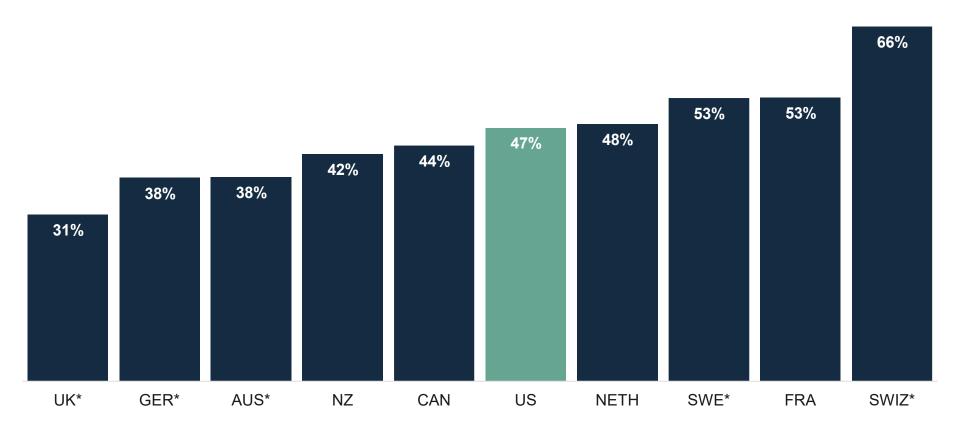
Less than half of primary care physicians in most countries were satisfied overall with their medical practices — only Sweden, France, and Switzerland reported higher levels of satisfaction.

Percentage of physicians who said they were "extremely" or "very" satisfied with their overall medical practice



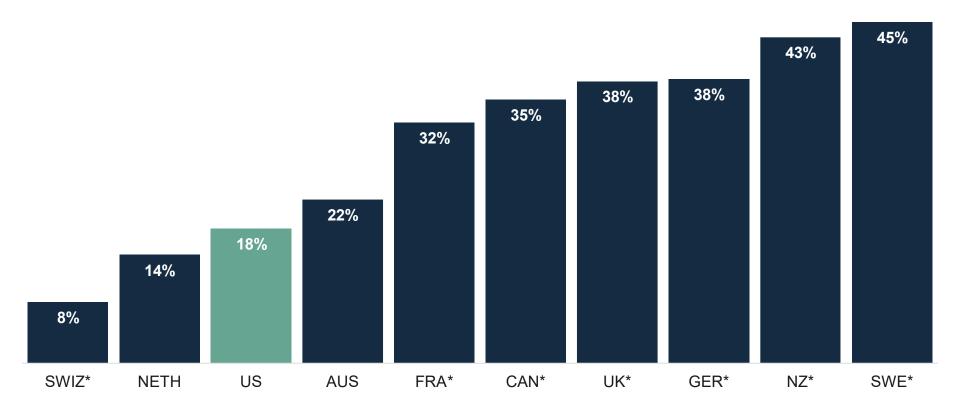
^{*} Statistically significant difference compared to US or comparator bar at p<.05 level.

Note: Satisfaction with overall medical practice includes respondents who reported they were "extremely" or "very" satisfied with at least one of the following aspects of practicing primary care: income from medical practice, time spent with each patient, daily workload, time spent on administrative work, or work-life balance.



Even among primary care physicians who expressed satisfaction, more than a third of physicians in half the countries reported the quality of care they provide has worsened since the COVID-19 pandemic.

