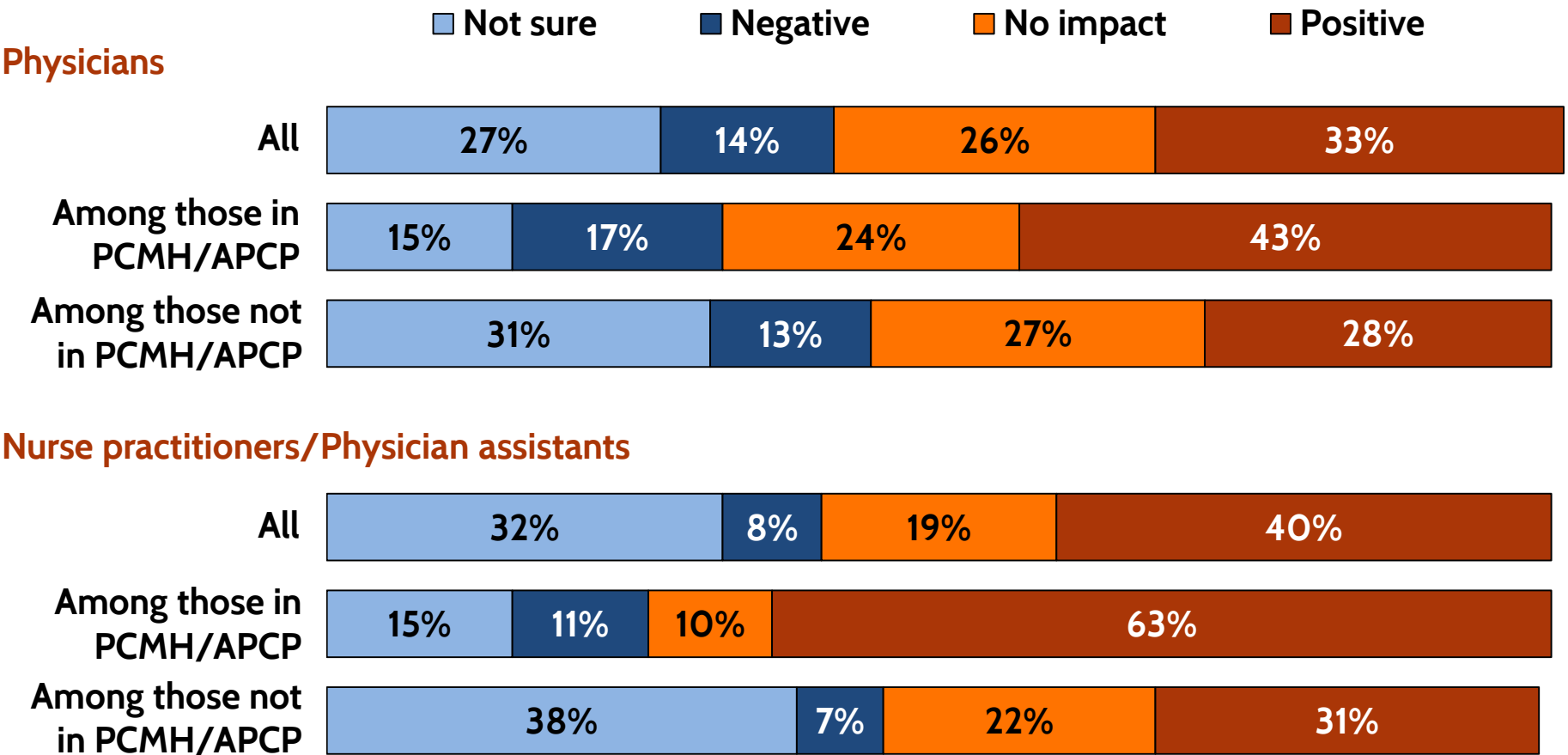


Exhibit 1. Providers' Views Are Mixed on Impact of Medical Homes, with Those Working in Medical Homes More Positive

Do you think the increased use of medical homes is having a positive, negative, or no impact on primary care providers' ability to provide quality care to their patients?



