW YORK, NY, 10163	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	15,000
EVERYTOWN FOR GUN SAFETY SUPPORT FUND INC PO BOX 3886 NEW YORK, NY, 10163	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	16,000
FAMILIES USA FOUNDATION INC 1225 NEW YORK AVENUE NW SUITE 800 WASHINGTON, DC, 20005	NONE	PC	SUPPORTING MEDICAID EXPANSION IN NEBRASKA AND MISSOURI	115,000
FAMILIES USA FOUNDATION INC 1225 NEW YORK AVENUE NW SUITE 800 WASHINGTON, DC, 20005	NONE	PC	SUPPORTING MEDICAID EXPANSION IN MISSISSIPPI, MISSOURI, OKLAHOMA, AND WYOMING	75,000
FEEDING TEXAS 1524 SOUTH IH-35 STE 342 AUSTIN, TX, 78704	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
FISK UNIVERSITY 1000 17TH AVENUE N NASHVILLE, TN, 37208	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
FOOD BANK FOR NEW YORK CITY 39 BROADWAY AVE FL 10 NEW YORK, NY, 10006	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	540
FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DRIVE SUITE 100 COLUMBIA, MD, 20146	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	450
FREEDOM FUND NETWORK 213 SW 2ND ST. SUITE J FORT LAUDERDALE, FL, 33301	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	468
FREEDOM FUND NETWORK 213 SW 2ND ST. SUITE J FORT LAUDERDALE, FL, 33301	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
FRIENDS OF KEXP 113 DEXTER AVE N SEATTLE, WA, 98109	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
FUND FOR THE CITY OF NEW YORK 121 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	9,000
FUND FOR THE CITY OF NEW YORK/CENTER FOR COURT	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	9,000

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INNOVATION 520 8TH AVENUE NEW YORK, NY, 10018				
GEORGE MASON UNIVERSITY 4400 UNIVERSITY DR FAIRFAX, VA, 22030	NONE	PC	USING SUSTAINABLE LOCAL INVESTMENTS TO SUPPORT INTEGRATED HEALTH AND SOCIAL SERVICES: A FEASIBILITY STUDY	49,660
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	FUNDERS FORUM ON ACCOUNTABLE HEALTH	12,993
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	USING MEDICAID MANAGED CARE TO STRENGTHEN PRIMARY CARE FOR VULNERABLE POPULATIONS	68,065
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	MEDICAID'S ONGOING EVOLUTION IN AN AGE OF HEALTH REFORM: CURRENT POLICY AND FUTURE DIRECTIONS	51,639
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	THE FUTURE OF MEDICAID	122,556
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	ECONOMIC AND EMPLOYMENT IMPACT OF MEDICAID OPTIONS	120,000
GEORGETOWN UNIVERSITY 2233 WISCONSIN AVE NW STE 525 WASHINGTON, DC, 20007	NONE	PC	MONITORING AND ANALYSIS OF PRIVATE INSURANCE REFORMS, YEAR 10: STATE ACTION TO REFORM THE INDIVIDUAL MARKET DURING THE COVID-19 CRISIS	521,264
GEORGETOWN UNIVERSITY 2233 WISCONSIN AVE NW STE 525 WASHINGTON, DC, 20007	NONE	PC	IMPLEMENTING THE ACA: MONITORING AND ANALYSIS OF PRIVATE INSURANCE REFORMS, YEAR 9	361,449
GEORGETOWN UNIVERSITY 2233 WISCONSIN AVE NW STE 525 WASHINGTON, DC, 20007	NONE	PC	MEDICAID'S ROLE AS AN INVESTMENT IN CHILDREN'S LONG-TERM SUCCESS	10,000
GEORGETOWN UNIVERSITY 2233 WISCONSIN AVE NW STE 525 WASHINGTON, DC, 20007	NONE	PC	HOW PUERTO RICO'S EXPERIENCE DEMONSTRATES THE RISKS AND COSTS OF MEDICAID BLOCK GRANTS OR PER CAPITA CAPS	10,000
GEORGETOWN UNIVERSITY 2233 WISCONSIN AVE NW STE 525 WASHINGTON, DC, 20007	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,000
GEORGIA COALITION FOR THE PEOPLES AGENDA 501 PULLIAM STREET SUITE 410 ATLANTA, GA, 30312	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	375
GERONTOLOGICAL SOCIETY OF AMERICA 1220 L ST NW STE 901 WASHINGTON, DC, 20005-1503	NONE	PC	JOURNALISTS IN AGING FELLOWS PROGRAM – 2019	4,000
GERONTOLOGICAL SOCIETY OF AMERICA 1220 L ST NW STE 901 WASHINGTON, DC, 20005-1503	NONE	PC	JOURNALISTS IN AGING FELLOWS PROGRAM - 2020	16,000
GIVE FOUNDATION INC PO BOX 50876 PALO ALTO, CA, 94303	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
GLOBAL TO LOCAL HEALTH INITIATIVE 2800 S 192ND ST SEATAC, WA, 98188	NONE	PC	DISSEMINATING THE GLOBAL TO LOCAL MODEL TO SUPPORT PRIMARY CARE FOR VULNERABLE POPULATIONS, PHASE 1	153,467
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	450
GRANTMAKERS IN AGING INC C/O: CLIFTONLARSONALLEN LLP 901 NORTH GLEBE ROAD, SUITE	NONE	PC	GENERAL SUPPORT	4,000

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200 ARLINGTON, VA, 22203				
GRANTMAKERS IN AGING INC C/O: CLIFTONLARSONALLEN LLP 901 NORTH GLEBE ROAD, SUITE 200 ARLINGTON, VA, 22203	NONE	PC	GRANTMAKERS IN AGING ANNUAL CONFERENCE SUPPORT	12,000
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE NW STE 1200 WASHINGTON, DC, 20036	NONE	PC	GENERAL SUPPORT	19,500
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE NW STE 1200 WASHINGTON, DC, 20036	NONE	PC	ROADMAP TO IMPROVE DATA TO MEASURE, MONITOR AND ACHIEVE HEALTH EQUITY	120,000
GREATER WASHINGTON EDUCATIONAL TELECOMMUNICATIONS ASSOCIATION 2775 S QUINCY ST ARLINGTON, VA, 22206	NONE	PC	HEALTHCARE SYSTEMS IN OTHER COUNTRIES	40,000
GREATER WASHINGTON EDUCATIONAL TELECOMMUNICATIONS ASSOCIATION 2775 S QUINCY ST ARLINGTON, VA, 22206	NONE	PC	THE BEST HEALTH CARE - AMERICA & THE WORLD: A PBS NEWSHOUR SPECIAL	45,000
HASTINGS COLLEGE OF THE LAW, UNIVERSITY OF CALIFORNIA 200 MCALLISTER STREET SAN FRANCISCO, CA, 94102	NONE	PC	HOW EVOLVING MARKET STRUCTURES AFFECT INNOVATION & DRUG PRICES IN THE PHARMACEUTICAL INDUSTRY	134,000
HASTINGS COLLEGE OF THE LAW, UNIVERSITY OF CALIFORNIA 200 MCALLISTER STREET SAN FRANCISCO, CA, 94102	NONE	PC	REGULATION VERSUS COMPETITION - A FALSE DICHOTOMY: HOW REGULATORY APPROACHES CAN BE STRUCTURED TO SUPPORT COMPETITION AND IMPROVE THE FUNCTIONING OF HEALTH CARE MARKETS	70,000
HEALTH CARE CONFERENCE ADMINISTRATORS, LLC 37 TATOOSH KEY BELLEVUE, WA, 98006	NONE	NC	HEALTH EQUITY SUMMIT	40,000
HEALTH CARE COST INSTITUTE, INC. 1310 G STREET NW, SUITE 720 WASHINGTON, DC, 20005	NONE	PC	HEALTH CARE COST INSTITUTE DATA INFRASTRUCTURE FUNDING	100,000
HEALTH CARE TRANSFORMATION TASK FORCE INC. 601 NEW JERSEY AVE NW SUITE 450 WASHINGTON, DC, 20001	NONE	PC	SUPPORTING CMS AND STATE EFFORTS TO ADVANCE ALTERNATIVE PAYMENT MODELS FOR MATERNITY CARE	78,000
HEALTH MANAGEMENT ASSOCIATES, INC. 120 N WASHINGTON SQ STE 705 LANSING, MI, 48933	NONE	NC	DESIGNING A COMPREHENSIVE POLICY EVALUATION TOOL TO ASSESS MEDICARE SAVINGS POLICIES	100,000
HEALTH MANAGEMENT ASSOCIATES, INC. 120 N WASHINGTON SQ STE 705 LANSING, MI, 48933	NONE	NC	REGULATORY CHANGES TO MEDICARE IN RESPONSE TO COVID-19 ISSUES, PHASE 2	35,000
HEALTH VISTA LLC PO BOX 47141 CHICAGO, IL, 47141-0141	NONE	NC	TRANSFORMING CARE	0
HEALTHBEGINS LLC 2600 W OLIVE AVENUE, SUITE #500 BURBANK, CA, 91505	NONE	NC	A PILOT TO PROMOTE THE ADOPTION AND IMPLEMENTATION OF THE ROI CALCULATOR	40,180
HEALTHY HOMES COALITION OF WEST MICHIGAN 1545 BUCHANAN AVE SW #2 GRAND RAPIDS, MI, 49507	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
HENRY J KAISER FAMILY FOUNDATION 1330 G ST NW STE 250 WASHINGTON, DC, 20005	NONE	PC	VACCINE VIDEOS FOR BLACK AMERICANS	15,000
HENRY J KAISER FAMILY	NONE	PC	PSAS TO DISPEL	40,000

Name and Address	Relationship	Foundation status	Purpose	Amount
FOUNDATION 1330 G ST NW STE 250 WASHINGTON, DC, 20005			MISINFORMATION ABOUT COVID-19 VACCINATION AMONG BLACK AMERICANS: DISTRIBUTION	
HIGHWAY 136 CONSULTING LLC 1057 PAPER MILL CT NW WASHINGTON, DC, 20007	NONE	NC	ASSESSING THE POLICY IMPLICATIONS OF PRESCRIPTION DRUG PRICING PROPOSALS	20,000
HOLY NAMES HIGH SCHOOL 4660 HARBORD DRIVE OAKLAND, CA, 94618	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	750
HUDSON HEADWATERS HEALTH FOUNDATION 9 CAREY ROAD QUEENSBURY, NY, 12804	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	500
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI OFFICE OF DEVELOPMENT 1 GUSTAVE L. LEVY PLACE, BOX 1049 NEW YORK, NY, 10029	NONE	PC	MEDICARE ADVANTAGE AND ACO LEARNING COMMUNITIES: USING PEER LEARNING TO EXPEDITE THE ADOPTION OF PALLIATIVE CARE STRATEGI	45,642
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI OFFICE OF DEVELOPMENT 1 GUSTAVE L. LEVY PLACE, BOX 1049 NEW YORK, NY, 10029	NONE	PC	EQUITABLE ACCESS TO QUALITY PALLIATIVE CARE FOR BLACK AMERICANS: A SCAN OF CHALLENGES AND OPPORTUNITIES	80,000
IN OUR BACKYARDS 34 35TH STREET SUITE 4-2A BROOKLYN, NY, 11232	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	2,850
IN OUR BACKYARDS 34 35TH STREET SUITE 4-2A BROOKLYN, NY, 11232	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	750
INDIANA UNIVERSITY HEALTH FOUNDATION 1800 NORTH CAPITOL AVENUE INDIANAPOLIS, IN, 46202	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	30,000
INITIATIVE FOR MEDICINES, ACCESS & KNOWLEDGE I-MAK INC 601 WEST 26TH ST. NEW YORK, NY, 10001	NONE	PC	UNPACKING THE ROLE OF PATENT EVERGREENING IN HIGH PRESCRIPTION DRUG PRICES	25,000
INQUIRING SYSTEMS INC 101 BROOKWOOD AVENUE #204 SANTA ROSA, CA, 95404	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,750
INSTITUTE FOR ACCOUNTABLE CARE 601 13TH STREET, N.W., SUITE 900 SOUTH WASHINGTON, DC, 20005	NONE	PC	IMPROVING CARE FOR HIGH NEED, HIGH COST PATIENTS IN ACOS IMPLEMENTATION AND LEARNING PHASE	135,000
INSTITUTE FOR HEALTHCARE IMPROVEMENT 20 UNIVERSITY RD FL 7 CAMBRIDGE, MA, 02138	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	10,000
INTERNATIONAL WOMEN'S HEALTH COALITION 333 7TH AVE FL 6 NEW YORK, NY, 10001	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	15,000
ISSUES RESEARCH INC 7116 FALLS CREEK MAIN DURANGO, CO, 81301	NONE	NC	QUALITATIVE RESEARCH, EVALUATION, AND ADVISORY SERVICES TO SUPPORT HEALTH CARE DELIVERY SYSTEM REFORM	47,898
J STREET EDUCATION FUND 1828 L ST NW STE 240 WASHINGTON, DC, 20036	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	6,000
JASA 247 W 37TH ST NEW YORK, NY, 10018	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	2,750
JAZZ FOUNDATION OF AMERICA 1200 BROADWAY AVE STE 7D NEW YORK, NY, 10001	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
JENNINGS POLICY STRATEGIES 610 13TH STREET NW, STE 1150N WASHINGTON, DC, 20005	NONE	NC	FEDERAL STATE INFORMATION PROJECT (FSIP)	40,000
JEWISH ASSOCIATION FOR SERVICES FOR THE AGED (JASA) 247 W 37TH ST	NONE	PC	JASA GALA	10,000