Percentage of satisfied physicians who said the quality of care they provide has worsened "somewhat" or "a lot"



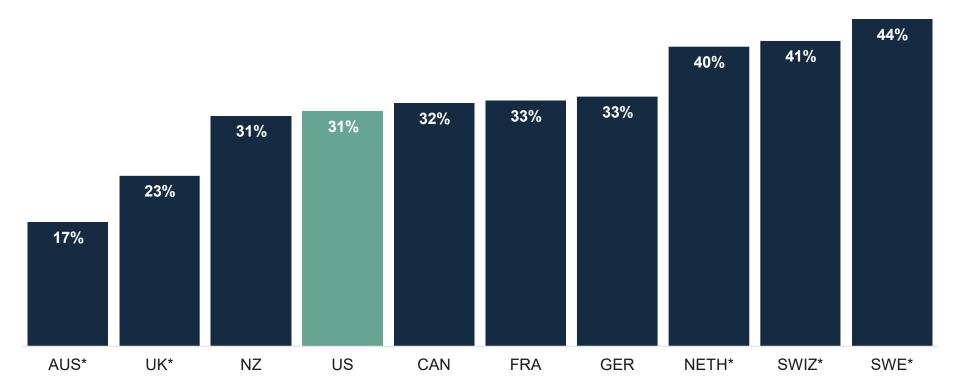
^{*} Statistically significant difference compared to US or comparator bar at p<.05 level.



[^] Satisfaction with overall medical practice includes respondents who reported they were "extremely" or "very" satisfied with at least one of the following aspects of practicing primary care: income from medical practice, time spent with each patient, daily workload, time spent on administrative work, or work–life balance.

Less than half of primary care physicians in all countries were satisfied with their income.

Percentage of physicians who said they were "extremely" or "very" satisfied with income from their medical practice

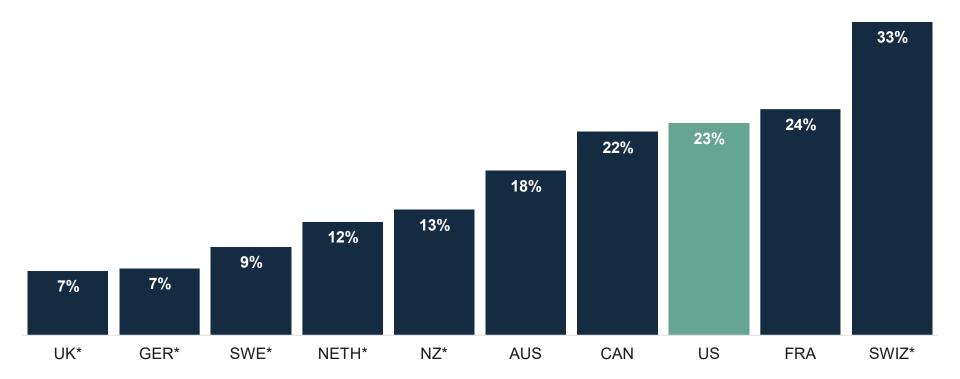




^{*} Statistically significant difference compared to US or comparator bar at p<.05 level.

In every country, less than a third of primary care physicians were satisfied with the amount of time they spent with each patient, with rates lower than 1 in 10 in Sweden, Germany, and the U.K.

Percentage of physicians who said they were "extremely" or "very" satisfied with the amount of time they spent with each patient

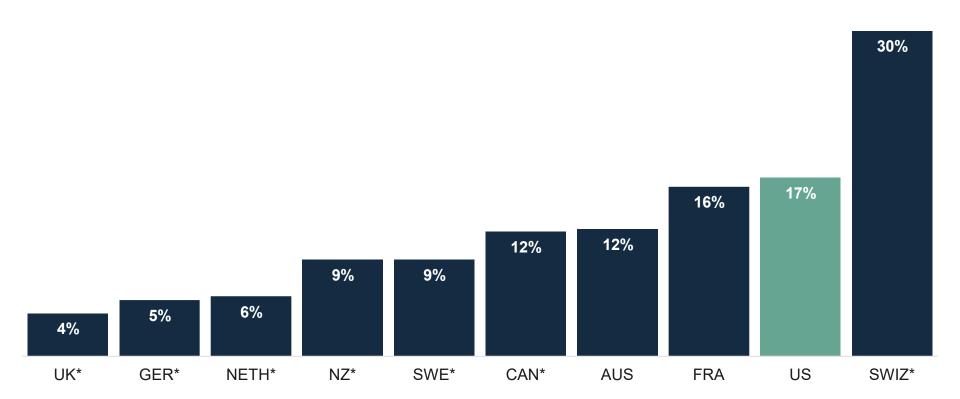




^{*} Statistically significant difference compared to US or comparator bar at p<.05 level.