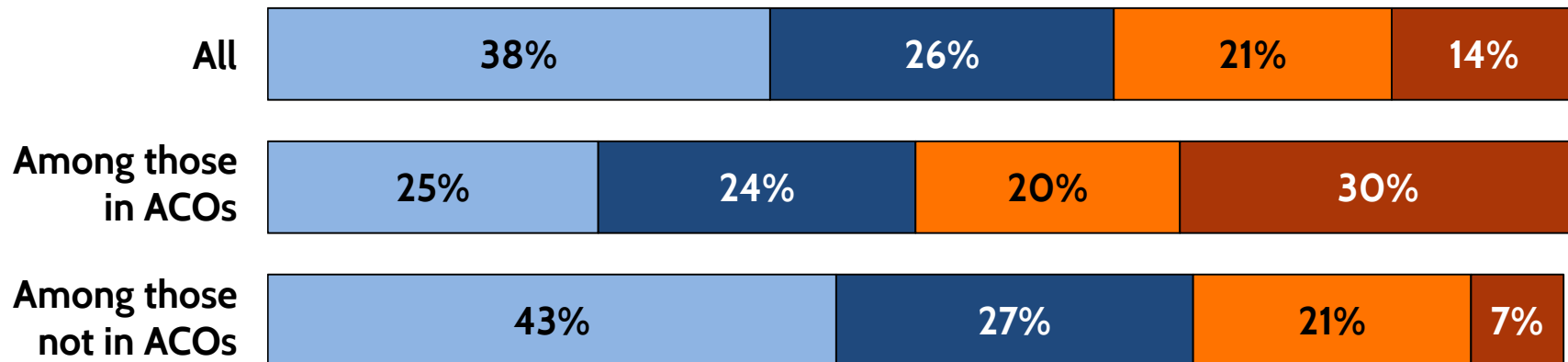
Note: PCMH = patient-centered medical home; APCP = advanced primary care practice.
 Source: The Commonwealth Fund/Kaiser Family Foundation 2015 National Survey of Primary Care Providers.

Exhibit 2. Views on the Impact of Accountable Care Organizations Are Mixed, with Many Providers Unsure

Do you think the increased use of accountable care organizations (ACOs) is having a positive, negative, no impact, or no impact on primary care providers' ability to provide quality care to their patients?