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NEW YORK, NY, 10018				
JOAN AND SANFORD I. WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY 425 E 61ST ST NEW YORK, NY, 10021	NONE	PC	THE ROLE OF FINANCIAL INCENTIVES IN BIOSIMILAR UPTAKE IN MEDICARE: EVIDENCE FROM THE 340B PROGRAM	65,000
JOHNS HOPKINS UNIVERSITY 242 N CHARLES ST BALTIMORE, MD, 21218	NONE	PC	SERVICES NOT COVERED BY MEDICARE: UNMET BENEFICIARY NEEDS AND POTENTIAL POLICY REFORMS	140,000
JOHNSON GROUP CONSULTING INC 175 RED PINE RD HINESBURG, VT, 05461	NONE	NC	IMPROVING MATERNAL HEALTH THROUGH POLICY AND COVERAGE	33,600
KAISER FOUNDATION HOSPITALS ONE KAISER PLAZA, 19TH FLOOR OAKLAND, CA, 94612	NONE	PC	INCREASING THE YIELD FROM EVALUATION OF CARE MODELS FOR HIGH NEED, HIGH COST PATIENTS	96,000
KANSAS UNIVERSITY ENDOWMENT ASSOCIATION PO BOX 928 LAWRENCE, KS, 66044	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	8,000
KANSAS UNIVERSITY ENDOWMENT ASSOCIATION PO BOX 928 LAWRENCE, KS, 66044	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	8,000
KATHERINE DELMAR BURKE SCHOOL 7070 CALIFORNIA STREET SAN FRANCISCO, CA, 94121	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
KEITH POLICY SOLUTIONS LLC 308 UPSHUR STREET NORTHWEST WASHINGTON, DC, 20011	NONE	NC	FEDERAL HEALTH CARE RULE MAKING AND LITIGATION	34,000
KINDERHOOK MEMORIAL LIBRARY 18 HUDSON STREET PO BOX 293 KINDERHOOK, NY, 12106	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	400
KNG HEALTH CONSULTING LLC 15245 SHADY GROVE RD STE 365 ROCKVILLE, MD, 20850	NONE	NC	POST-ACUTE CARE USE IN MEDICARE DURING THE COVID- 19 PANDEMIC: AN EXAMINATION OF DISPARITIES, OUTCOMES, AND SPENDING	80,000
LEAGUE OF WOMEN VOTERS OF THE CITY OF NY EDUCATION FUND INC 4 WEST 43RD STREET NEW YORK, NY, 10036	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
LIBERTY FUND INC 428 BROADWAY NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
LONG-TERM QUALITY ALLIANCE 1666 K STREET, NW, SUITE 1100 WASHINGTON, DC, 20006	NONE	PC	PILOTING DATA COLLECTION STRATEGIES TO MEASURE LTSS NEEDS AND SERVICE USE AMONG ADULTS UNDER AGE 65 WITH DISABILITIES	185,000
LOWER EAST SIDE TENEMENT MUSEUM 91 ORCHARD ST NEW YORK, NY, 10002	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
LSA FAMILY HEALTH SERVICE 333 EAST 115TH STREET NEW YORK, NY, 10029	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
LSA FAMILY HEALTH SERVICE 333 EAST 115TH STREET NEW YORK, NY, 10029	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	105
LSA FAMILY HEALTH SERVICE 333 EAST 115TH STREET NEW YORK, NY, 10029	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
LSA FAMILY HEALTH SERVICE 333 EAST 115TH STREET NEW YORK, NY, 10029	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	360
M2 HEALTH CARE CONSULTING LLC PO BOX 270168 LITTLETON, CO, 80127	NONE	NC	MAKING TELEMATERNITY WORK: OPERATIONALIZING SUCCESSFUL TELEMATERNITY PROGRAMS THROUGH	120,160

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			SUPPORTIVE STATE POLICY AND REIMBURSEMENT	
MAKE THE ROAD NEW YORK 301 GROVE STREET BROOKLYN, NY, 11237	NONE	PC	COVID-19 EMERGENCY RELIEF	25,000
MAKE THE ROAD NEW YORK 301 GROVE STREET BROOKLYN, NY, 11237	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
MAKE THE ROAD NEW YORK 301 GROVE STREET BROOKLYN, NY, 11237	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	552
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	PRIMARY CARE FOR WOMEN: HOW REQUIREMENTS EVOLVE THROUGHOUT THE LIFE CYCLE	36,600
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	IMPLICATIONS OF FEDERAL MEDICAID CHANGES ON THE DELIVERY SYSTEM: PHASE 2	94,000
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	INVESTING IN HEALTH: A VISION FOR FEDERAL ACTION	25,000
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	IMPLICATIONS OF FEDERAL MEDICAID CHANGES ON THE DELIVERY SYSTEM	68,000
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	ASSESSING THE FISCAL IMPACT OF MEDICAID EXPANSION IN MISSISSIPPI	60,000
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	INVESTING IN HEALTH, PHASE II: PATHWAY TO IMPLEMENTATION	80,000
MARGARET GIFFORD SCHOOL INC 177 BOSTON POST ROAD WESTON, MA, 02493	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
MARTHA'S TABLE 2375 ELVANS ROAD SE WASHINGTON, DC, 20020	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	6,000
MATHEMATICA POLICY RESEARCH INC PO BOX 2393 PRINCETON, NJ, 08543-2393	NONE	NC	ESTIMATING THE COSTS OF MATERNAL MORBIDITY IN THE U.S.	158,234
MCCABE MESSAGE PARTNERS LLC 1825 CONNECTICUT AVENUE NW #300 WASHINGTON, DC, 20009	NONE	NC	COMMUNICATIONS PLAN FOR SIX FOUNDATION COLLABORATIVE	25,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY, 10021	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY, 10021	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	2,000
MERCY RETIREMENT AND CARE CENTER 3431 FOOTHILL BLVD OAKLAND, CA, 94601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	600
METROPOLITAN OPERA ASSOCIATION 30 LINCOLN CTR NEW YORK, NY, 10023	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,700
MOLLYS HOPE INC 4 MIDSUMMER COURT RIVERSTOWN, MD, 21136	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	2,700
MUSCULAR DYSTROPHY ASSOCIATION 161 N CLARK ST CHICAGO, IL, 60601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
MUSEUM OF FINE ARTS 465 HUNTINGTON AVE BOSTON, MA, 02115	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	15,000
MUSEUM OF THE AFRICAN DIASPORA 685 MISSION STREET SAN FRANCISCO, CA, 94105	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,750

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NAACP LEGAL DEFENSE AND EDUCATIONAL FUND INC 99 HUDSON ST FL 16 NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	705
NALEO EDUCATIONAL FUND 1122 W WASHINGTON BLVD FL 3 LOS ANGELES, CA, 90015	NONE	PC	IDENTIFYING PATHWAYS TO BROADER COVID-19 VACCINE UPTAKE: THE U.S. COVID-19 VACCINE POLL	614,250
NALEO EDUCATIONAL FUND 1122 W WASHINGTON BLVD FL 3 LOS ANGELES, CA, 90015	NONE	PC	INCREASING LATINO POLICYMAKERS' UNDERSTANDING OF THE 2020 PRESIDENTIAL CANDIDATES' HEALTHCARE PROPOSALS	15,000
NATHANSON+HAUCK 601 13TH STREET, ELEVENTH FLOOR NORTH WASHINGTON, DC, 20005	NONE	NC	FEDERAL INSIGHT AND ENGAGEMENT 2019-2020	24,000
NATHANSON+HAUCK 601 13TH STREET, ELEVENTH FLOOR NORTH WASHINGTON, DC, 20005	NONE	NC	ENGAGING FEDERAL POLICYMAKERS 2020-2021	96,000
NATIONAL ACADEMY OF SCIENCES 500 5TH ST NW WASHINGTON, DC, 20001	NONE	PC	IMPLEMENTING HIGH-QUALITY PRIMARY CARE: TECHNICAL PROPOSAL	90,000
NATIONAL ACADEMY OF SCIENCES 500 5TH ST NW WASHINGTON, DC, 20001	NONE	PC	SURVEY ON THE QUALITY OF CARE IN NURSING HOMES	20,000
NATIONAL ACADEMY OF SCIENCES 500 5TH ST NW WASHINGTON, DC, 20001	NONE	PC	NAM LEADERSHIP CONSORTIUM	25,000
NATIONAL ACADEMY OF SCIENCES 500 5TH ST NW WASHINGTON, DC, 20001	NONE	PC	STRATEGIC PRIORITIES TO ADVANCE HIGH QUALITY & VALUE-BASED HEALTH CARE	179,000
NATIONAL ACADEMY OF SCIENCES 500 5TH ST NW WASHINGTON, DC, 20001	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
NATIONAL ACADEMY OF SOCIAL INSURANCE 1776 MASSACHUSETTS AVE NW STE 400 WASHINGTON, DC, 20036	NONE	PC	ROBERT M. BALL AWARD	5,000
NATIONAL ASSOCIATION OF BLACK JOURNALISTS 1100 KNIGHT HALL SUITE 3101 COLLEGE PARK, MD, 20742	NONE	PC	WORKSHOP ON MATERNITY CRISIS	25,000
NATIONAL ASSOCIATION OF BLACK JOURNALISTS 1100 KNIGHT HALL SUITE 3101 COLLEGE PARK, MD, 20742	NONE	PC	PROFESSIONAL DEVELOPMENT WORKSHOPS	20,000
NATIONAL ASSOCIATION OF MEDICAID DIRECTORS 444 NORTH CAPITOL STREET NW SUITE 524 WASHINGTON, DC, 20001	NONE	PC	EMERGING STRONGER: ADVANCING MEDICAID IN THE COVID-19 ERA	120,000
NATIONAL ASSOCIATION OF MEDICAID DIRECTORS 444 NORTH CAPITOL STREET NW SUITE 524 WASHINGTON, DC, 20001	NONE	PC	PEOPLE, PROGRAMS, PARTNERSHIPS: ADVANCING HIGH-PERFORMING MEDICAID PROGRAMS	160,702
NATIONAL COMMITTEE FOR QUALITY ASSURANCE 1100 13TH ST NW STE 1000 WASHINGTON, DC, 02005	NONE	PC	STANDARDS FOR STATES TO MOBILIZE COMMUNITY HEALTH WORKERS	100,640
NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E 1ST PL DENVER, CO, 80230	NONE	GOV	CREATING AND SUPPORTING STATE LEGISLATIVE CHAMPIONS FOR HEALTH SYSTEM REFORMS	37,996
NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E 1ST PL DENVER, CO, 80230	NONE	GOV	CREATING AND SUPPORTING STATE LEGISLATIVE CHAMPIONS FOR HEALTH SYSTEM REFORMS	28,872

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NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST PRACTICES 444 N CAPITAL ST STE 267 WASHINGTON, DC, 20001-1512	NONE	PC	IMPROVING LIVES AND REDUCING COST OF CARE FOR HIGH NEED, HIGH COST MEDICAID ENROLLEES WITH MENTAL ILLNESS AND SUBSTANCE	46,000
NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST PRACTICES 444 N CAPITAL ST STE 267 WASHINGTON, DC, 20001-1512	NONE	PC	STRATEGIES FOR STATES TO REDUCE THE GROWTH OF COST AND IMPROVE VALUE IN HEALTH CARE	120,000
NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST PRACTICES 444 N CAPITAL ST STE 267 WASHINGTON, DC, 20001-1512	NONE	PC	MANAGING CHANGE IN MEDICAID AND PRIVATE HEALTH INSURANCE: TECHNICAL ASSISTANCE FOR GOVERNORS AND LEADERSHIP TEAMS	36,668
NATIONAL MEDICAL FELLOWSHIPS INC 347 5TH AVE STE 510 NEW YORK, NY, 10016-5007	NONE	PC	NATIONAL MEDICAL FELLOWSHIPS, GENERAL SUPPORT	5,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 3RD AVE FL 6 NEW YORK, NY, 10017-3288	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
NATIONAL OPINION RESEARCH CENTER 1155 E 60TH ST CHICAGO, IL, 60637	NONE	PC	ANALYSIS OF CHANGES IN THE AFFORDABLE CARE ACT MARKETPLACES, 2016-2017	37,082
NATIONAL OPINION RESEARCH CENTER 1155 E 60TH ST CHICAGO, IL, 60637	NONE	PC	COVID-19 AND HEALTH CARE DELIVERY ADAPTATION	197,208
NATIONAL PARK FOUNDATION 1110 VERMONT AVE NW, SUITE 200 WASHINGTON, DC, 20005	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
NATURAL RESOURCES DEFENSE COUNCIL 40 W 20TH ST NEW YORK, NY, 10011	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	500
NATURAL RESOURCES DEFENSE COUNCIL 40 W 20TH ST NEW YORK, NY, 10011	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
NATURAL RESOURCES DEFENSE COUNCIL 40 W 20TH ST NEW YORK, NY, 10011	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
NAVHEALTH INC 3865 WILSON BLVD, SUITE 225 ARLINGTON, VA, 22203	NONE	NC	ANALYSIS OF THE COVID-19 PANDEMIC'S IMPACT ON MEDICARE BENEFICIARIES	30,000
NEIGHBORHOOD PRESERVATION CENTER 232 E 11TH ST NEW YORK, NY, 10003	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	750
NEW YORK ACADEMY OF MEDICINE 1216 5TH AVE NEW YORK, NY, 10029-5293	NONE	PC	THE MARGARET E. MAHONEY FELLOWSHIP PROGRAM	25,000
NEW YORK ACADEMY OF MEDICINE 1216 5TH AVE NEW YORK, NY, 10029-5293	NONE	PC	NEW YORK ACADEMY OF MEDICINE GALA	10,000
NEW YORK CITY HEALTH AND HOSPITALS CORPORATION 125 WORTH STREET, 5TH FLOOR NEW YORK, NY, 10013	NONE	PC	COMPLEX CARE PLAYBOOK FOR SAFETY-NET HEALTH SYSTEMS	85,000
NEW YORK COMMON PANTRY 8 E 109TH ST NEW YORK, NY, 10029	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,975
NEW YORK PUBLIC LIBRARY 5 AVENUE AND 42ND ST RM 76 NEW YORK, NY, 10018-2788	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
NEW YORK PUBLIC LIBRARY 5 AVENUE AND 42ND ST RM 76 NEW YORK, NY, 10018-2788	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
NEW YORK PUBLIC RADIO	NONE	PC	MATCHING GIFT - FOR GENERAL	75