Except for Switzerland, less than 2 in 10 primary care physicians were satisfied with their daily workload.

Percentage of physicians who said they were "extremely" or "very" satisfied with their daily workload

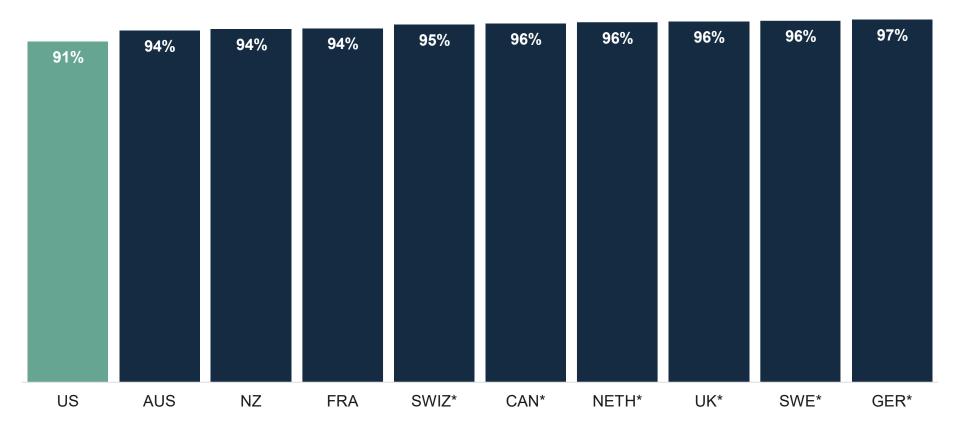




^{*} Statistically significant difference compared to US or comparator bar at p<.05 level.

More than 9 in 10 primary care physicians felt they spent too much time on administrative work.

Percentage of physicians who said they were not satisfied with the time spent on administrative work

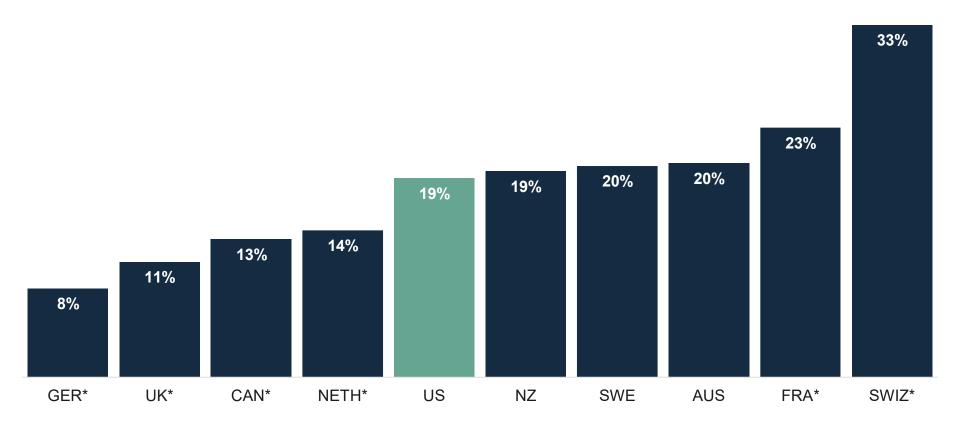




^{*} Statistically significant difference compared to US or comparator bar at p<.05 level.

Less than a third of primary care physicians in every country but Switzerland were satisfied with their work–life balance.

Percentage of physicians who said they were "extremely" or "very" satisfied with their work-life balance





^{*} Statistically significant difference compared to US or comparator bar at p<.05 level.