■ Not sure ■ Negative ■ No impact ■ Positive

Physicians



Nurse practitioners/Physician assistants

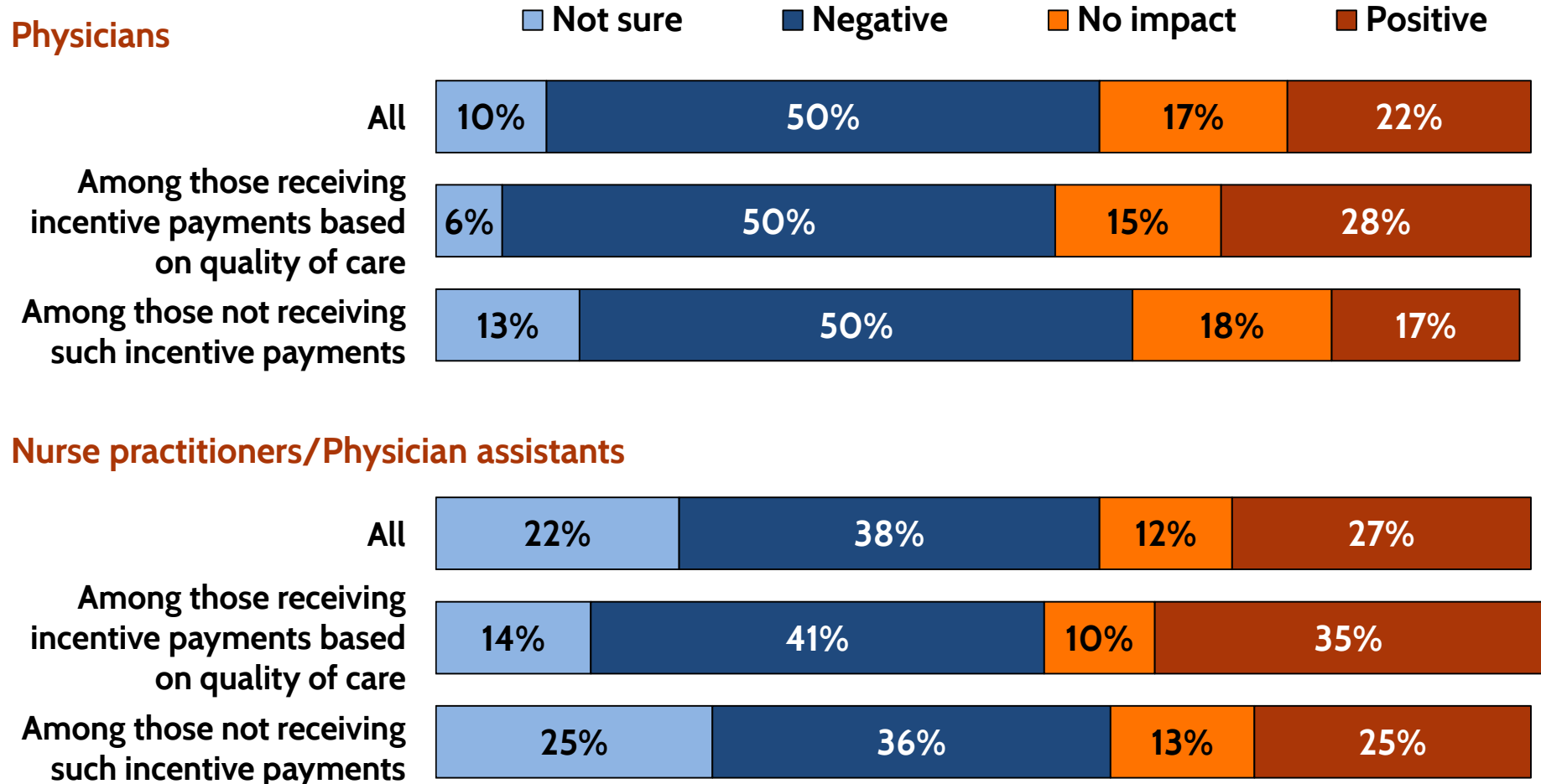


Note: The number of NPs/PAs in ACOs is too small to analyze.

Source: The Commonwealth Fund/Kaiser Family Foundation 2015 National Survey of Primary Care Providers.

Exhibit 3. Providers Are Largely Negative About Increased Use of Quality Metrics to Assess Provider Performance

Do you think the increased use of quality metrics to assess provider performance is having a positive, negative, or no impact on primary care providers' ability to provide quality care to their patients?



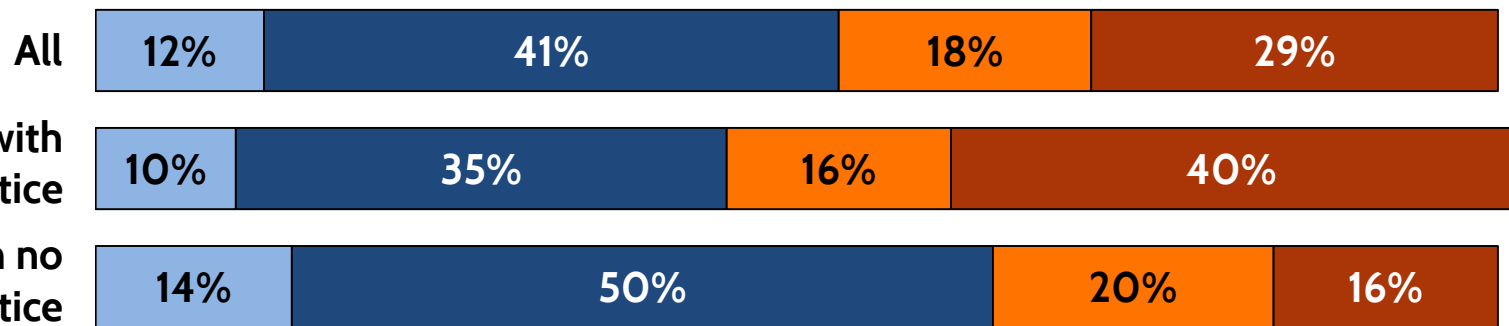
Source: The Commonwealth Fund/Kaiser Family Foundation 2015 National Survey of Primary Care Providers.

Exhibit 4. Physician Views Are More Negative Than Positive on Increased Reliance on Nurse Practitioners and Physician Assistants

Do you think the increased reliance on nonphysician clinicians such as nurse practitioners (NPs) and physician assistants (PAs) is having a positive, negative, or no impact on primary care providers' ability to provide quality care to their patients?

Not sure Negative No impact Positive

Physicians



Nurse practitioners/Physician assistants

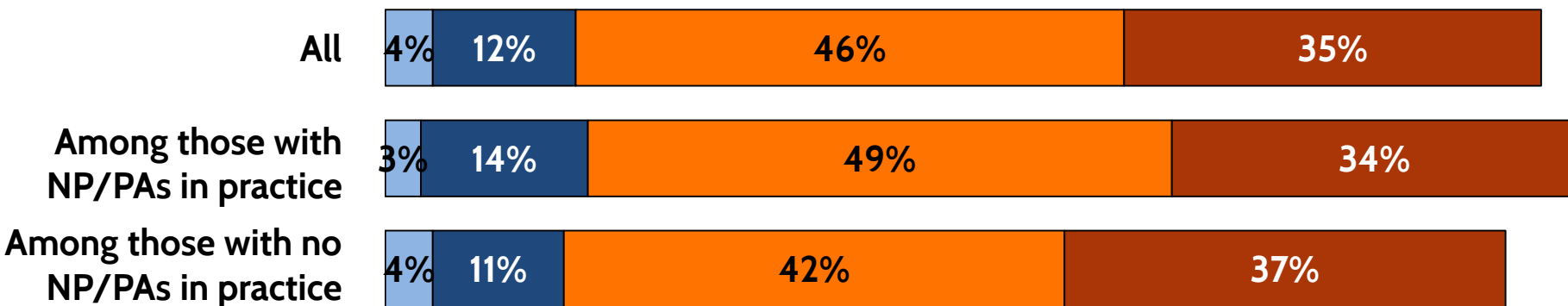


Exhibit 5. Nurse Practitioners and Physician Assistants Are More Satisfied Than Physicians with Collaboration

How satisfied are you with the level of collaboration with other team members in your medical practice?