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160 VARICK ST FL 9 NEW YORK, NY, 10013			OPERATING PURPOSES	
NEW YORK PUBLIC RADIO 160 VARICK ST FL 9 NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
NEW YORK PUBLIC RADIO 160 VARICK ST FL 9 NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
NEW YORK PUBLIC RADIO 160 VARICK ST FL 9 NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	396
NEW YORK PUBLIC RADIO 160 VARICK ST FL 9 NEW YORK, NY, 10013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY, 10012	NONE	PC	CONTRIBUTING TO HEALTH REFORM: ANALYSIS AND TECHNICAL ASSISTANCE GRANT	36,324
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY, 10012	NONE	PC	CONTRIBUTING TO HEALTH REFORM: ANALYSIS AND TECHNICAL ASSISTANCE GRANT	157,152
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY, 10012	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,800
NONPROFIT FINANCE FUND 5 HANOVER SQUARE, 9TH FLOOR NEW YORK, NY, 10004	NONE	PC	ENABLING PARTNERSHIPS TO BUILD COST- AND OUTCOMES-DRIVEN RESULTS AT GREATER SCALE, PHASE 2	140,000
NONPROFIT NEW YORK 135 W 36TH ST FL 15 NEW YORK, NY, 10018	NONE	PC	GENERAL SUPPORT	10,000
NORTH STAR FUND 520 8TH AVENUE NEW YORK, NY, 10001-6008	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,125
NORTHWEST RESOURCE ASSOCIATES 701 FIFTH AVE, SUITE 1230 SEATTLE, WA, 98104	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	600
NPT TRANSATLANTIC ON BEHALF OF WEST LONDON SYNAGOGUE DESIGNATED FUND 165 TOWNSHIP LINE ROAD, SUITE 1200 JENKINTOWN, PA, 19046	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	20,261
NUCLEAR THREAT INITIATIVE 1776 EYE STREET NW SUITE 600 WASHINGTON, DC, 20006	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	25,000
OBLATE SISTERS OF PROVIDENCE 701 GUN ROAD BALTIMORE, MD, 21227	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	7,500
OXFAM-AMERICA 226 CAUSEWAY ST FL 5 BOSTON, MA, 02114	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,800
PARTNERS IN HEALTH 888 COMMONWEALTH AVE FL 3 BOSTON, MA, 02215	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,800
PATHFINDER INTERNATIONAL 9 GALEN STREET, SUITE 217 WATERTOWN, MA, 02472	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	5,000
PEAK GRANTMAKING INC 1666 K ST NW STE 440 WASHINGTON, DC, 20006	NONE	PC	GENERAL SUPPORT	3,000
PEAR TREE COMMUNICATIONS INC 3035 LINCOLN BLVD CLEVELAND HEIGHTS, OH, 44118	NONE	NC	IDENTIFYING PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL: TRANSFORMING CARE AND OTHER QUALITATIVE RESEARCH	9,161
PEAR TREE COMMUNICATIONS INC 3035 LINCOLN BLVD CLEVELAND HEIGHTS, OH, 44118	NONE	NC	IDENTIFYING PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL: CASE STUDIES AND TRANSFORMING CARE NEWSLETTER	215,602

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PEARSON COLLEGE OF THE PACIFIC US FOUNDATION 1747 PENNSYLVANIA AVE NW SUITE 1000 WASHINGTON, DC, 20006-4636	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
PEOPLE SERVING PEOPLE CHARITIES INC 614 S 3RD ST MINNEAPOLIS, MN, 55415	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	960
PEOPLE SERVING PEOPLE CHARITIES INC 614 S 3RD ST MINNEAPOLIS, MN, 55415	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,888
PHILABUNDANCE 3616 S GALLOWAY ST PHILADELPHIA, PA, 19148	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	4,950
PHILANTHROPY NEW YORK INC 320 EAST 43RD STREET NEW YORK, NY, 10017	NONE	PC	GENERAL SUPPORT	20,500
PHYSICIANS FOR HUMAN RIGHTS 100 BOYLSTON ST STE 702 BOSTON, MA, 02116	NONE	PC	A VIRTUAL CELEBRATION OF THE HEROES OF HEALTH AND HUMAN RIGHTS	10,000
PHYSICIANS FOR HUMAN RIGHTS 100 BOYLSTON ST STE 702 BOSTON, MA, 02116	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	50,000
PINE STREET INN INC 444 HARRISON AVENUE BOSTON, MA, 02118	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	500
POLICING EQUITY 347 WEST 57TH STREET, SUITE 304 NEW YORK, NY, 10019	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	155
PRATHAM USA 9703 RICHMOND AVE HOUSTON, TX, 77042	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
PRESIDENT & TRUSTEES OF BATES COLLEGE 2 ANDREWS RD LEWISTON, ME, 04240	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	PROVIDING EVIDENCE AND ADVICE TO STATES RELATED TO CONTROLLING HEALTH CARE SPENDING GROWTH	90,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	THE COMMONWEALTH FUND FELLOWSHIP IN MINORITY HEALTH POLICY AT HARVARD UNIVERSITY	720,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	COVID-19 AND MEDICAID EXPANSION: HEALTH AND ECONOMIC EFFECTS IN FOUR SOUTHERN STATES	646,600
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	DELIVERY SYSTEMS SERVING LOW-INCOME POPULATIONS	35,849
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	GEOGRAPHIC VARIATION IN HEALTHCARE SPENDING & QUALITY AMONG THE COMMERCIALY INSURED	35,984
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	UPDATING COMMONWEALTH SCORECARD MEASURES WITH 2016 AND 2017 MEDICARE DATA	39,693
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	COMMONWEALTH FUND MONGAN FELLOWSHIP IN MINORITY HEALTH POLICY: SUPPORT FOR PROGRAM DIRECTION AND FELLOWSHIPS, 2018-19	150,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	EXPANDING RESEARCH ON GEOGRAPHIC VARIATION IN HEALTHCARE SPENDING AND QUALITY AMONG THE COMMERCIALY INSURED	20,892
PRESIDENT AND FELLOWS OF	NONE	PC	LEVERAGING THE LESSONS	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138			FROM CONSUMERISM TO IMPROVE DEMAND FOR HIGH-VALUE HEALTHCARE	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	VALUES TOWARD NATIONAL HEALTH REFORM: A SURVEY OF UNDERLYING BELIEFS	97,718
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	FACILITATING AND SUPPORTING COST CONVERSATIONS IN CLINICAL SETTINGS	112,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	WORK REQUIREMENTS AND COST-SHARING IN MEDICAID: YEAR 2 EVALUATION OF SOUTH	360,288
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	MANAGING HIGH-NEED, HIGH-COST PATIENTS: AN INTERNATIONAL PERSPECTIVE PHASE 2	173,847
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	SEGMENTATION OF HIGH-NEED, HIGH-COST MEDICARE SUBPOPULATIONS USING ICD 10 DATA	40,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	PROPOSAL TO STUDY WHOLESALERS AND PROVIDERS IN THE US AND THEIR IMPLICATIONS FOR DRUG SPENDING	50,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	CHANGING U.S. HEALTH POLICY IN AN ERA OF COVID-19 AND RISING CONCERNS ABOUT RACIAL JUSTICE	514,248
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	GEOGRAPHIC VARIATION IN HEALTHCARE SPENDING & QUALITY AMONG THE COMMERCIALY INSURED	88,702
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	EFFECT OF THE COVID-19 PANDEMIC ON UTILIZATION AND DISPARITIES OF ACUTE INPATIENT CARE ACROSS US HOSPITALS	70,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	PAYING FOR COVERAGE OF LONG TERM SERVICES AND SUPPORTS	33,601
PRINCETON IN ASIA 194 NASSAU ST STE 212 PRINCETON , NJ, 08542	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION INC 7500 OLD GEORGETOWN RD STE 600 BETHESDA, MD, 20814	NONE	PC	SUPPORT FOR HEALTH AFFAIRS AND DISSEMINATION OF TIMELY POLICY INFORMATION TO INFORM HEALTH SYSTEM REFORM, 2021-22	90,000
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION INC 7500 OLD GEORGETOWN RD STE 600 BETHESDA, MD, 20814	NONE	PC	DISSEMINATION OF 2019 INTERNATIONAL HEALTH POLICY SURVEY OF PRIMARY CARE PHYSICIANS	15,100
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION INC 7500 OLD GEORGETOWN RD STE 600 BETHESDA, MD, 20814	NONE	PC	DISSEMINATION OF TIMELY, TRUSTED POLICY INFORMATION AND EVIDENCE TO INFORM HEALTH SYSTEM REFORM	135,000
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION INC 7500 OLD GEORGETOWN RD STE 600 BETHESDA, MD, 20814	NONE	PC	HEALTH AFFAIRS' BLOG SERIES & WEBINAR ON HIGH-NEED, HIGH-COST PATIENTS	20,000
PUBLIC HEALTH SOLUTIONS 40 WORTH STREET, 5TH FLOOR NEW YORK, NY, 10016	NONE	PC	NYC RAPID RESPONSE COALITION	80,000
RAND CORPORATION PO BOX 2138 1776 MAIN ST	NONE	PC	MODELING A PUBLIC OPTION FOR CONNECTICUT	35,000

Name and Address	Relationship	Foundation status	Purpose	Amount
SANTA MONICA, CA, 90407				
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	450
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	90
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	150
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	525
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
REBUILDING TOGETHER DUTCHESS COUNTY 47 S HAMILTON ST POUGHKEEPSIE, NY, 12601	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
RECOVERY CAFE DC 1640 COLUMBIA ROAD, NW WASHINGTON, DC, 20009	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	19,500
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	ADVANCING OUR UNDERSTANDING OF THE IT-ENABLED CONSUMER	79,287
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	HUMANA TRANSPORTATION STUDY	80,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	DEVELOPING A DYNAMIC TOOLKIT AND EVALUATING EVOLVING NEEDS AMONG FQHCS PROVIDING PRIMARY CARE VIA TELEMEDICINE DURING THE COVID-19 PANDEMIC	60,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	THE CIRUS STUDY (COVID19'S IMPACTS ON REPRODUCTION IN THE US)	105,648
REGENTS OF THE UNIVERSITY OF CALIFORNIA 50 UNIVERSITY HALL, MC 7360 BERKELEY, CA, 94720-7360	NONE	PC	IMPACT OF HOSPITAL-OWNED PHYSICIAN ORGANIZATIONS ON HEALTH CARE PRICES, PREMIUMS, QUALITY, AND COSTS	65,507
REGENTS OF THE UNIVERSITY	NONE	PC	DEVELOP LEGAL CRITERIA TO	110,000

Name and Address	Relationship	Foundation status	Purpose	Amount
OF CALIFORNIA 50 UNIVERSITY HALL, MC 7360 BERKELEY, CA, 94720-7360			ASSESS THE IMPACT OF CROSS-MARKET HEALTH CARE MERGERS ON COMPETITION	
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 230 W 41ST ST FL 7 NEW YORK, NY, 10036	NONE	PC	BUILDING TRUST IN HEALTH SERVICES AND VACCINATIONS DURING THE COVID-19 PANDEMIC	156,000
RIVERSIDE PARK CONSERVANCY INC. 475 RIVERSIDE DRIVE NEW YORK, NY, 10115	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
ROBIN HOOD FOUNDATION 826 BROADWAY AVE NEW YORK, NY, 10003	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	600
ROCK AND ROLL HALL OF FAME AND MUSEUM INC 1100 ROCK AND ROLL BLVD. CLEVELAND, OH, 44114	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	7,500
ROCK HEALTH FOUNDATION 615 GRANT AVE SAN FRANCISCO, CA, 94108	NONE	PC	ALIGNING THE MEDICAID ECOSYSTEM TO ADDRESS THE INTERSECTION OF TECHNOLOGY, INNOVATION AND HEALTH EQUITY IN THE COVID-19 ERA	40,000
ROCKEFELLER ARCHIVE CENTER 15 DAYTON AVE SLEEPY HOLLOW, NY, 10591-1598	NONE	POF	TRANSFER AND MAINTENANCE OF THE COMMONWEALTH FUND'S ARCHIVES, YEAR 24	42,900
ROCKEFELLER ARCHIVE CENTER 15 DAYTON AVE SLEEPY HOLLOW, NY, 10591-1598	NONE	POF	TRANSFER AND MAINTENANCE OF THE COMMONWEALTH FUND'S ARCHIVES, YEAR 25	36,000
ROPER CENTER FOR PUBLIC OPINION RESEARCH INC 136 HOY ROAD RHODES HALL NO 651 ITHACA, NY, 14853	NONE	PC	GENERAL SUPPORT	4,050
ROSIE'S PLACE INC 889 HARRISON AVENUE BOSTON, MA, 02118	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	500
SAEIDAN INC 5011 BROWNDEER LANE RANCHO PALOS VERDES, CA, 90275	NONE	NC	STRENGTHENING MEDICARE THROUGH A MORE ENGAGED BENEFICIARY EXPLORING THE ROLE OF LICENSED AGENTS (BROKERS) IN THE MEDICARE PLAN-SELECTION PROCESS	90,210
SAEIDAN INC 5011 BROWNDEER LANE RANCHO PALOS VERDES, CA, 90275	NONE	NC	MEDICARE COMMISSION ANALYSIS & COMMONWEALTH FUND MEDICARE DATA HUB ARTIFACTS	35,000
SAN FRANCISCO AIDS FOUNDATION 995 MARKET ST SAN FRANCISCO, CA, 94110	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
SAN FRANCISCO CAMERAWORK 1011 MARKET ST, FL 2 SAN FRANCISCO, CA, 94103	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
SAN FRANCISCO JAZZ ORGANIZATION 201 FRANKLIN ST SAN FRANCISCO, CA, 94102	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
SCALAWAG PO BOX 129 DURHAM, NC, 27702	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
SCIENTIFIC INSTITUTE FOR QUALITY OF HEALTHCARE RABOUD U NIJMEGEN MED CTR P.O. BOX 9101 114 NIJMEGEN, NONE NL	NONE	NC	EXPANSION OF 2019 COMMONWEALTH FUND INTERNATIONAL HEALTH POLICY SURVEY TO INCLUDE THE NETHERLANDS	1,727
SEED GLOBAL HEALTH 20 ASHBURTON PLACE BOSTON, MA, 02108	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
SMALL BUSINESS MAJORITY FOUNDATION INC 1015 15TH STREET, NW, SUITE 450	NONE	PC	STUDYING THE IMPACT OF MEDICAID EXPANSION ON SMALL BUSINESS OWNERS	10,000

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WASHINGTON, DC, 20005				
SMITHSONIAN INSTITUTION 1000 JEFFERSON DR SW WASHINGTON, DC, 20560-0040	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	6,000
SMITHSONIAN INSTITUTION 1000 JEFFERSON DR SW WASHINGTON, DC, 20560-0040	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	6,000
SOCIETY OF AMERICAN BUSINESS EDITORS AND WRITERS 555 NORTH CENTRAL AVE, SUITE 406 E PHOENIX, AZ, 85004-1248	NONE	PC	HEALTH CARE TRAINING FOR BUSINESS JOURNALISTS, 2018	11,073
SOCIETY OF AMERICAN BUSINESS EDITORS AND WRITERS 555 NORTH CENTRAL AVE, SUITE 406 E PHOENIX, AZ, 85004-1248	NONE	PC	HEALTH CARE REPORTING PROJECT FOR BUSINESS JOURNALISTS	28,142
SOUTH BRUNSWICK SOCIAL SERVICES INC PO BOX 19 MONMOUTH JUNCTION, NJ, 08852	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	480
SPOONS ACROSS AMERICA 639 NINTH AVENUE SUITE 212 NEW YORK, NY, 10036	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
SPRINGBOARD 2000 ENTERPRISES 1390 CHAIN BRIDGE ROAD, #10082 MCLEAN, VA, 22101	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
SPRINGS FOOD PANTRY INC 5 OLD STONE HWY. EAST HAMPTON, NY, 11937	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	INTERNATIONAL HEALTH POLICY SURVEY, 2021	620,161
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	COVERAGE TRACKING ABS SURVEY	409,378
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	INTERNATIONAL HEALTH POLICY SURVEY, 2020	148,484
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	EXPANSION OF 2020 COMMONWEALTH FUND INTERNATIONAL HEALTH POLICY SURVEY TO INCLUDE COVID-19	95,450
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	THE COMMONWEALTH FUND 2020 BIENNIAL HEALTH INSURANCE SURVEY	166,539
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	COMMONWEALTH FUND 2020 ELECTION YEAR POLL	196,667
ST. JUDE'S CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PL MEMPHIS, TN, 38105-1942	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
ST. NICKS ALLIANCE CORP 2 KINGSLAND AVENUE BROOKLYN, NY, 11211	NONE	PC	COVID-19 EMERGENCY RELIEF	25,000
STEP UP WOMENS NETWORK 501 S. HEWITT STREET #111 LOS ANGELES, CA, 90013	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
STORYCORPS 80 HANSON PL FL 2 BROOKLYN, NY, 11217	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	5,000
TCC GROUP INC 333 7TH AVE., 9TH FLOOR NEW YORK, NY, 10001	NONE	NC	ASSESSMENT OF LEARNING COLLABORATIVES IN THE HIGH-NEED HIGH-COST (HNHC) PROGRAM	25,000
TECHNOLOGY AFFINITY GROUP INC 23 BRIAR RD WAYNE, PA, 19087	NONE	PC	GENERAL SUPPORT	1,100
THE ALAMEDA COUNTY	NONE	PC	MATCHING GIFT - FOR GENERAL	1,200

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COMMUNITY FOOD BANK, INC PO BOX 2599 OAKLAND, CA, 94614-0599			OPERATING PURPOSES	
THE ALAMEDA COUNTY COMMUNITY FOOD BANK INC PO BOX 2599 OAKLAND, CA, 94614-0599	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	7,500
THE AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 424 E 92ND ST NEW YORK, NY, 10128-6804	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	360
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 450 SERRA MALL STANFORD, CA, 94305-2130	NONE	PC	IDENTIFYING ATTRIBUTES OF HIGHPERFORMING PRIMARY CARE PRACTICES SERVING DIFFERENT SUBGROUPS OF HIGH-NEED PATIENTS, 2019-20	120,000
THE BD OF TRUSTEES OF THE U OF AR FOR/ON BEHALF OF THE U OF AR FOR MED SCI 1401 WEST CAPITOL AVENUE, SUITE 300 LITTLE ROCK, AR, 72201	NONE	PC	INEQUITIES IN TELEMEDICINE PRIMARY CARE ACCESS AMONG MEDICAID ADULTS	53,000
THE BROWNING SCHOOL 52 E 62ND ST NEW YORK, NY, 10065	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
THE CAMPAIGN AGAINST HUNGER 2010 FULTON STREET BROOKLYN, NY, 11233	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	693
THE CENTURY FOUNDATION INC 1 WHITEHALL STREET, 15TH FLOOR NEW YORK, NY, 10004	NONE	PC	PROMOTING BETTER MATERNAL HEALTH OUTCOMES BY CLOSING THE MEDICAID POSTPARTUM COVERAGE GAP	20,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	ADVISORY GROUP FUNDS	3,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT COMMONWEALTH FUND STAKEHOLDER DATA	3,427
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2019-20	102,235
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	COMMONWEALTH FUND PROGRAM ADVISORY FUNDS 2020	22,980
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	KITCHEN CABINET: POLITICAL AND POLICY ADVISING FOR THE 2020 ELECTION	105,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2020-21	440,329
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	SYMPOSIUM FOR HARVARD AND YALE MINORITY HEALTH POLICY AND LEADERSHIP FELLOWS	84,540
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT A PUBLIC OPINION SURVEY ON ELECTION-YEAR HEALTH ISSUES	305,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	2021-22 HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE	13,735
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	INTERNATIONAL SYMPOSIUM ON HEALTH CARE POLICY, FALL 2020	25,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	STUDY SERIES ON ISSUES FOR MEDICARE BENEFICIARIES THAT HAVE BEEN AMPLIFIED DURING THE COVID-19 PANDEMIC	34,900
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	STUDY SERIES ON MEDICARE SOLVENCY	18,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION FOR GALA AND GENERAL SUPPORT AWARDS, 2020-21	3,500
THE COMMONWEALTH FUND 1 E 75TH ST	NONE	PF	PROGRAM ADVISORY FUNDS 2021	22,740

Name and Address	Relationship	Foundation status	Purpose	Amount
NEW YORK, NY, 10021				
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT PROGRAM EVALUATION	60,371
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	2021 KITCHEN CABINET: HEALTH EQUITY AND THE NEW ADMINISTRATION AND CONGRESS	35,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	2022-23 HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE	1,523
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE - HOME COUNTRY TAX PAYMENTS	18,835
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT PROGRAM EVALUATION	21,198
THE COMMUNICATIONS NETWORK 1717 NORTH NAPER BOULEVARD SUITE 102 NAPERVILLE, IL, 60563	NONE	PC	GENERAL SUPPORT	3,500
THE CORPORATION OF MERCER UNIVERSITY 1550 COLLEGE ST MACON, GA, 31207	NONE	PC	CORONAVIRUS RESPONSE FOR MENTAL HEALTH	5,586
THE COUNCIL OF STATE GOVERNMENTS 1776 AVENUE OF THE STATES LEXINGTON, KY, 40511	NONE	GOV	IMPROVING STATE MENTAL HEALTH POLICY THROUGH THE ADOPTION OF INNOVATIVE SOLUTIONS	80,000
THE FOUNDATION FOR RESEARCH ON EQUAL OPPORTUNITY 3267 BEE CAVES ROAD AUSTIN, TX, 78746-6773	NONE	PC	MAKING BIOLOGIC MEDICINES MORE AFFORDABLE	9,502
THE GREATER BOSTON FOOD BANK INC 70 SOUTH BAY AVENUE BOSTON, MA, 02118	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,000
THE GREATER BOSTON FOOD BANK INC 70 SOUTH BAY AVENUE BOSTON, MA, 02118	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	300
THE KOTA ALLIANCE INC PO BOX 352, VARICK ST. STATION NEW YORK, NY, 10014	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	155
THE LEND A HAND PROJECT 74 HAUPPAUGE ROAD COMMACK, NY, 11725	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
THE NEW PRESS INC 120 WALL STREET 31ST FLOOR NEW YORK, NY, 10005	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	5,000
THE OHIO STATE UNIVERSITY FOUNDATION 2200 OLENTANGY RIVER ROAD COLUMBUS, OH, 43210	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,750
THE OLIVE TREE FOUNDATION FOR GIRLS 909 BROCKWELL DRIVE WESTERVILLE, OH, 43081	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,500
THE UNIVERSITY OF FLORIDA BOARD OF TRUSTEES PO BOX 14425 2012 W UNIVERSITY AVE GAINESVILLE, FL, 32604-2425	NONE	PC	CENTER FOR PUBLIC INTEREST COMMUNICATIONS, 2021	5,000
TRUSTEES OF BOSTON UNIVERSITY 145 BAY STATE RD BOSTON, MA, 02215	NONE	PC	TRENDS AND CAUSES OF MATERNAL MORTALITY AND SEVERE MORBIDITY IN THE UNITED STATES: A REVIEW OF THE EVIDENCE AND CHARTING	15,787
TRUSTEES OF BOSTON UNIVERSITY 145 BAY STATE RD BOSTON, MA, 02215	NONE	PC	A DATA-DRIVEN APPROACH TO ENDING RACIAL INEQUITY THROUGH HEALTH POLICY EVALUATION AND INNOVATION	400,000

Name and Address	Relationship	Foundation status	Purpose	Amount
TRUSTEES OF BOSTON UNIVERSITY 145 BAY STATE RD BOSTON, MA, 02215	NONE	PC	ADVANCING HEALTH EQUITY: INTERNATIONAL LESSONS FOR UNIQUE U.S. CHALLENGES	59,997
TRUSTEES OF BOSTON UNIVERSITY 715 ALBANY ST T5W BOSTON, MA, 02118	NONE	PC	RACIAL AND ETHNIC DISPARITIES IN POSTPARTUM MATERNAL HEALTH: IMPLICATIONS OF POSTPARTUM MEDICAID ELIGIBILITY EXTENSIONS	80,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 630 WEST 168TH STREET NEW YORK, NY, 10027	NONE	PC	COLUMBIA UNIVERSITY MAILMAN HEALTH POLICY & MANAGEMENT CONFERENCE	7,500
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 630 WEST 168TH STREET NEW YORK, NY, 10027	NONE	PC	PHYSICIAN MANAGEMENT COMPANIES AND HEALTH CARE DELIVERY: EVIDENCE FROM ANESTHESIOLOGY	38,500
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA, 19104	NONE	PC	EXAMINING THE EFFECTS OF OVERLAP BETWEEN ACOS AND BUNDLED PAYMENTS	19,881
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA, 19104	NONE	PC	USING DIGITAL HEALTH, FINANCIAL INCENTIVES, AND COMMUNITY HEALTH WORKER SUPPORT TO CHANGE HEALTH BEHAVIOR IN VULNERABLE POPULATIONS	52,473
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET 433 FRANKLIN BUILDING PHILADELPHIA, PA, 19104-5069	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	10,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET 433 FRANKLIN BUILDING PHILADELPHIA, PA, 19104-5069	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	5,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET 433 FRANKLIN BUILDING PHILADELPHIA, PA, 19104-5069	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	5,000
TUFTS MEDICAL CENTER INC 750 WASHINGTON ST BOSTON, MA, 02111	NONE	PC	EXTERNAL REFERENCE PRICING: CONCEPTS, APPROACHES, OPPORTUNITIES AND CHALLENGES	30,245
TULANE UNIVERSITY 1430 TULANE AVE EP-15 NEW ORLEANS, LA, 70112	NONE	PC	COVID-19 AND DISPARITIES IN ACCESS AND QUALITY OF TELEMEDICINE CARE IN LOUISIANA MEDICAID	96,000
UNITED HOSPITAL FUND OF NEW YORK 1411 BROADWAY AVE FL 12 NEW YORK, NY, 10018	NONE	PC	UNITED HOSPITAL FUND GALA	10,000
UNITED HOSPITAL FUND OF NEW YORK 1411 BROADWAY AVE FL 12 NEW YORK, NY, 10018	NONE	PC	UNITED HOSPITAL FUND MEDICAID CONFERENCE	15,000
UNITED STATES OF CARE CAMPAIGN 1110 VERMONT AVE. NW, STE. 950 WASHINGTON, DC, 20005	NONE	PC	RESPONSE, GEORGIA, AFFORDABILITY STANDARD, AND PENNSYLVANIA	185,000
UNITED WAY OF CENTRAL OHIO 360 S. THIRD STREET COLUMBUS, OH, 43215	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	7,500
UNIVERSITY OF CALIFORNIA SAN DIEGO FOUNDATION 9500 GILMAN DRIVE LA JOLLA, CA, 92093-0940	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	5,000
UNIVERSITY OF CHICAGO 5801 S ELLIS AVE CHICAGO, IL, 60637	NONE	PC	IMPROVING HEALTH EQUITY FOR OLDER ADULTS AND COMPLEX PATIENT POPULATIONS	44,865
UNIVERSITY OF MASSACHUSETTS AMHERST	NONE	PC	MEDICAID ACCOUNTABLE CARE ORGANIZATIONS AND	65,000