■ Very dissatisfied
 ■ Somewhat dissatisfied
 ■ Somewhat satisfied
 ■ Very satisfied

Physicians



Nurse practitioners/Physician assistants

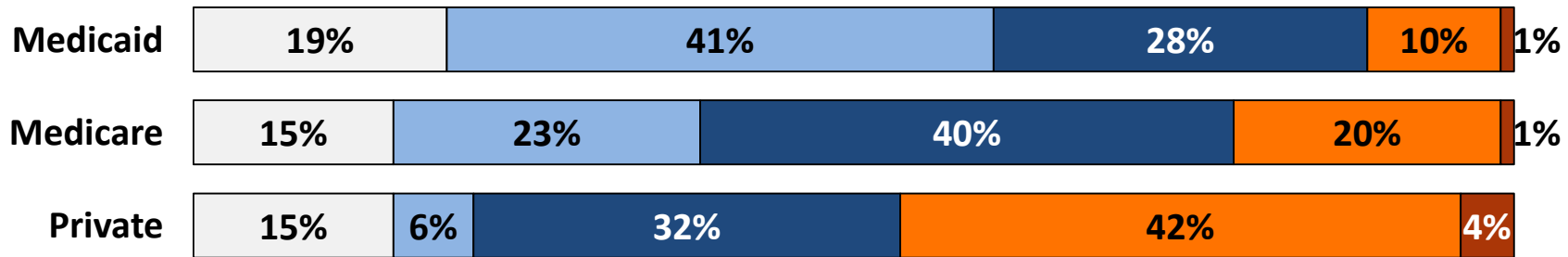


Exhibit 6. Physicians Are More Satisfied with Private Insurers Than Medicare and Medicaid on Payment and Administrative Burden

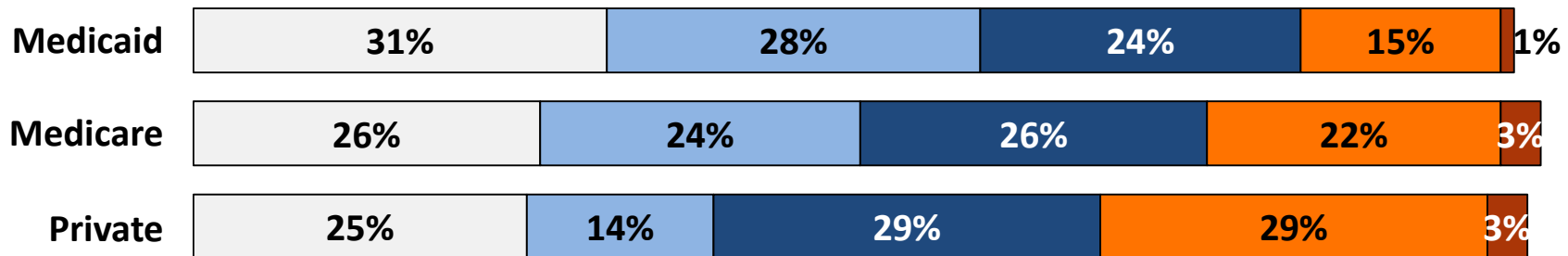
Among physicians: In general, how would you rate public and private insurers when it comes to each of the following?

Not sure
 Poor
 Fair
 Good
 Excellent

How much you are paid



Ease of administration related to reimbursements



Note: For questions on Medicaid, base is among physicians who accept Medicaid; for questions on Medicare, base is among physicians who accept Medicare; for questions on private insurance, base is among physicians accepting private insurance.

Source: The Commonwealth Fund/Kaiser Family Foundation 2015 National Survey of Primary Care Providers.

Exhibit 7. Nearly Half of Primary Care Physicians Say Health Care Trends Are Causing Them to Consider Early Retirement

Would you say recent trends in health care are . . .

■ Causing you to consider retiring earlier than you thought you would?

■ Not having an impact on your retirement plans?

■ Causing you to delay your retirement plans?

Physicians



Nurse practitioners/
Physician assistants