Name and Address	Relationship	Foundation status	Purpose	Amount
715 N. PLEASANT STREET ARNOLD BUILDING 324 AMHERST, MA, 01003			POSTPARTUM HEALTHCARE UTILIZATION: EARLY EVIDENCE FROM MASSACHUSETTS	
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 208 W FRANKLIN ST CAMPUS BOX 6100 CHAPEL HILL, NC, 27599	NONE	PC	EVALUATING A NON-EMERGENCY MEDICAL TRANSPORTATION BENEFIT FOR ACCOUNTABLE CARE ORGANIZATION MEMBERS	68,700
UNIVERSITY OF SAN FRANCISCO PO BOX 45363 SAN FRANCISCO, CA, 94145-0363	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3335 S. FIGUEROA ST, UNIT G LOS ANGELES, CA, 90007	NONE	PC	ONLINE HEALTH JOURNALISM EDUCATION INITIATIVE, 2020	43,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3335 S. FIGUEROA ST, UNIT G LOS ANGELES, CA, 90007	NONE	PC	EVALUATING POLICY-RELEVANT TRENDS IN THE MEDICARE PART D MARKET	50,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3335 S. FIGUEROA ST, UNIT G LOS ANGELES, CA, 90007	NONE	PC	ONLINE HEALTH JOURNALISM EDUCATION INITIATIVE, 2019	9,988
UNIVERSITY OF UTAH 332 SOUTH 1400 EAST, SUITE 160 SALT LAKE CITY, UT, 84112	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	15,000
UNIVERSITY OF UTAH 332 SOUTH 1400 EAST, SUITE 160 SALT LAKE CITY, UT, 84112	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	7,500
UNIVERSITY OF UTAH 332 SOUTH 1400 EAST, SUITE 160 SALT LAKE CITY, UT, 84112	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	15,000
UNIVERSITY OF WASHINGTON 139 GERBERDING HALL BOX 351264 SEATTLE, WA, 98195	NONE	GOV	EVIDENCE SUMMARIES FOR PREVENTION OF MATERNAL MORBIDITY AND MORTALITY	39,900
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	LONG-TERM SERVICES AND SUPPORTS: PROJECTIONS TO SUPPORT SINGLE-PAYER ANALYSES	7,000
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	EXAMINING THE EFFECTS OF MEDICAID SECTION 1115 DEMONSTRATION WAIVERS OF RETROACTIVE ELIGIBILITY	79,992
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	ANALYZING EMERGING HEALTH REFORM PROPOSALS	208,000
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	COVERAGE OPTIONS FOR NEW MOTHERS: CURRENT POLICY LANDSCAPE AND APPROACHES TO NARROWING GAPS	24,620
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	ANALYSES OF HEALTH CARE REFORM OPTIONS FOR THE POSTELECTION PERIOD	322,000
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	CONTAINING HOSPITAL COSTS: USING AUDITED FINANCIAL STATEMENTS TO ASSESS HOSPITAL FINANCIAL POSITIONS	100,000
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	25,000
VANDERBILT UNIVERSITY MEDICAL CENTER 1161 21ST AVE S NASHVILLE, TN, 37232-2101	NONE	PC	CHANGES IN MEDICARE BENEFICIARIES - UTILIZATION OF HEALTH SERVICES	89,189
VANDERBILT UNIVERSITY MEDICAL CENTER 1161 21ST AVE S NASHVILLE, TN, 37232-2101	NONE	PC	EVALUATING THE ROLE OF REBATES ON MEDICARE FORMULARY COVERAGE, MARKET SHARE, AND PATIENT AND HEALTH PLAN SPENDING	100,000
VOTER PARTICIPATION CENTER 1707 L STREET NW SUITE 950 WASHINGTON, DC, 20036	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	180
VOX MEDIA 1201 CONNECTICUT AVENUE NORTHWEST	NONE	NC	INTERNATIONAL EXAMPLES OF RESPONSES TO COVID-19	159,180

Name and Address	Relationship	Foundation status	Purpose	Amount
WASHINGTON, DC, 20036				
WAKE FOREST UNIVERSITY HEALTH SCIENCES MEDICAL CENTER BLVD. WINSTON-SALEM, NC, 27157-1066	NONE	PC	ASSESSING THE SMALL-GROUP HEALTH INSURANCE MARKET, ROUND 8	20,566
WAKELY CONSULTING GROUP 17757 US HIGHWAY 19N, SUITE 310 CLEARWATER, FL, 33764	NONE	NC	ACTUARIAL SUPPORT UNDER TWO BOARD GRANTS	1,548
WAMC 318 CENTRAL AVENUE ALBANY, NY, 12206	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	200
WAXMAN CONSULTING, INC. 1900 M STREET, NW 3RD FLOOR WASHINGTON, DC, 20036	NONE	NC	ADDRESSING HIGH PRESCRIPTION DRUG PRICES: ADVANCING POLICY SOLUTIONS AND LOOKING AHEAD TO SOLVE COMPLICATED PROBLEMS	125,000
WELLESLEY COLLEGE 350 GREEN HALL WELLESLEY, MA, 02181	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	4,500
WESTAT INC 1600 RESEARCH BLVD ROCKVILLE, MD, 20850-3129	NONE	NC	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING	200,000
WESTAT, INC. 1600 RESEARCH BLVD ROCKVILLE, MD, 20850-3129	NONE	NC	SUPPORT FOR A RESEARCH UNIT TO UPDATE THE HEALTH SYSTEM SCORECARDS AND ANALYZE VARIATIONS IN HEALTH SYSTEM PERFORMANCE	69,933
WESTAT, INC. 1600 RESEARCH BLVD ROCKVILLE, MD, 20850-3129	NONE	NC	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING	140,177
WESTAT, INC. 1600 RESEARCH BLVD ROCKVILLE, MD, 20850-3129	NONE	NC	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING - MEDICARE RESOURCE CENTER	110,000
WHYY, INC. 150 NORTH SIXTH STREET PHILADELPHIA, PA, 19106	NONE	PC	THE PULSE: STORIES EXPLORING RACE, RACISM, AND HEALTH DISPARITIES	60,000
WIKIMEDIA FOUNDATION, INC. PO BOX 98204 WASHINGTON, DC, 20090	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	100
WILDLIFE WARRIORS USA INC. 541 WILLAMETTE STREET, SUITE 202 EUGENE, OR, 97401	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	75
WOMEN IN NEED, INC. 323 W 39TH ST NEW YORK, NY, 10018	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	750
WOMEN'S HOUSING AND ECONOMIC DEVELOPMENT CORPORATION 50 E 168TH ST BRONX, NY, 10452	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	600
WOODSTOCK AREA JEWISH COMMUNITY PO BOX 526 WOODSTOCK, VT, 05091	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	500
WORLD CENTRAL KITCHEN 1243 FLORIDA AVE NW WASHINGTON, DC, 20009	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	3,000
WYNNE HEALTH GROUP, LLC 300 NEW JERSEY AVE NW, SUITE 900 WASHINGTON, DC, 20001	NONE	NC	TRACKING AND TARGETED ANALYSIS OF FEDERAL AND STATE HEALTH POLICY ISSUES 2020-2021	56,000
WYNNE HEALTH GROUP, LLC 300 NEW JERSEY AVE NW, SUITE 900 WASHINGTON, DC, 20001	NONE	NC	TRACKING AND TARGETED ANALYSIS OF MEDICARE AND HEALTH CARE COST POLICY DEVELOPMENT	20,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	POZEN-COMMONWEALTH FUND FELLOWSHIP IN HEALTH EQUITY LEADERSHIP AT YALE UNIVERSITY	150,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	POZEN COMMONWEALTH FUND FELLOWSHIP IN MINORITY HEALTH LEADERSHIP AT YALE UNIVERSITY, 2019-21	100,000

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YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	REEXAMINING RACIAL AND ETHNIC DISPARITIES IN MEDICAID: EVIDENCE FROM RANDOM ASSIGNMENT	40,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	10,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	1,800
ZAUQI CHARITABLE & EDUCATIONAL TRUST 6458 32ND STREET NW WASHINGTON , DC, 20015	NONE	PC	MATCHING GIFT - FOR GENERAL OPERATING PURPOSES	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
AARP FOUNDATION 601 E ST NW WASHINGTON, DC, 20049	NONE	PC	STATE SCORECARD ON LONG-TERM SERVICES AND SUPPORTS, 4TH EDITION	83,600
ALLIANCE FOR HEALTH POLICY 1444 EYE ST NW STE 910 WASHINGTON, DC, 20005-6573	NONE	PC	POLICY EDUCATION AND CONVENING FOR FEDERAL POLICYMAKERS 2021	297,505
ATLAS CLARITY LLC 32 6TH AVENUE SAN FRANCISCO, CA, 94118	NONE	NC	INTERNATIONAL BEST PRACTICES TO REDUCE MATERNAL MORTALITY RATES	36,900
AVALERE HEALTH LLC 1350 CONNECTICUT AVE NW STE 900 WASHINGTON, DC, 20036	NONE	NC	CHANGES IN USE OF MEDICARE HOME HEALTH SERVICES DURING COVID-19 AND IMPLICATIONS FOR HIGH-NEED, HIGH-COST BENEFICIARIES	69,870
BAILIT HEALTH PURCHASING LLC 56 PICKERING ST NEEDHAM, MA, 02492	NONE	NC	CREATING A TOOLKIT OF STATE STRATEGIES TO CONTAIN HEALTH CARE COSTS	14,972
BEACONFIRE RED 2300 CLARENDON BLVD., SUITE 925 ARLINGTON, VA, 22201	NONE	NC	SCOPE OF WORK EXPANSION: TOOL TO ASSESS RETURN ON INVESTMENT FOR COORDINATING MEDICAL CARE AND SOCIAL SERVICES, PHASE 3	23,268
BIPARTISAN POLICY CENTER INC 1225 EYE ST NW STE 1000 WASHINGTON, DC, 20005	NONE	PC	EXPANDING HOME-BASED HEALTH CARE IN TRADITIONAL MEDICARE	196,074
BOSTON GLOBE LIFE SCIENCES MEDIA LLC ONE EXCHANGE PLACE, SUITE 201 BOSTON, MA, 02109	NONE	NC	PROMISE AND PERIL: HOW ARTIFICIAL INTELLIGENCE IS TRANSFORMING HEALTH CARE	27,000
BOSTON GLOBE LIFE SCIENCES MEDIA LLC ONE EXCHANGE PLACE, SUITE 201 BOSTON, MA, 02109	NONE	NC	STAT HEALTH EQUITY REPORTING AND PODCAST	198,825
BRANDEIS UNIVERSITY 415 SOUTH ST WALTHAM, MA, 02454	NONE	PC	27TH PRINCETON CONFERENCE AT THE ROBERT WOOD JOHNSON FOUNDATION	5,000
BRANDEIS UNIVERSITY 415 SOUTH ST WALTHAM, MA, 02454	NONE	PC	IMPACT OF COVID-19 ON MEDICAID BENEFICIARIES RECEIVING HOME AND COMMUNITY-BASED SERVICES	24,000
BRIGHAM AND WOMEN'S HOSPITAL INC 75 FRANCIS ST BOSTON, MA, 02115	NONE	PC	LOWERING DRUG COSTS BY ADDRESSING PATENT QUALITY AND INCREMENTAL DRUG INNOVATION	178,024
BRIGHAM AND WOMEN'S HOSPITAL INC 75 FRANCIS ST BOSTON, MA, 02115	NONE	PC	ENGAGING PRIMARY CARE PROVIDERS IN COVID-19 VACCINE DELIVERY: FILLING VACCINE DESERTS AND PAVING THE ROAD AHEAD	66,175
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON, DC, 20036-2188	NONE	PC	DRUG PRICES: PREPARING FOR 2021 CONGRESSIONAL DEBATES AND POSSIBLE SUBSEQUENT IMPLEMENTATION	63,645
CAMDEN COALITION OF HEALTH CARE PROVIDERS 800 COOPER STREET, 7TH FLOOR CAMDEN, NJ, 08102	NONE	PC	ADAPTING STRATEGIC COMMUNICATIONS AND TOOLS TO ACCELERATE ADOPTION OF COMPLEX CARE INTERVENTIONS DURING COVID-19	25,000
CARNEGIE MELLON UNIVERSITY COLLEGE OF HUMANITIES AND SOCIAL SCIENCES DEPARTMENT OF ENGLISH PITTSBURGH, PA, 15213-3890	NONE	PC	THE IMPACT OF PHYSICIAN PRACTICE ACQUISITIONS ON HOSPITAL COMPETITION	186,800
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	AHCJ REPORTING FELLOWSHIPS ON HEALTH CARE PERFORMANCE	150,000
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	AHCJ REPORTING FELLOWSHIPS ON HEALTH CARE PERFORMANCE 2019-2020, PHASE 5	50,000
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	AHCJ INTERNATIONAL HEALTH STUDY FELLOWSHIP - 2019-20	22,481
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM	NONE	PC	SUPPORTING A CORE CURRICULUM ON HEALTH	62,000

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10 NEFF HALL COLUMBIA, MO, 65211			EQUITY (ASSOCIATION OF HEALTH CARE JOURNALISTS)	
CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO, 65211	NONE	PC	2021 HEALTH JOURNALISM EVENTS	9,000
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ, 08619	NONE	PC	ADVANCING PRIMARY CARE INNOVATION IN MEDICAID MANAGED CARE: PHASE 3	203,653
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ, 08619	NONE	PC	DEVELOPMENT OF THE BETTER CARE PLAYBOOK, PHASE FIVE	40,344
CENTER FOR HEALTH POLICY DEVELOPMENT 1233 20TH STREET NW, SUITE 303 WASHINGTON, DC, 20036	NONE	PC	ENGAGING AND SUPPORTING STATE EMPLOYEE HEALTH PLANS IN A PEER TO PEER LEARNING COLLABORATIVE ON HEALTH CARE COSTS	85,000
COLORADO BUSINESS GROUP ON HEALTH 12640 W CEDAR DR STE A LAKEWOOD, CO, 80228	NONE	PC	STATE LED HEALTH REFORM 20202: SHARED STRATEGIES AND LESSONS	12,115
CONGRESSIONAL HISPANIC CAUCUS INSTITUTE INC 911 2ND ST NE WASHINGTON, DC, 20002	NONE	PC	EMPOWERING HEALTHY LATINO COMMUNITIES IN THE TIME OF COVID-19	60,000
CORNELL UNIVERSITY 341 PINE TREE RD ITHACA, NY, 14850	NONE	PC	REAP: A RACIAL EQUITY AND POLICY FRAMEWORK FOR HEALTH	86,020
DUKE UNIVERSITY OFFICE OF THE PRESIDENT 207 ALLEN BUILDING DURHAM, NC, 27706	NONE	PC	OVERCOMING THE IMPEDIMENTS TO BIOSIMILAR ADOPTION IN THE UNITED STATES - WHAT CAN BE LEARNED FROM THE SUCCESS OF OTHER COUNTRIES?	38,214
DUKE UNIVERSITY OFFICE OF THE PRESIDENT 207 ALLEN BUILDING DURHAM, NC, 27706	NONE	PC	SUPPORTING STATES IN BUILDING AN EQUITABLE SYSTEM FOR VACCINE DISTRIBUTION AND ACCESS	29,941
DUKE UNIVERSITY OFFICE OF THE PRESIDENT 207 ALLEN BUILDING DURHAM, NC, 27706	NONE	PC	LEVERAGING PAYMENT REFORMS TO TRANSFORM AND EXPAND HOME-BASED CARE FOR PEOPLE WITH COMPLEX HEALTH NEEDS	95,000
DUTCH MINISTRY OF HEALTH WELFARE AND SPORT PO BOX 20350, DMO, A09.36 THE HAGUE, NONE NL	NONE	NC	INTERNATIONAL HEALTH POLICY SURVEY, 2020, DUTCH MINISTRY	5,969
FAMILIES USA FOUNDATION INC 1225 NEW YORK AVENUE NW SUITE 800 WASHINGTON, DC, 20005	NONE	PC	SUPPORTING MEDICAID EXPANSION IN MISSISSIPPI, MISSOURI, OKLAHOMA, AND WYOMING	120,000
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	THE FUTURE OF MEDICAID	30,639
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	ECONOMIC AND EMPLOYMENT IMPACT OF MEDICAID OPTIONS	52,500
GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQ 251 ASHBURN, VA, 20147	NONE	PC	THE HEALTH CARE SAFETY NET IN A MEDICAID TRANSFORMATION ERA	171,883
GEORGETOWN UNIVERSITY 2233 WISCONSIN AVE NW STE 525 WASHINGTON, DC, 20007	NONE	PC	MONITORING AND ANALYSIS OF PRIVATE INSURANCE REFORMS, YEAR 10: STATE ACTION TO REFORM THE INDIVIDUAL MARKET DURING THE COVID-19 CRISIS	130,315
GEORGETOWN UNIVERSITY 2233 WISCONSIN AVE NW STE 525 WASHINGTON, DC, 20007	NONE	PC	CONSIDERING THE IMPACT OF FEDERAL DRUG PRICING PROPOSALS ON STATE MEDICAID PROGRAMS	50,000
GERONTOLOGICAL SOCIETY OF AMERICA 1220 L ST NW STE 901 WASHINGTON, DC, 20005-1503	NONE	PC	JOURNALISTS IN AGING FELLOWS PROGRAM - 2020	4,000
GLOBAL TO LOCAL HEALTH INITIATIVE 2800 S 192ND ST SEATAC, WA, 98188	NONE	PC	DISSEMINATING THE GLOBAL TO LOCAL MODEL TO SUPPORT PRIMARY CARE FOR VULNERABLE POPULATIONS,	76,734

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			PHASE 1	
GRANTMAKERS IN AGING INC C/O: CLIFTONLARSONALLEN LLP 901 NORTH GLEBE ROAD, SUITE 200 ARLINGTON, VA, 22203	NONE	PC	ENGAGING PHILANTHROPY IN COMPLEX CARE	2,000
GRANTMAKERS IN AGING INC C/O: CLIFTONLARSONALLEN LLP 901 NORTH GLEBE ROAD, SUITE 200 ARLINGTON, VA, 22203	NONE	PC	GRANTMAKERS IN AGING ANNUAL CONFERENCE SUPPORT	5,500
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE NW STE 1200 WASHINGTON, DC, 20036	NONE	PC	ROADMAP TO IMPROVE DATA TO MEASURE, MONITOR AND ACHIEVE HEALTH EQUITY	30,000
GREATER WASHINGTON EDUCATIONAL TELECOMMUNICATIONS ASSOCIATION 2775 S QUINCY ST ARLINGTON, VA, 22206	NONE	PC	THE BEST HEALTH CARE - AMERICA & THE WORLD: A PBS NEWSHOUR SPECIAL	5,000
HASTINGS COLLEGE OF THE LAW, UNIVERSITY OF CALIFORNIA 200 MCALLISTER STREET SAN FRANCISCO, CA, 94102	NONE	PC	HOW EVOLVING MARKET STRUCTURES AFFECT INNOVATION & DRUG PRICES IN THE PHARMACEUTICAL INDUSTRY	35,446
HASTINGS COLLEGE OF THE LAW, UNIVERSITY OF CALIFORNIA 200 MCALLISTER STREET SAN FRANCISCO, CA, 94102	NONE	PC	REGULATION VERSUS COMPETITION - A FALSE DICHOTOMY: HOW REGULATORY APPROACHES CAN BE STRUCTURED TO SUPPORT COMPETITION AND IMPROVE THE FUNCTIONING OF HEALTH CARE MARKETS	22,238
HEALTH CARE CONFERENCE ADMINISTRATORS, LLC 37 TATOOSH KEY BELLEVUE, WA, 98006	NONE	NC	HEALTH EQUITY SUMMIT	10,000
HEALTH CARE TRANSFORMATION TASK FORCE INC 601 NEW JERSEY AVE NW SUITE 450 WASHINGTON, DC, 20001	NONE	PC	SUPPORTING CMS AND STATE EFFORTS TO ADVANCE ALTERNATIVE PAYMENT MODELS FOR MATERNITY CARE	38,692
HEALTH MANAGEMENT ASSOCIATES INC 120 N WASHINGTON SQ STE 705 LANSING, MI, 48933	NONE	NC	DESIGNING A COMPREHENSIVE POLICY EVALUATION TOOL TO ASSESS MEDICARE SAVINGS POLICIES	85,213
HEALTH MANAGEMENT ASSOCIATES INC 120 N WASHINGTON SQ STE 705 LANSING, MI, 48933	NONE	NC	REGULATORY CHANGES TO MEDICARE IN RESPONSE TO COVID-19 ISSUES, PHASE 2	10,255
HENRY J. KAISER FAMILY FOUNDATION 1330 G ST NW STE 250 WASHINGTON, DC, 20005	NONE	PC	PSAS TO DISPEL MISINFORMATION ABOUT COVID-19 VACCINATION AMONG BLACK AMERICANS: DISTRIBUTION	10,000
HIGHWAY 136 CONSULTING LLC 1057 PAPER MILL CT NW WASHINGTON, DC, 20007	NONE	NC	ASSESSING THE POLICY IMPLICATIONS OF PRESCRIPTION DRUG PRICING PROPOSALS	20,350
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI OFFICE OF DEVELOPMENT 1 GUSTAVE L. LEVY PLACE, BOX 1049 NEW YORK, NY, 10029	NONE	PC	MEDICARE ADVANTAGE AND ACO LEARNING COMMUNITIES: USING PEER LEARNING TO EXPEDITE THE ADOPTION OF PALLIATIVE CARE STRATEGI	45,642
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI OFFICE OF DEVELOPMENT 1 GUSTAVE L. LEVY PLACE, BOX 1049 NEW YORK, NY, 10029	NONE	PC	EQUITABLE ACCESS TO QUALITY PALLIATIVE CARE FOR BLACK AMERICANS: A SCAN OF CHALLENGES AND OPPORTUNITIES	120,000
INSTITUTE FOR ACCOUNTABLE CARE 601 13TH STREET, N.W., SUITE 900 SOUTH WASHINGTON, DC, 20005	NONE	PC	IMPROVING CARE FOR HIGH NEED, HIGH COST PATIENTS IN ACOS IMPLEMENTATION AND LEARNING PHASE	29,985
ISSUES RESEARCH INC 7116 FALLS CREEK MAIN DURANGO, CO, 81301	NONE	NC	QUALITATIVE RESEARCH, EVALUATION, AND ADVISORY SERVICES TO SUPPORT HEALTH CARE DELIVERY SYSTEM REFORM	61,513
ISSUES RESEARCH INC 7116 FALLS CREEK MAIN DURANGO, CO, 81301	NONE	NC	CASE STUDIES AND TOOLS TO SUPPORT THE SPREAD OF PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL	0

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JENNINGS POLICY STRATEGIES 610 13TH STREET NW, STE 1150N WASHINGTON, DC, 20005	NONE	NC	FEDERAL STATE INFORMATION PROJECT (FSIP)	60,000
JOAN AND SANFORD I. WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY 425 E 61ST ST NEW YORK, NY, 10021	NONE	PC	THE ROLE OF FINANCIAL INCENTIVES IN BIOSIMILAR UPTAKE IN MEDICARE: EVIDENCE FROM THE 340B PROGRAM	100,480
JOAN AND SANFORD I. WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY 425 E 61ST ST NEW YORK, NY, 10021	NONE	PC	EXAMINING VARIATION IN MEDICAID PRIMARY CARE SPENDING AND ACCESS	70,908
JOHNS HOPKINS UNIVERSITY 242 N CHARLES ST BALTIMORE, MD, 21218	NONE	PC	SERVICES NOT COVERED BY MEDICARE: UNMET BENEFICIARY NEEDS AND POTENTIAL POLICY REFORMS	82,353
JOHNS HOPKINS UNIVERSITY 242 N CHARLES ST BALTIMORE, MD, 21218	NONE	PC	PROVISION OF HOSPITAL CHARITY CARE IN THE UNITED STATES	27,000
JOHNS HOPKINS UNIVERSITY 242 N CHARLES ST BALTIMORE, MD, 21218	NONE	PC	MAIL ORDER PHARMACY USE IN THE MEDICARE PART D PROGRAM	84,999
JOHNSON GROUP CONSULTING INC 175 RED PINE RD HINESBURG, VT, 05461	NONE	NC	IMPROVING MATERNAL HEALTH THROUGH POLICY AND COVERAGE	8,400
KAISER FOUNDATION HOSPITALS ONE KAISER PLAZA, 19TH FLOOR OAKLAND, CA, 94612	NONE	PC	INCREASING THE YIELD FROM EVALUATION OF CARE MODELS FOR HIGH NEED, HIGH COST PATIENTS	23,932
KEITH POLICY SOLUTIONS LLC 308 UPSHUR STREET NORTHWEST WASHINGTON, DC, 20011	NONE	NC	FEDERAL HEALTH CARE RULE MAKING AND LITIGATION	51,000
KNG HEALTH CONSULTING LLC 15245 SHADY GROVE RD STE 365 ROCKVILLE, MD, 20850	NONE	NC	POST-ACUTE CARE USE IN MEDICARE DURING THE COVID-19 PANDEMIC: AN EXAMINATION OF DISPARITIES, OUTCOMES, AND SPENDING	120,000
LONG-TERM QUALITY ALLIANCE 1666 K STREET, NW, SUITE 1100 WASHINGTON, DC, 20006	NONE	PC	DEVELOPING DATA COLLECTION TO MEASURE LTSS NEED AND SERVICE USE OF WORKING-AGE ADULTS WITH DISABILITIES: A PILOT PROJECT	74,998
LONG-TERM QUALITY ALLIANCE 1666 K STREET, NW, SUITE 1100 WASHINGTON, DC, 20006	NONE	PC	PILOTING DATA COLLECTION STRATEGIES TO MEASURE LTSS NEEDS AND SERVICE USE AMONG ADULTS UNDER AGE 65 WITH DISABILITIES	29,910
M2 HEALTH CARE CONSULTING LLC PO BOX 270168 LITTLETON, CO, 80127	NONE	NC	MAKING TELEMATERNITY WORK: OPERATIONALIZING SUCCESSFUL TELEMATERNITY PROGRAMS THROUGH SUPPORTIVE STATE POLICY AND REIMBURSEMENT	30,040
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	IMPLICATIONS OF FEDERAL MEDICAID CHANGES ON THE DELIVERY SYSTEM	101,800
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	ASSESSING THE FISCAL IMPACT OF MEDICAID EXPANSION IN MISSISSIPPI	15,000
MANATT PHELPS & PHILLIPS LLP 7 TIMES SQ NEW YORK, NY, 10036	NONE	NC	INVESTING IN HEALTH, PHASE II: PATHWAY TO IMPLEMENTATION	20,000
MATHEMATICA POLICY RESEARCH INC PO BOX 2393 PRINCETON, NJ, 08543-2393	NONE	NC	ESTIMATING THE COSTS OF MATERNAL MORBIDITY IN THE U.S.	39,559
NALEO EDUCATIONAL FUND 1122 W WASHINGTON BLVD FL 3 LOS ANGELES, CA, 90015	NONE	PC	IDENTIFYING PATHWAYS TO BROADER COVID-19 VACCINE UPTAKE: THE U.S. COVID-19 VACCINE POLL	68,250
NATHANSON+HAUCK 601 13TH STREET, ELEVENTH FLOOR NORTH WASHINGTON, DC, 20005	NONE	NC	ENGAGING FEDERAL POLICYMAKERS 2020-2021	24,000
NATHANSON+HAUCK 601 13TH STREET, ELEVENTH FLOOR NORTH WASHINGTON, DC, 20005	NONE	NC	ENGAGING FEDERAL POLICYMAKERS 2021-2022	120,000
NATIONAL ACADEMY OF SCIENCES 500 5TH ST NW	NONE	PC	SURVEY ON THE QUALITY OF CARE IN NURSING HOMES	5,000

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WASHINGTON, DC, 20001				
NATIONAL ACADEMY OF SCIENCES 500 5TH ST NW WASHINGTON, DC, 20001	NONE	PC	STRATEGIC PRIORITIES TO ADVANCE HIGH QUALITY & VALUE-BASED HEALTH CARE	19,951
NATIONAL ASSOCIATION OF BLACK JOURNALISTS 1100 KNIGHT HALL SUITE 3101 COLLEGE PARK, MD, 20742	NONE	PC	PROFESSIONAL DEVELOPMENT WORKSHOPS	5,000
NATIONAL ASSOCIATION OF MEDICAID DIRECTORS 444 NORTH CAPITOL STREET NW SUITE 524 WASHINGTON, DC, 20001	NONE	PC	EMERGING STRONGER: ADVANCING MEDICAID IN THE COVID-19 ERA	180,346
NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E 1ST PL DENVER, CO, 80230	NONE	GOV	CREATING AND SUPPORTING STATE LEGISLATIVE CHAMPIONS FOR HEALTH SYSTEM REFORMS	20,000
NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E 1ST PL DENVER, CO, 80230	NONE	GOV	SUPPORTING STATE LEGISLATURES TO ACHIEVE AFFORDABLE, QUALITY HEALTH CARE SYSTEMS	199,995
NATIONAL OPINION RESEARCH CENTER 1155 E 60TH ST CHICAGO, IL, 60637	NONE	PC	COVID-19 AND HEALTH CARE DELIVERY ADAPTATION	49,303
NAVHEALTH INC 3865 WILSON BLVD, SUITE 225 ARLINGTON, VA, 22203	NONE	NC	ANALYSIS OF THE COVID-19 PANDEMIC'S IMPACT ON MEDICARE BENEFICIARIES	10,000
NEW YORK CITY HEALTH AND HOSPITALS CORPORATION 125 WORTH STREET, 5TH FLOOR NEW YORK, NY, 10013	NONE	PC	COMPLEX CARE PLAYBOOK FOR SAFETY-NET HEALTH SYSTEMS	39,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY, 10012	NONE	PC	COMPETITION IN HEALTHCARE MARKETS: STATUS AND IMPLICATIONS	15,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY, 10012	NONE	PC	CONTRIBUTING TO HEALTH REFORM: ANALYSIS AND TECHNICAL ASSISTANCE GRANT	0
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY, 10012	NONE	PC	CONTRIBUTING TO HEALTH REFORM: ANALYSIS AND TECHNICAL ASSISTANCE GRANT	39,287
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY, 10012	NONE	PC	MIDWIFERY CARE IN NEW YORK CITY HOSPITALS: STRENGTHS ASSESSMENT AND RECOMMENDATIONS	157,353
NONPROFIT FINANCE FUND 5 HANOVER SQUARE, 9TH FLOOR NEW YORK, NY, 10004	NONE	PC	ENABLING PARTNERSHIPS TO BUILD COST- AND OUTCOMES-DRIVEN RESULTS AT GREATER SCALE, PHASE 2	69,887
PEAR TREE COMMUNICATIONS INC 3035 LINCOLN BLVD CLEVELAND HEIGHTS, OH, 44118	NONE	NC	IDENTIFYING PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL: TRANSFORMING CARE AND OTHER QUALITATIVE RESEARCH	273,738
PEAR TREE COMMUNICATIONS INC 3035 LINCOLN BLVD CLEVELAND HEIGHTS, OH, 44118	NONE	NC	IDENTIFYING PROMISING PRACTICES IN HEALTH CARE DELIVERY AND COST CONTROL: CASE STUDIES AND TRANSFORMING CARE NEWSLETTER	386
PERRY UNDEM LLC 4800 HAMPDEN LANE, SUITE 200 BETHESDA, MD, 20814	NONE	NC	EXPLORING THE HEALTH AND SOCIAL NEEDS OF PEOPLE OF COLOR AGES 65 AND OLDER	162,918
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	PROVIDING EVIDENCE AND ADVICE TO STATES RELATED TO CONTROLLING HEALTH CARE SPENDING GROWTH	148,717
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	THE COMMONWEALTH FUND FELLOWSHIP IN MINORITY HEALTH POLICY AT HARVARD UNIVERSITY	80,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	COVID-19 AND MEDICAID EXPANSION: HEALTH AND ECONOMIC EFFECTS IN FOUR SOUTHERN STATES	131,650
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	PROPOSAL TO STUDY THE SHIFTING LANDSCAPE OF PHARMACIES IN THE US AND IMPLICATIONS FOR DRUG	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
			SPENDING	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	ANALYSIS OF HEALTH PLAN COMPETITION IN THE MEDICARE ADVANTAGE PROGRAM	69,471
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	USING SEGMENTATION AND DATA ANALYTICS TO IMPROVE CARE FOR HIGH-NEED, HIGH-COST PATIENTS IN ACCOUNTABLE CARE ORGANIZATIONS	78,276
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	THE COMMONWEALTH FUND FELLOWSHIP IN MINORITY HEALTH POLICY AT HARVARD: SUPPORT FOR PROGRAM DIRECTION AND FELLOWSHIPS, 2019-20	150,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	FACILITATING AND SUPPORTING COST CONVERSATIONS IN CLINICAL SETTINGS	57,567
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	THE COMMONWEALTH FUND FELLOWSHIP IN MINORITY HEALTH POLICY AT HARVARD UNIVERSITY: A PROPOSAL FOR CONTINUED FUNDING	150,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	MANAGING HIGH-NEED, HIGH-COST PATIENTS: AN INTERNATIONAL PERSPECTIVE PHASE 2	86,923
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	SEGMENTATION OF HIGH-NEED, HIGH-COST MEDICARE SUBPOPULATIONS USING ICD 10 DATA	9,995
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	PROPOSAL TO STUDY WHOLESALERS AND PROVIDERS IN THE US AND THEIR IMPLICATIONS FOR DRUG SPENDING	20,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	CHANGING U.S. HEALTH POLICY IN AN ERA OF COVID-19 AND RISING CONCERNS ABOUT RACIAL JUSTICE	128,562
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	GEOGRAPHIC VARIATION IN HEALTHCARE SPENDING & QUALITY AMONG THE COMMERCIALY INSURED	22,176
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	THE IMPACT OF THE COVID-19 PANDEMIC ON TELEMEDICINE USE AND OUTPATIENT CARE	127,751
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	EFFECT OF THE COVID-19 PANDEMIC ON UTILIZATION AND DISPARITIES OF ACUTE INPATIENT CARE ACROSS US HOSPITALS	129,787
PRESIDENT AND FELLOWS OF HARVARD COLLEGE MASSACHUSETTS HALL CAMBRIDGE, MA, 02138	NONE	PC	IMPROVING MEASUREMENT OF COMMERCIAL HOSPITAL PRICES TO FACILITATE EMPLOYER AND STATE POLICY ACTION	56,300
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION INC 7500 OLD GEORGETOWN RD STE 600 BETHESDA, MD, 20814	NONE	PC	SUPPORT FOR HEALTH AFFAIRS AND DISSEMINATION OF TIMELY POLICY INFORMATION TO INFORM HEALTH SYSTEM REFORM, 2021-22	135,000
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION INC 7500 OLD GEORGETOWN RD STE 600 BETHESDA, MD, 20814	NONE	PC	DISSEMINATION OF 2019 INTERNATIONAL HEALTH POLICY SURVEY OF PRIMARY CARE PHYSICIANS	30,241
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION INC 7500 OLD GEORGETOWN RD STE 600 BETHESDA, MD, 20814	NONE	PC	HEALTH AFFAIRS' BLOG SERIES & WEBINAR ON HIGH-NEED, HIGH-COST PATIENTS	5,000
PUBLIC HEALTH SOLUTIONS 40 WORTH STREET, 5TH FLOOR NEW YORK, NY, 10016	NONE	PC	NYC RAPID RESPONSE COALITION	20,000
RAND CORPORATION PO BOX 2138	NONE	PC	MODELING A PUBLIC OPTION FOR CONNECTICUT	15,000

Name and Address	Relationship	Foundation status	Purpose	Amount
1776 MAIN ST SANTA MONICA, CA, 90407				
RAND CORPORATION PO BOX 2138 1776 MAIN ST SANTA MONICA, CA, 90407	NONE	PC	ESTIMATING INTERNATIONAL NET PRICES FOR PRESCRIPTION DRUGS	49,940
REGENTS OF THE UNIVERSITY OF CALIFORNIA 1111 FRANKLIN ST., 11TH FLOOR OAKLAND, CA, 94607	NONE	PC	EXAMINATION OF ACCOUNTABLE CARE ORGANIZATIONS AND HOSPITALS IN RURAL AREAS	41,100
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	HUMANA TRANSPORTATION STUDY	20,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	DEVELOPING A DYNAMIC TOOLKIT AND EVALUATING EVOLVING NEEDS AMONG FQHCS PROVIDING PRIMARY CARE VIA TELEMEDICINE DURING THE COVID-19 PANDEMIC	90,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	THE CIRUS STUDY (COVID19'S IMPACTS ON REPRODUCTION IN THE US)	26,412
REGENTS OF THE UNIVERSITY OF CALIFORNIA 50 UNIVERSITY HALL, MC 7360 BERKELEY, CA, 94720-7360	NONE	PC	DEVELOP LEGAL CRITERIA TO ASSESS THE IMPACT OF CROSS-MARKET HEALTH CARE MERGERS ON COMPETITION	148,012
REGENTS OF THE UNIVERSITY OF CALIFORNIA 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA, 94104	NONE	PC	INTERVENTIONS TO ADDRESS SOCIAL ISOLATION AND LONELINESS TO IMPROVE HEALTH: WHAT ARE COUNTRIES DOING?	21,631
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10833 LE CONTE AVE DEPT OF HEALTH SERVICES SCHOOL OF PUBLIC HEALTH LOS ANGELES, CA, 90024-1772	NONE	PC	ESTIMATING CHILLING EFFECTS OF NEW PUBLIC CHARGE IMMIGRATION RULES AMONG CHILDREN FROM IMMIGRANT FAMILIES WITH DIFFERENT LEGAL STATUS	3,950
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 230 W 41ST ST FL 7 NEW YORK, NY, 10036	NONE	PC	BUILDING TRUST IN HEALTH SERVICES AND VACCINATIONS DURING THE COVID-19 PANDEMIC	91,089
RESEARCH TRIANGLE INSTITUTE PO BOX 12194 RESEARCH TRIANGLE PARK, NC, 27709-2194	NONE	PC	IDENTIFYING OPPORTUNITIES FOR EXPANDING THE PACE MODEL TO HIGH-NEED, HIGH-COST POPULATIONS	77,870
ROCK HEALTH FOUNDATION 615 GRANT AVE SAN FRANCISCO, CA, 94108	NONE	PC	ALIGNING THE MEDICAID ECOSYSTEM TO ADDRESS THE INTERSECTION OF TECHNOLOGY, INNOVATION AND HEALTH EQUITY IN THE COVID-19 ERA	10,000
ROCKEFELLER ARCHIVE CENTER 15 DAYTON AVE SLEEPY HOLLOW, NY, 10591-1598	NONE	POF	TRANSFER AND MAINTENANCE OF THE COMMONWEALTH FUNDS ARCHIVES, YEAR 25	9,000
SAEIDAN INC 5011 BROWNDEER LANE RANCHO PALOS VERDES, CA, 90275	NONE	NC	MEDICARE COMMISSION ANALYSIS & COMMONWEALTH FUND MEDICARE DATA HUB ARTIFACTS	14,710
SCIENTIFIC INSTITUTE FOR QUALITY OF HEALTHCARE RABOUD U NIJMEGEN MED CTR P.O. BOX 9101 114 NIJMEGEN, NONE NL	NONE	NC	EXPANSION OF 2019 COMMONWEALTH FUND INTERNATIONAL HEALTH POLICY SURVEY TO INCLUDE THE NETHERLANDS	0
SOCIETY OF AMERICAN BUSINESS EDITORS AND WRITERS 555 NORTH CENTRAL AVE, SUITE 406 E PHOENIX, AZ, 85004-1248	NONE	PC	HEALTH CARE REPORTING PROJECT FOR BUSINESS JOURNALISTS	60,651
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	INTERNATIONAL HEALTH POLICY SURVEY, 2021	143,662
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	COVERAGE TRACKING ABS SURVEY	102,343
SSRS 1 BRAXTON WAY, SUITE 125 GLEN MILLS, PA, 19342	NONE	NC	THE COMMONWEALTH FUND 2020 BIENNIAL HEALTH INSURANCE SURVEY	399

Name and Address	Relationship	Foundation status	Purpose	Amount
THE ASPEN INSTITUTE INC 1 DUPONT CIR NW STE 700 WASHINGTON, DC, 20036	NONE	PC	ASPEN IDEAS HEALTH 2020	112,500
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 450 SERRA MALL STANFORD, CA, 94305-2130	NONE	PC	IDENTIFYING ATTRIBUTES OF HIGHPERFORMING PRIMARY CARE PRACTICES SERVING DIFFERENT SUBGROUPS OF HIGH-NEED PATIENTS, 2019-20	65,144
THE BOARD OF TRUSTEES OF THE U OF AL FOR THE U OF AL AT BIRMINGHAM 1720 2ND AVE SOUTH BIRMINGHAM, AL, 35294-2010	NONE	PC	SUPPORT FOR GULF STATE NEWSROOM HEALTH CARE REPORTING	75,000
THE BD OF TRUSTEES OF THE U OF AR FOR/ON BEHALF OF THE U OF AR FOR MED SCI 1401 WEST CAPITOL AVENUE, SUITE 300 LITTLE ROCK, AR, 72201	NONE	PC	INEQUITIES IN TELEMEDICINE PRIMARY CARE ACCESS AMONG MEDICAID ADULTS	13,219
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	ADVISORY GROUP FUNDS	0
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT COMMONWEALTH FUND STAKEHOLDER DATA	3,814
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2017-18	0
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2018-19	0
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2019-20	(493,198)
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	COMMONWEALTH FUND PROGRAM ADVISORY FUNDS 2020	3,170
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT ACQUISITION OF SCORECARD DATA FROM EXTERNAL SOURCES, 2017-18	16,138
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION, HEALTH CARE IN AMERICA YEAR 2	12,282
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE, 2020-21	874,820
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION FOR GALA AND GENERAL SUPPORT AWARDS, 2019-20	300
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	SYMPOSIUM FOR HARVARD AND YALE MINORITY HEALTH POLICY AND LEADERSHIP FELLOWS	115,460
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT ACQUISITION OF SCORECARD DATA FROM EXTERNAL SOURCES, 2020-2021	59,429
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	2021-22 HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE	1,236,252
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	STUDY SERIES ON ISSUES FOR MEDICARE BENEFICIARIES THAT HAVE BEEN AMPLIFIED DURING THE COVID-19 PANDEMIC	5,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	COVID-19 RESPONSE FUND	83
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	STUDY SERIES ON MEDICARE SOLVENCY	2,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	PROGRAM ADVISORY FUNDS 2021	52,260
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT PROGRAM EVALUATION	89,629
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	2021 KITCHEN CABINET: HEALTH EQUITY AND THE NEW ADMINISTRATION AND	115,000

Name and Address	Relationship	Foundation status	Purpose	Amount
			CONGRESS	
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	2021 INTERNATIONAL HEALTH SYMPOSIUM	150,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	2022-23 HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE	1,248,477
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	VIDEO CONTENT AUTHORIZATION	200,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS SENIOR FELLOWS SMALL GRANT PROGRAM	150,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	DELIVERING VITAL HEALTH SERVICES: AUTHORIZATION TO STUDY THE IMPACT OF FEDERAL COVID-19 POLICY ON THE COURSE OF THE U.S. PANDEMIC	200,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	INSTAGRAM BUDGET AUTHORIZATION	125,000
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE - REAUTHORIZATION	218,591
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	HARKNESS FELLOWSHIPS IN HEALTH CARE POLICY AND PRACTICE - HOME COUNTRY TAX PAYMENTS	74,024
THE COMMONWEALTH FUND 1 E 75TH ST NEW YORK, NY, 10021	NONE	PF	AUTHORIZATION TO SUPPORT PROGRAM EVALUATION	0
THE COUNCIL OF STATE GOVERNMENTS 1776 AVENUE OF THE STATES LEXINGTON, KY, 40511	NONE	GOV	IMPROVING STATE MENTAL HEALTH POLICY THROUGH THE ADOPTION OF INNOVATIVE SOLUTIONS	19,263
THE GOVERNING COUNCIL OF THE UNIVERSITY OF TORONTO 563 SPADINA CRESCENT TORONTO, NONE CA	NONE	PC	HEALTH CARE DELIVERY FOR HIGH-NEED, HIGH-COST POPULATIONS: INTERNATIONAL PERSPECTIVES ON THE WAY FORWARD, PHASE 2	49,528
THE GROUNDTRUTH PROJECT INC 10 GUEST STREET BOSTON, MA, 02135	NONE	PC	REPORT FOR AMERICA – SUPPORT FOR THREE CORPS MEMBERS	100,111
TRUSTEES OF BOSTON UNIVERSITY 145 BAY STATE RD BOSTON, MA, 02215	NONE	PC	A DATA-DRIVEN APPROACH TO ENDING RACIAL INEQUITY THROUGH HEALTH POLICY EVALUATION AND INNOVATION	1,100,000
TRUSTEES OF BOSTON UNIVERSITY 145 BAY STATE RD BOSTON, MA, 02215	NONE	PC	ADVANCING HEALTH EQUITY: INTERNATIONAL LESSONS FOR UNIQUE U.S. CHALLENGES	15,000
TRUSTEES OF BOSTON UNIVERSITY 715 ALBANY ST T5W BOSTON, MA, 02118	NONE	PC	RACIAL AND ETHNIC DISPARITIES IN POSTPARTUM MATERNAL HEALTH: IMPLICATIONS OF POSTPARTUM MEDICAID ELIGIBILITY EXTENSIONS	17,304
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 630 WEST 168TH STREET NEW YORK, NY, 10027	NONE	PC	9TH ANNUAL HPM HEALTHCARE CONFERENCE	7,500
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 630 WEST 168TH STREET NEW YORK, NY, 10027	NONE	PC	PHYSICIAN MANAGEMENT COMPANIES AND HEALTH CARE DELIVERY: EVIDENCE FROM ANESTHESIOLOGY	9,627
TUFTS MEDICAL CENTER INC 750 WASHINGTON ST BOSTON, MA, 02111	NONE	PC	EXTERNAL REFERENCE PRICING: CONCEPTS, APPROACHES, OPPORTUNITIES AND CHALLENGES	70,573
TULANE UNIVERSITY 1430 TULANE AVE EP-15 NEW ORLEANS, LA, 70112	NONE	PC	COVID-19 AND DISPARITIES IN ACCESS AND QUALITY OF TELEMEDICINE CARE IN LOUISIANA MEDICAID	24,000
UNIVERSITY OF CHICAGO 5801 S ELLIS AVE CHICAGO, IL, 60637	NONE	PC	IMPROVING HEALTH EQUITY FOR OLDER ADULTS AND COMPLEX PATIENT POPULATIONS	67,297
UNIVERSITY OF CONNECTICUT HEALTH CENTER	NONE	PC	EXPLORING THE IMPACTS OF	120,000

Name and Address	Relationship	Foundation status	Purpose	Amount
263 FARMINGTON AVE FARMINGTON, CT, 06030			COVID-19 ON BEHAVIORAL HEALTH AMONG BLACK ADULT MALE MEDICAID RECIPIENTS	
UNIVERSITY OF MASSACHUSETTS AMHERST 715 N. PLEASANT STREET ARNOLD BUILDING 324 AMHERST, MA, 01003	NONE	PC	MEDICAID ACCOUNTABLE CARE ORGANIZATIONS AND POSTPARTUM HEALTHCARE UTILIZATION: EARLY EVIDENCE FROM MASSACHUSETTS	95,379
UNIVERSITY OF MASSACHUSETTS 19 HERTER HALL AMHERST, MA, 01003-9312	NONE	GOV	ERISA PREEMPTION LANDSCAPE FOR STATE HEALTH REFORM	40,164
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 208 W FRANKLIN ST CAMPUS BOX 6100 CHAPEL HILL, NC, 27599	NONE	PC	EVALUATING A NON-EMERGENCY MEDICAL TRANSPORTATION BENEFIT FOR ACCOUNTABLE CARE ORGANIZATION MEMBERS	34,361
UNIVERSITY OF SOUTHERN CALIFORNIA 3335 S. FIGUEROA ST, UNIT G LOS ANGELES, CA, 90007	NONE	PC	ONLINE HEALTH JOURNALISM EDUCATION INITIATIVE, 2020	10,757
UNIVERSITY OF SOUTHERN CALIFORNIA 3335 S. FIGUEROA ST, UNIT G LOS ANGELES, CA, 90007	NONE	PC	EVALUATING POLICY-RELEVANT TRENDS IN THE MEDICARE PART D MARKET	74,399
UNIVERSITY OF SOUTHERN CALIFORNIA 3335 S. FIGUEROA ST, UNIT G LOS ANGELES, CA, 90007	NONE	PC	IMPACT FUND FOR REPORTING ON HEALTH EQUITY AND HEALTH SYSTEMS	167,580
UNIVERSITY OF WASHINGTON 139 GERBERDING HALL BOX 351264 SEATTLE, WA, 98195	NONE	GOV	EVIDENCE SUMMARIES FOR PREVENTION OF MATERNAL MORBIDITY AND MORTALITY	9,975
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	EXAMINING THE EFFECTS OF MEDICAID SECTION 1115 DEMONSTRATION WAIVERS OF RETROACTIVE ELIGIBILITY	39,996
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	ANALYZING EMERGING HEALTH REFORM PROPOSALS	312,000
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	ANALYSES OF HEALTH CARE REFORM OPTIONS FOR THE POSTELECTION PERIOD	70,000
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	CONTAINING HOSPITAL COSTS: USING AUDITED FINANCIAL STATEMENTS TO ASSESS HOSPITAL FINANCIAL POSITIONS	69,708
URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC, 20024	NONE	PC	COLLABORATIVE APPROACH TO PUBLIC GOOD INVESTMENT (CAPGI): PROPOSAL TO ENABLE MORE COMMUNITIES TO IMPLEMENT AND TEST THE CAPGI MODEL	139,110
VANDERBILT UNIVERSITY MEDICAL CENTER 1161 21ST AVE S NASHVILLE, TN, 37232-2101	NONE	PC	IDENTIFYING COST AND COVERAGE BARRIERS TO MEDICARE BENEFICIARY ACCESS TO SPECIALTY DRUGS	55,032
VANDERBILT UNIVERSITY MEDICAL CENTER 1161 21ST AVE S NASHVILLE, TN, 37232-2101	NONE	PC	EVALUATING THE ROLE OF REBATES ON MEDICARE FORMULARY COVERAGE, MARKET SHARE, AND PATIENT AND HEALTH PLAN SPENDING	160,634
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE VU STA B BOX 351811 DEPARTMENT OF SOCIOLOGY NASHVILLE, TN, 37235	NONE	PC	ADDRESSING BELIEFS ABOUT RACE, HEALTH, COMMUNITY, AND IDEOLOGY REGARDING COVERAGE EXPANSION IN THE U.S. SOUTH	398,812
VOX MEDIA 1201 CONNECTICUT AVENUE NORTHWEST WASHINGTON, DC, 20036	NONE	NC	MEDIA PARTNERSHIP TO EXAMINE INTERNATIONAL MODELS OF UNIVERSAL HEALTH COVERAGE	39,600
VOX MEDIA 1201 CONNECTICUT AVENUE NORTHWEST WASHINGTON, DC, 20036	NONE	NC	INTERNATIONAL EXAMPLES OF RESPONSES TO COVID-19	39,795
WAKE FOREST UNIVERSITY HEALTH SCIENCES MEDICAL CENTER BLVD. WINSTON-SALEM, NC, 27157-1066	NONE	PC	ASSESSING IMPROVEMENTS TO ACA REGULATION OF HEALTH INSURANCE MARKETS	85,446
WESTAT INC 1600 RESEARCH BLVD ROCKVILLE, MD, 20850-3129	NONE	NC	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING	288,650

Name and Address	Relationship	Foundation status	Purpose	Amount
WESTAT INC 1600 RESEARCH BLVD ROCKVILLE, MD, 20850-3129	NONE	NC	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING	70,088
WESTAT INC 1600 RESEARCH BLVD ROCKVILLE, MD, 20850-3129	NONE	NC	SUPPORT OF HEALTH SYSTEM PERFORMANCE TRACKING - MEDICARE RESOURCE CENTER	51,319
WHYY INC 150 NORTH SIXTH STREET PHILADELPHIA, PA, 19106	NONE	PC	THE PULSE: STORIES EXPLORING RACE, RACISM, AND HEALTH DISPARITIES	89,663
WYNNE HEALTH GROUP LLC 300 NEW JERSEY AVE NW, SUITE 900 WASHINGTON, DC, 20001	NONE	NC	TRACKING AND TARGETED ANALYSIS OF FEDERAL AND STATE HEALTH POLICY ISSUES 2020-2021	13,000
WYNNE HEALTH GROUP LLC 300 NEW JERSEY AVE NW, SUITE 900 WASHINGTON, DC, 20001	NONE	NC	TRACKING AND TARGETED ANALYSIS OF FEDERAL AND STATE HEALTH POLICY ISSUES 2021-2022	90,400
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	POZEN-COMMONWEALTH FUND FELLOWSHIP IN HEALTH EQUITY LEADERSHIP AT YALE UNIVERSITY	78,156
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	UNDERSTANDING HOW VERTICAL INTEGRATION INFLUENCES PHYSICIAN BEHAVIOR	45,164
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	POZEN COMMONWEALTH FUND FELLOWSHIP IN MINORITY HEALTH LEADERSHIP AT YALE UNIVERSITY, 2019-21	57,964
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT, 06520	NONE	PC	REEXAMINING RACIAL AND ETHNIC DISPARITIES IN MEDICAID: EVIDENCE FROM RANDOM ASSIGNMENT	57,978
YOUNG INVINCIBLES 1201 CONNECTICUT AVENUE NW, #600 WASHINGTON, DC, 20036	NONE	PC	COVID-19 VACCINE EDUCATION PROJECT	125,000

Form **8879-EO**

IRS e-file Signature Authorization for an Exempt Organization

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

For calendar year 2020, or fiscal year beginning _____, 2020, and ending _____, 20_____

Do not send to the IRS. Keep for your records.
Go to www.irs.gov/Form8879EO for the latest information.

2020

Name of exempt organization or person subject to tax

Taxpayer identification number

The Commonwealth Fund

13-1635260

Name and title of officer or person subject to tax

Kathleen Regan

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a Form 990 check here <input type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b _____
2a Form 990-EZ check here <input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9)	2b _____
3a Form 1120-POL check here <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b _____
4a Form 990-PF check here <input checked="" type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b <u>700,844</u>
5a Form 8868 check here <input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b _____
6a Form 990-T check here <input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b _____
7a Form 4720 check here <input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b _____

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

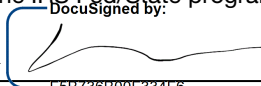
Under penalties of perjury, I declare that I am an officer of the above organization or I am a person subject to tax with respect to (name of organization) The Commonwealth Fund, (EIN) 13-1635260 and that I have examined a copy of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

I authorize Jeffry Haber, Inc to enter my PIN as my signature
ERO firm name Enter five numbers, but do not enter all zeros

on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the organization, I will enter my PIN as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax 

Date 11/10/2021 | 7:04 AM PST

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2020 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature Date

ERO Must Retain This Form — See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

Future Developments

For the latest information about developments related to Form 8879-EO and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form8879EO.

Purpose of Form

An organization officer or person subject to tax and an electronic return originator (ERO) use Form 8879-EO when the organization officer or person subject to tax wants to use a personal identification number (PIN) to electronically sign an electronic return and, if applicable, authorize an electronic funds withdrawal. In the case of Form 990-PF, Form 990-T, Form 1120-POL, Form 4720, and Form 8868 with payment, Form 8879-EO is used to authorize an electronic funds withdrawal. An organization officer or person subject to tax who doesn't use Form 8879-EO must use Form 8453-EO, Exempt Organization Declaration and Signature for Electronic Filing. For more information, see the instructions for Form 8453-EO.

The ERO must retain Form 8879-EO. Do not send this form to the IRS.

ERO Responsibilities

The ERO will:

- Enter the name and taxpayer identification number at the top of the form;
- Complete Part I by checking the box for the type of return being filed and using the amount, if any, from the 2020 return;
- Enter on the authorization line in Part II the ERO firm name (not the name of the individual preparing the return) if the ERO is authorized to enter the officer's PIN;
- Give Form 8879-EO for completion and review to the officer or person subject to tax. The acceptable delivery methods include hand delivery, U.S. mail, private delivery service, email, Internet website, and fax; and
- Complete Part III by entering the ERO's EFIN/PIN and include a signature and date.



Form 8879-EO must be completed and signed before submission of the electronic return.

Responsibilities of Officer or Person Subject to Tax

The officer or person subject to tax has the following responsibilities.

- Verify the accuracy of the organization's prepared return.
- Verify the type of return being filed in Part I.
- In the beginning of Part II, check the appropriate box for an officer or person subject to tax (and enter the name of the organization and employer identification number (EIN)).
- Check the appropriate box in Part II to either authorize the ERO to enter the PIN or to choose to enter it in person.
- Indicate or verify his or her self-selected PIN when authorizing the ERO to enter it (the PIN must be five numbers other than all zeros).
- Sign and date Form 8879-EO.
- Return the completed Form 8879-EO to the ERO. The acceptable delivery methods include hand delivery, U.S. mail, private delivery service, email, Internet website, and fax.

Important Notes for EROs

- Do not send Form 8879-EO to the IRS unless requested to do so. Retain the completed Form 8879-EO for 3 years from the return due date or the date the IRS received the return, whichever is later. Form 8879-EO can be retained electronically in accordance with the recordkeeping guidelines in Rev. Proc. 97-22, which is on page 9 of Internal Revenue Bulletin 1997-13 at www.irs.gov/pub/irs-irbs/irb97-13.pdf.
- Enter the PIN on the input screen only if you're authorized to do so.
- Give a copy of the signed Form 8879-EO upon request to the officer or person subject to tax.
- Give a corrected copy of the Form 8879-EO if changes are made to the return (for example, based on the officer's review) to the officer or person subject to tax.
- See Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103. However, certain returns and return information of tax exempt organizations and trusts are subject to public disclosure and inspection, as provided by section 6104.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated burden for tax exempt organizations filing this form is approved under OMB control number 1545-0047 and is included in the estimates shown in the instructions for their information return.